

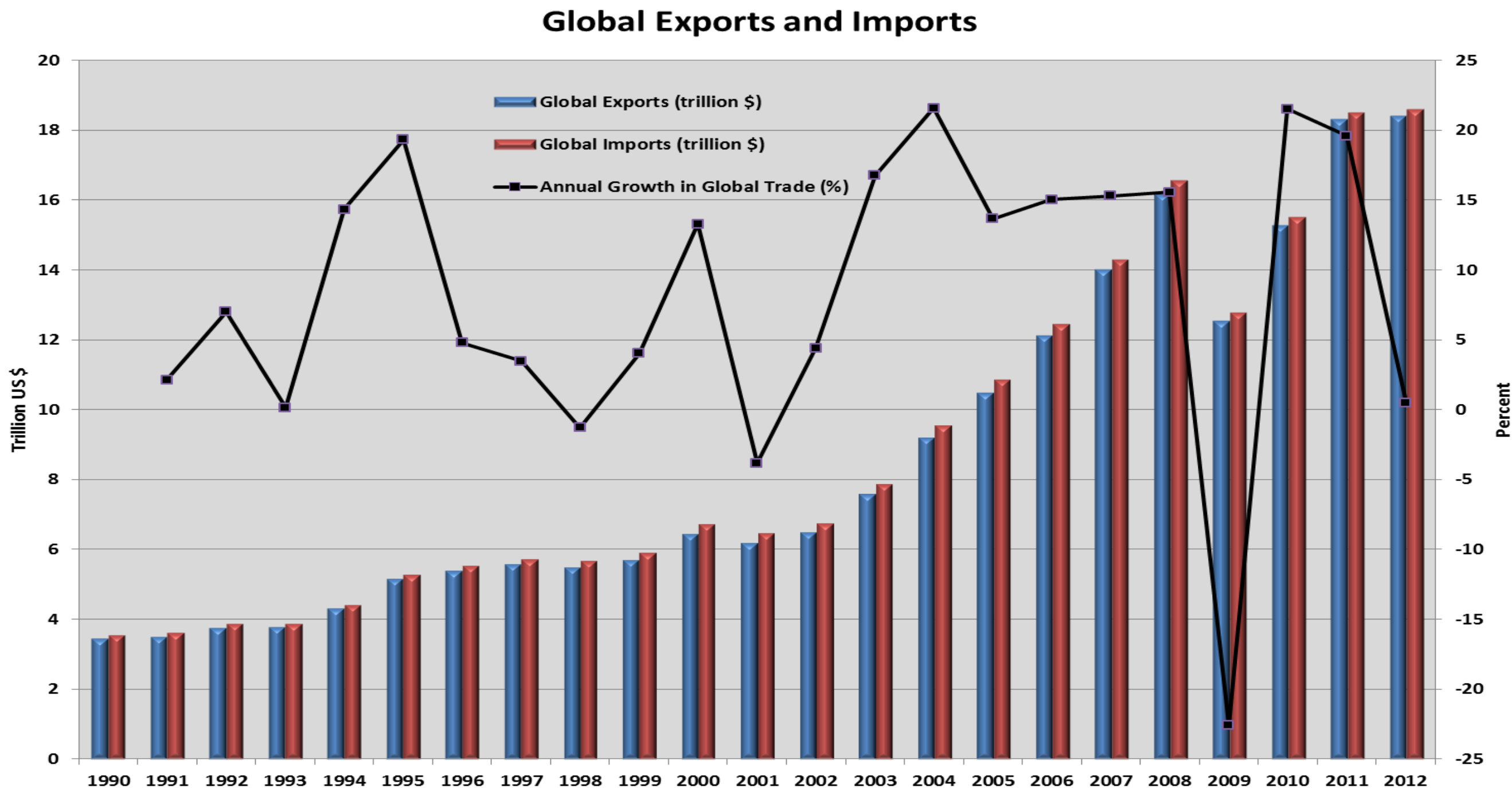
OUTLINE

- ▶ **Recent Trends and Patterns in Global Trade**
- ▶ **Trade Between the OIC Member States and the World**
- ▶ **Developments in Intra-OIC Trade**



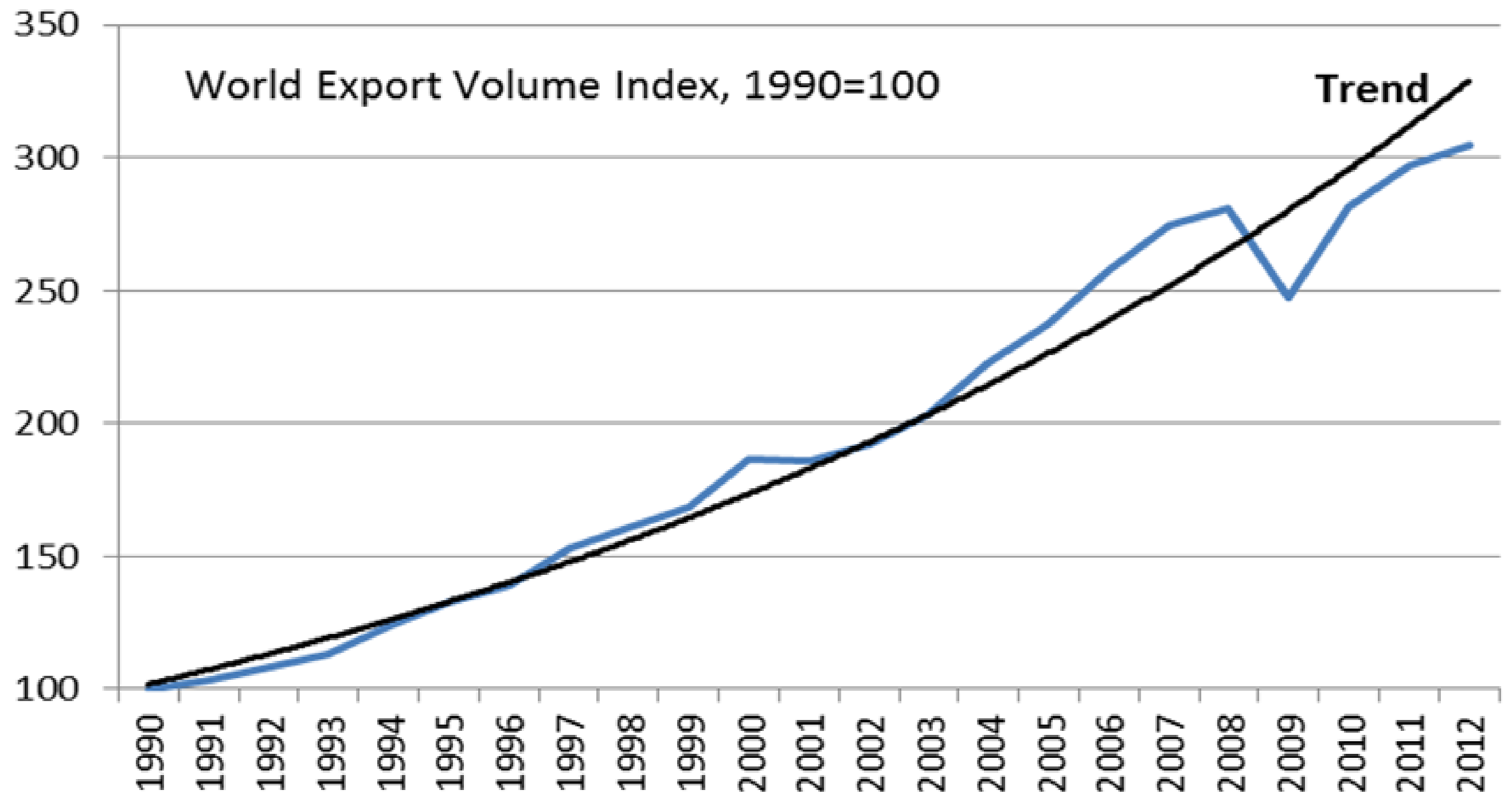
Global Trade between 1990-2012

Source: WTO, 2013



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World Export Volume Index



Source: WTO Database



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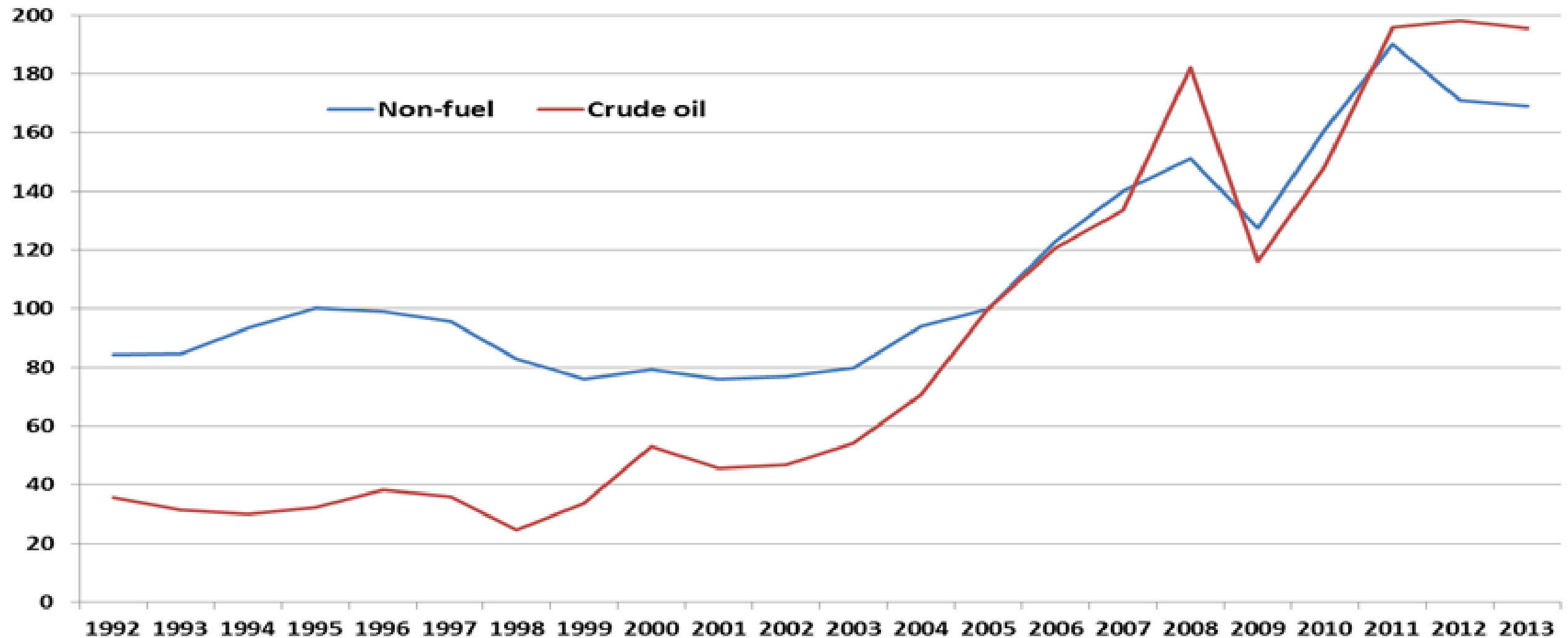
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Main Trends in Global Trade

- **Increases in the share of commodities**
- **Shift of trade to developing countries**
- **Rise in Regional Trade Agreements**



Commodity prices soared in the last decade



Non-Fuel Price Index, 2005 = 100, includes Food and Beverages and Industrial Inputs Price Indices (includes agricultural raw materials and metals price indices), Crude Oil (petroleum), Price index, 2005 = 100, simple average of three spot prices; Dated Brent, West Texas Intermediate, and the Dubai Fateh

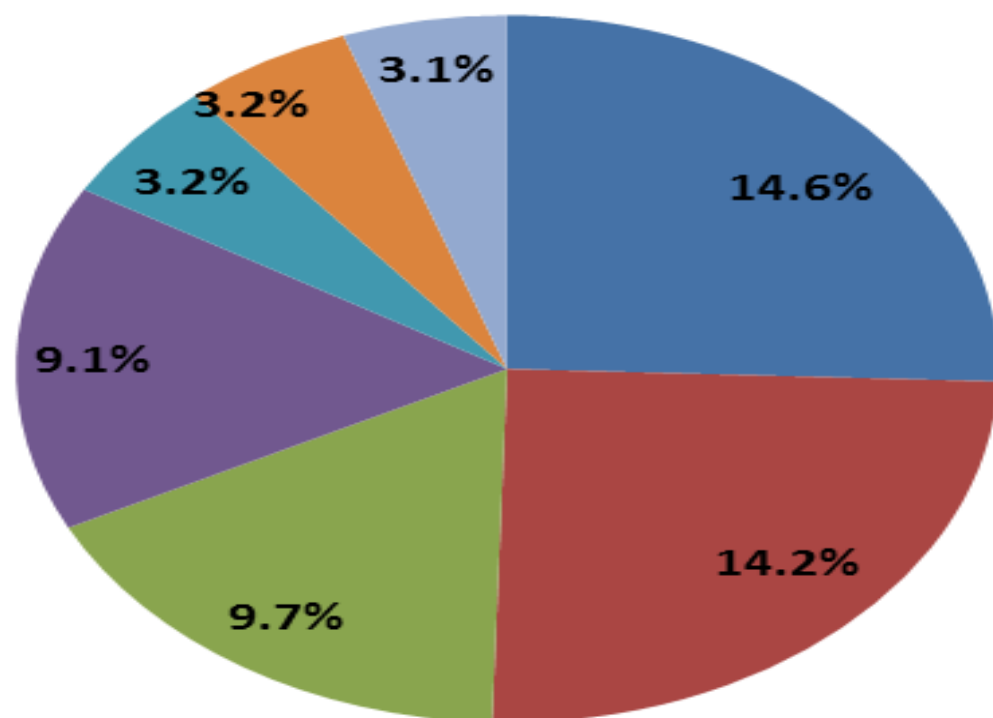
Source: IMF Database



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Increases in the share of commodities

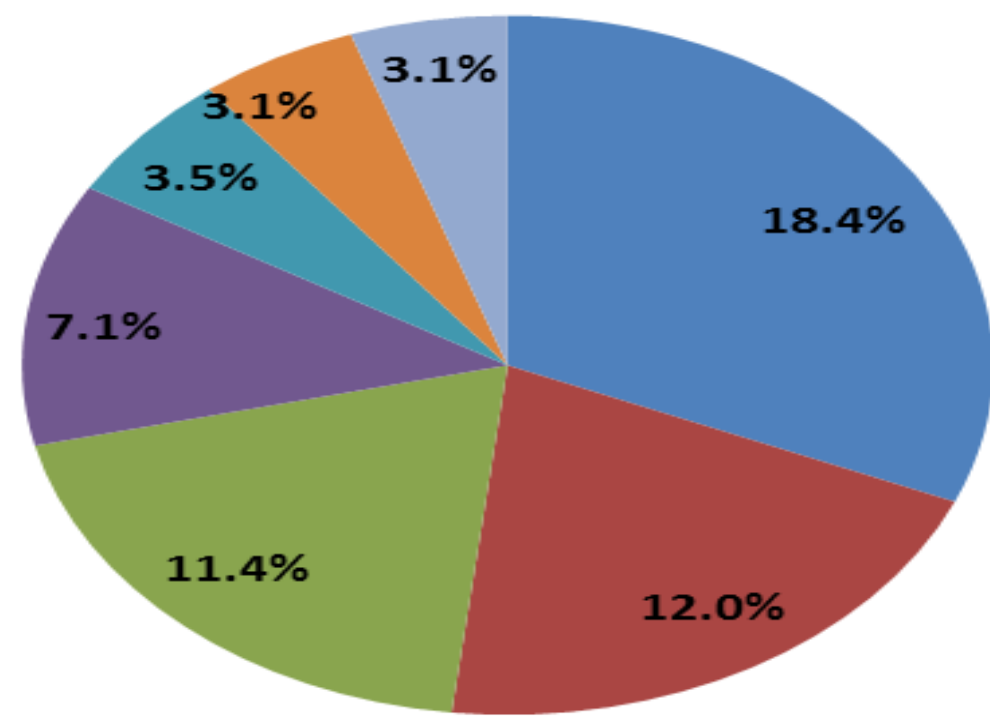
Top Sectors in World Exports



2001

- Machinery, nuclear reactors, boilers, etc
- Electrical, electronic equipment
- Mineral fuels, oils, distillation products, etc
- Vehicles other than railway, tramway
- Commodities not elsewhere specified
- Optical, photo, technical, medical, etc apparatus
- Plastics and articles thereof

Top Sectors in World Exports



2012

- Mineral fuels, oils, distillation products, etc
- Electrical, electronic equipment
- Machinery, nuclear reactors, boilers, etc
- Vehicles other than railway, tramway
- Pearls, precious stones, metals, coins, etc
- Plastics and articles thereof
- Optical, photo, technical, medical, etc apparatus

Source: ITC Trademap

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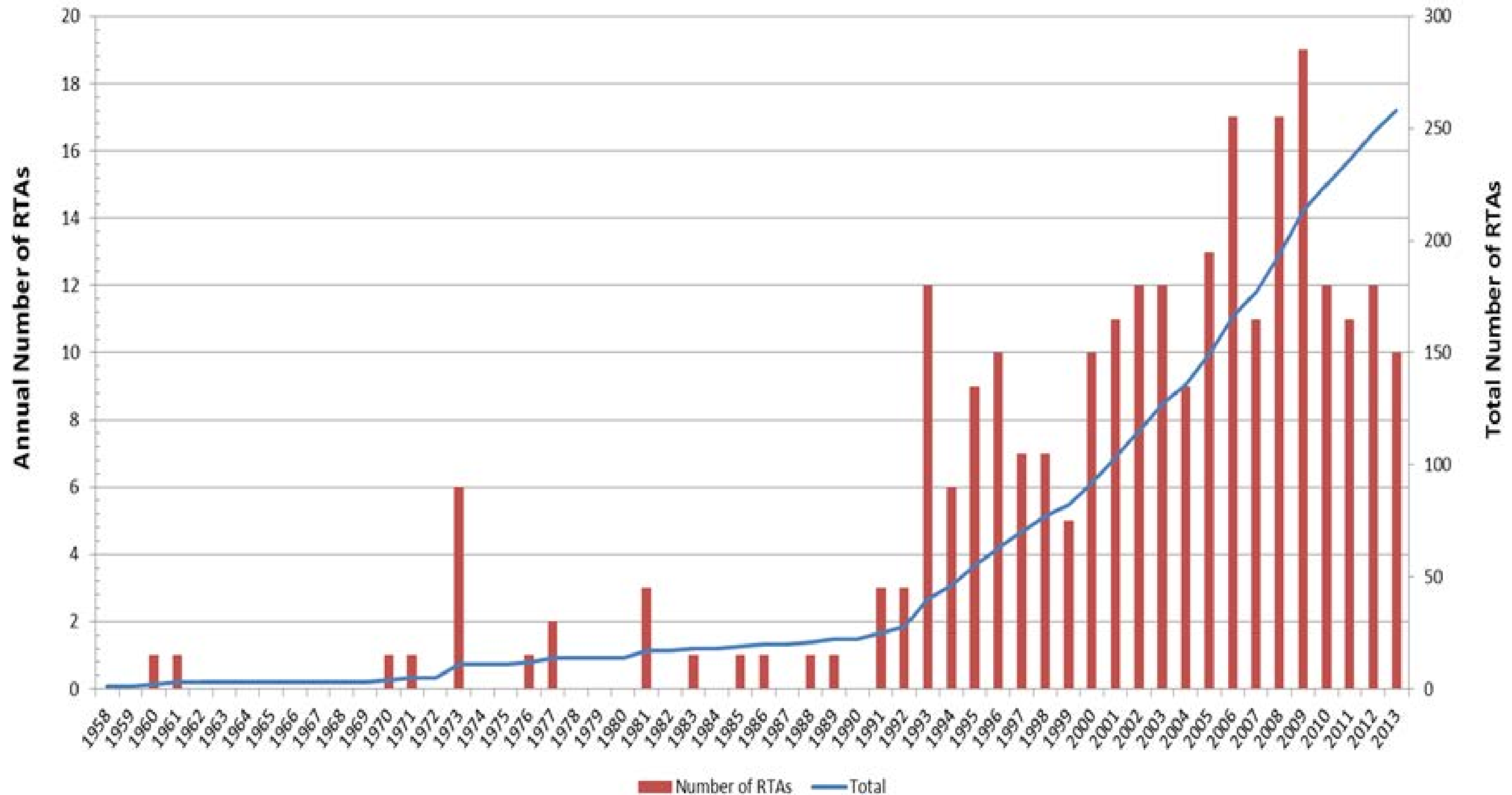


- **The share of developing countries in global exports increased**

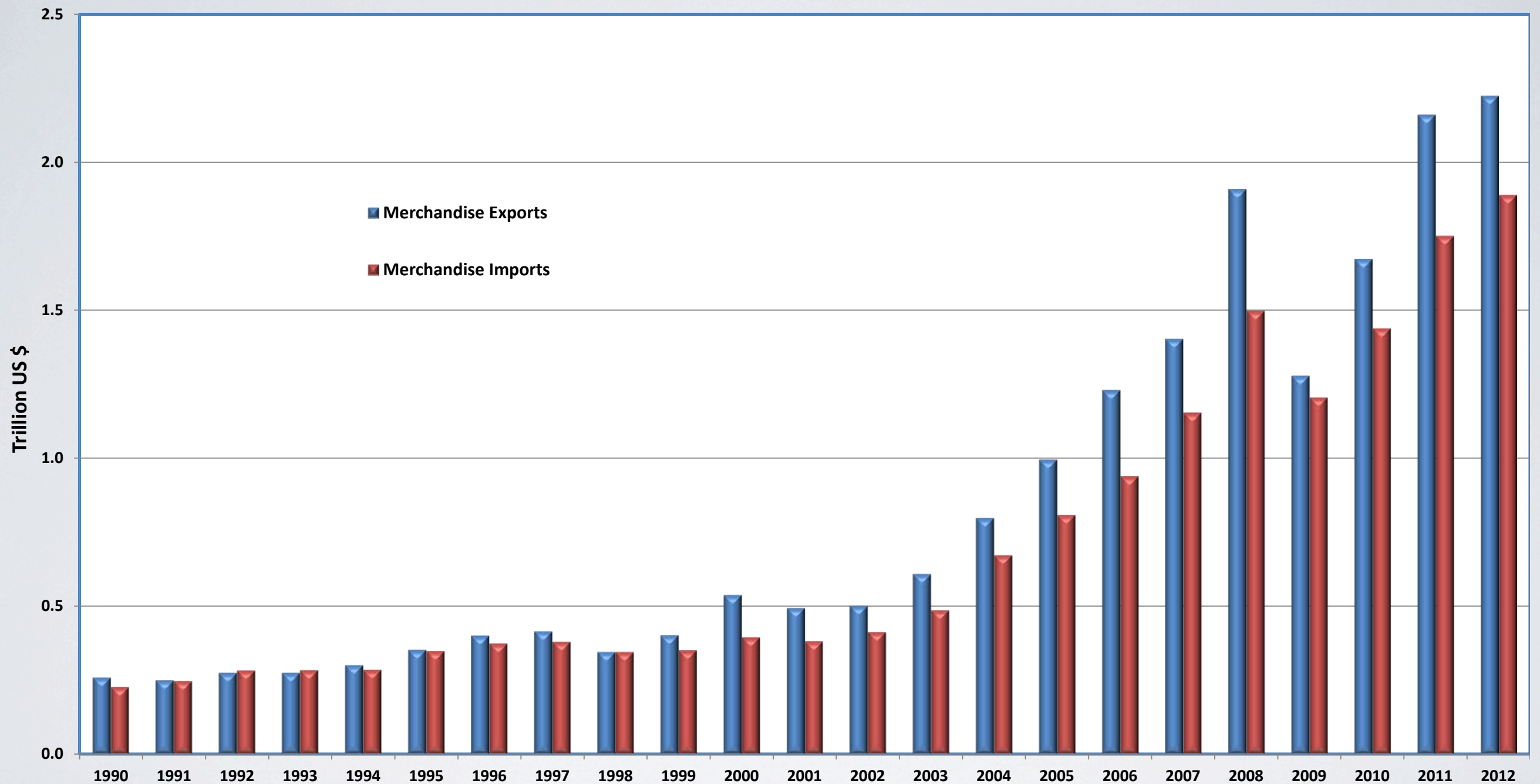
	2001	2012
Developed Countries	67.7 %	51.1 %
Developing Countries	32.3 %	48.9 %
of which BRIC	7.7 %	17.2 %
World Exports	100.0 %	100.0 %

Source: ITC TradeMap

In 2013 number of effective RTAs reached 258



Total OIC Trade between 1990-2012

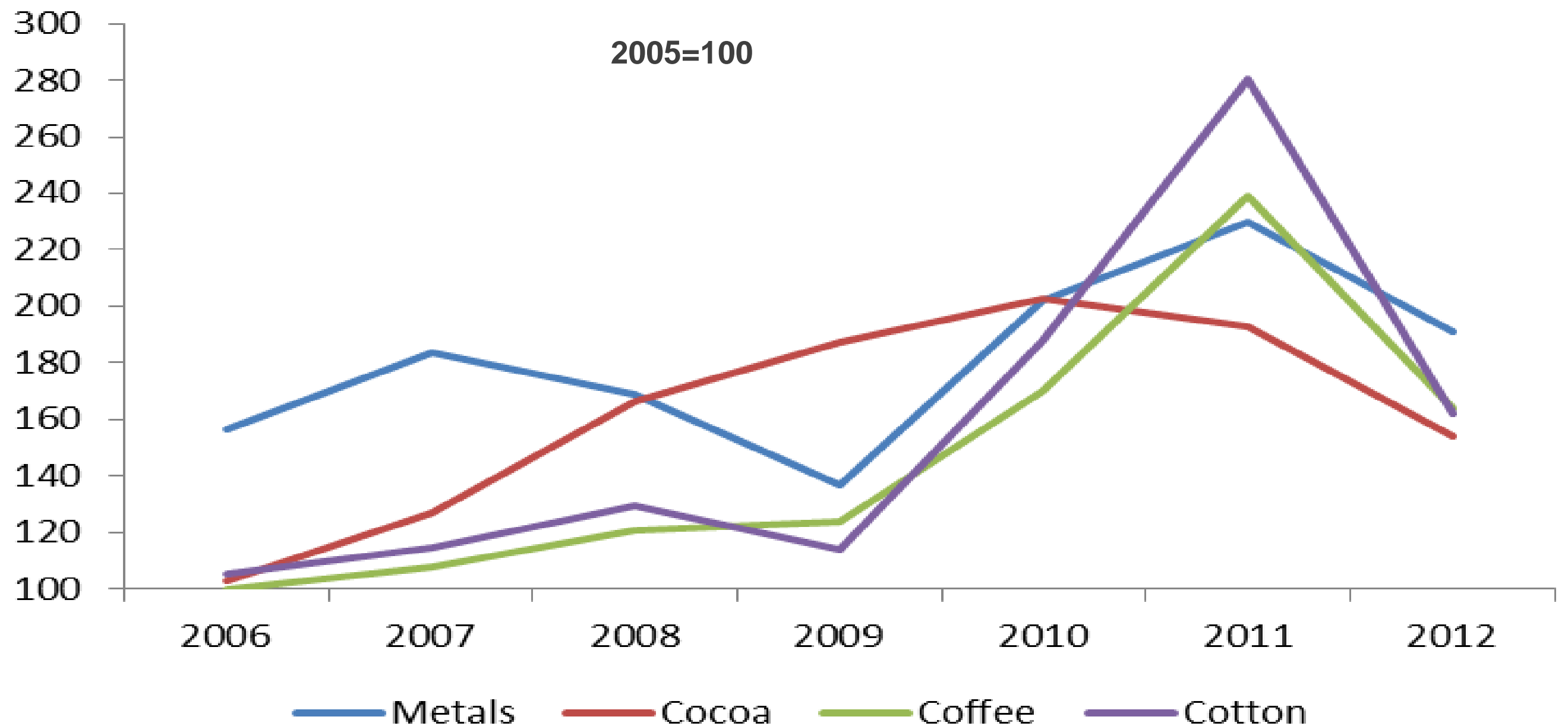


Source: SESRIC



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Prices of Selected Commodities Exported by the OIC Members



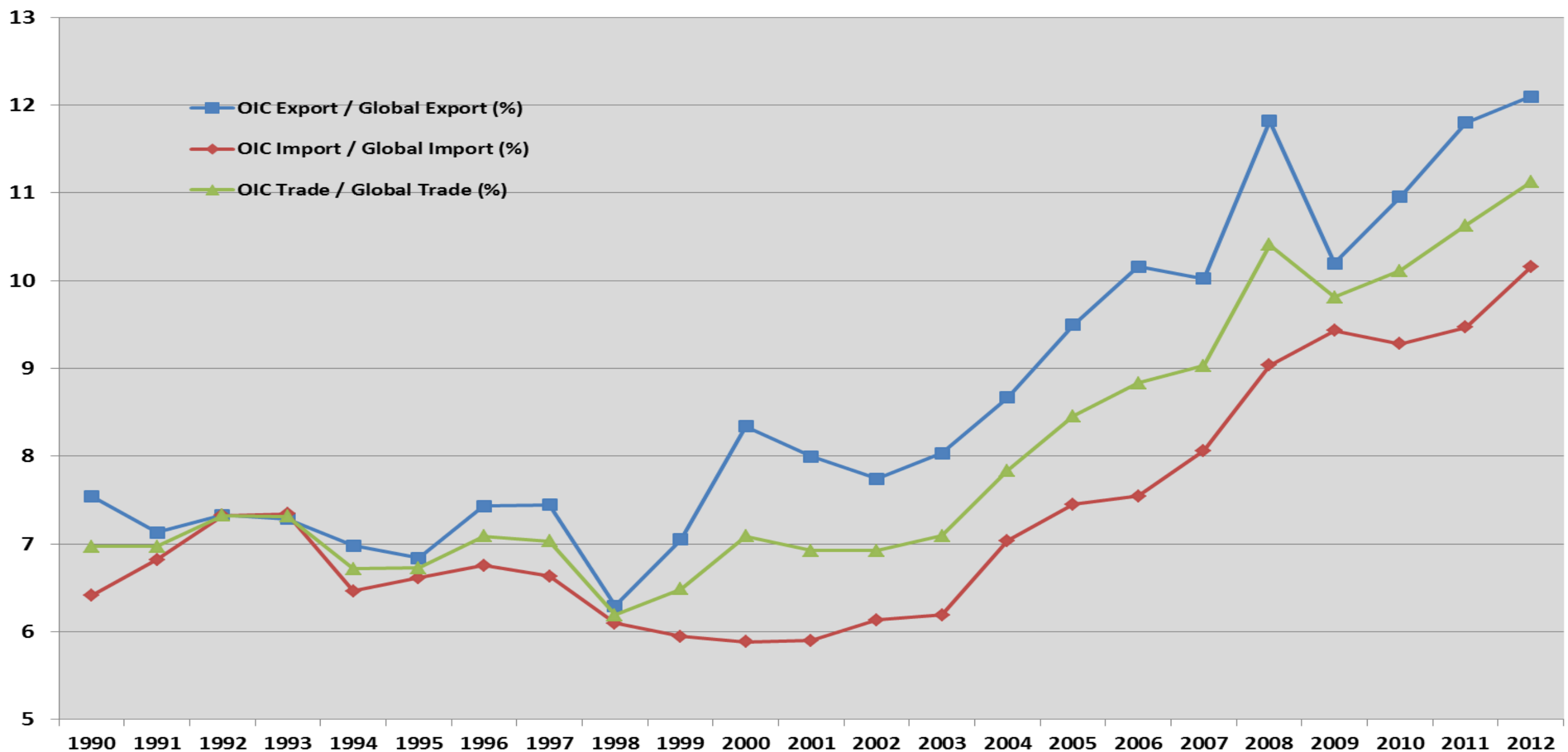
Source: IMF Database



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The share of OIC countries in global exports peaked at 12.1 per cent in 2012

Share of OIC in Global Trade (%)

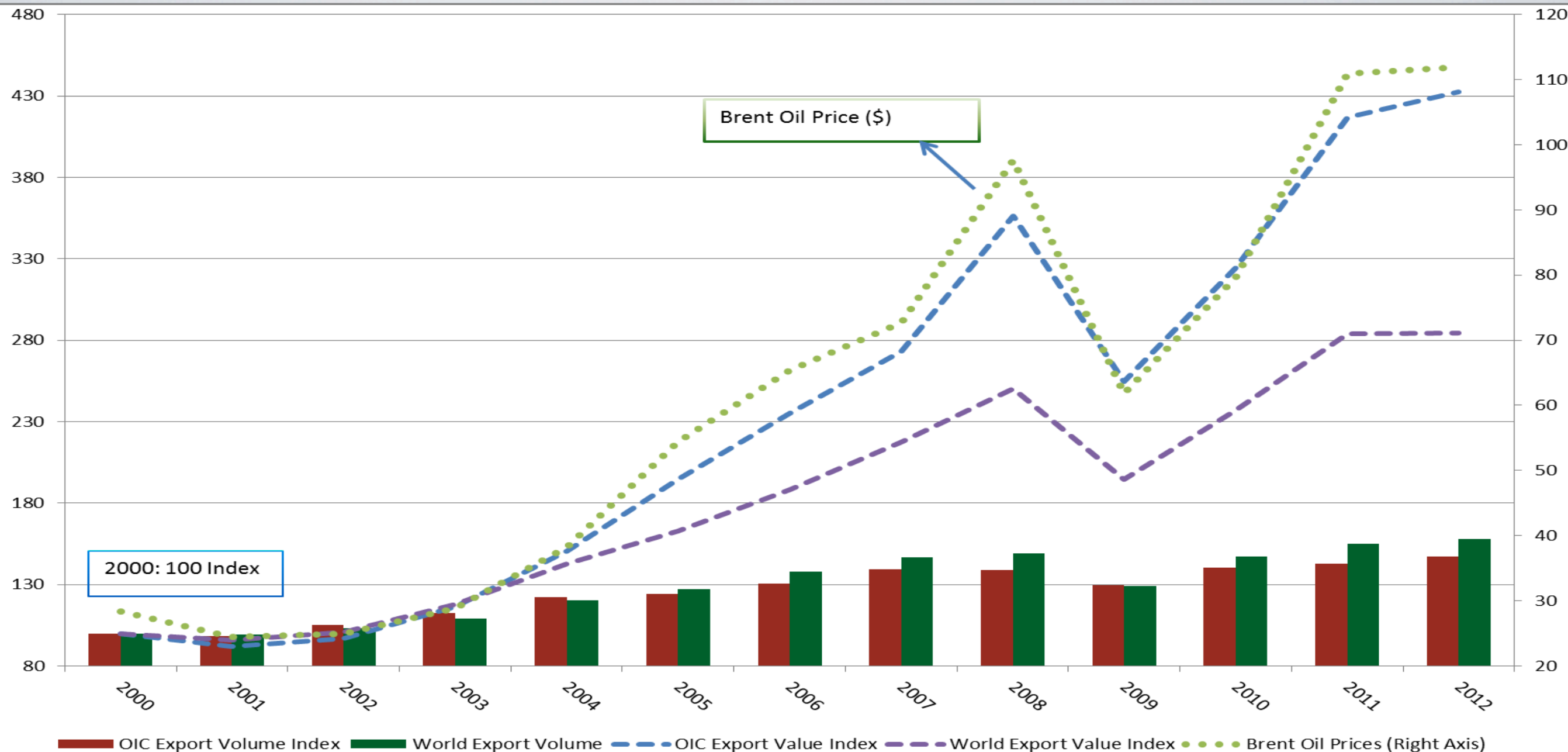


Source: SESRIC, WTO



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Share of OIC countries in global trade increased in value terms but not in volume terms

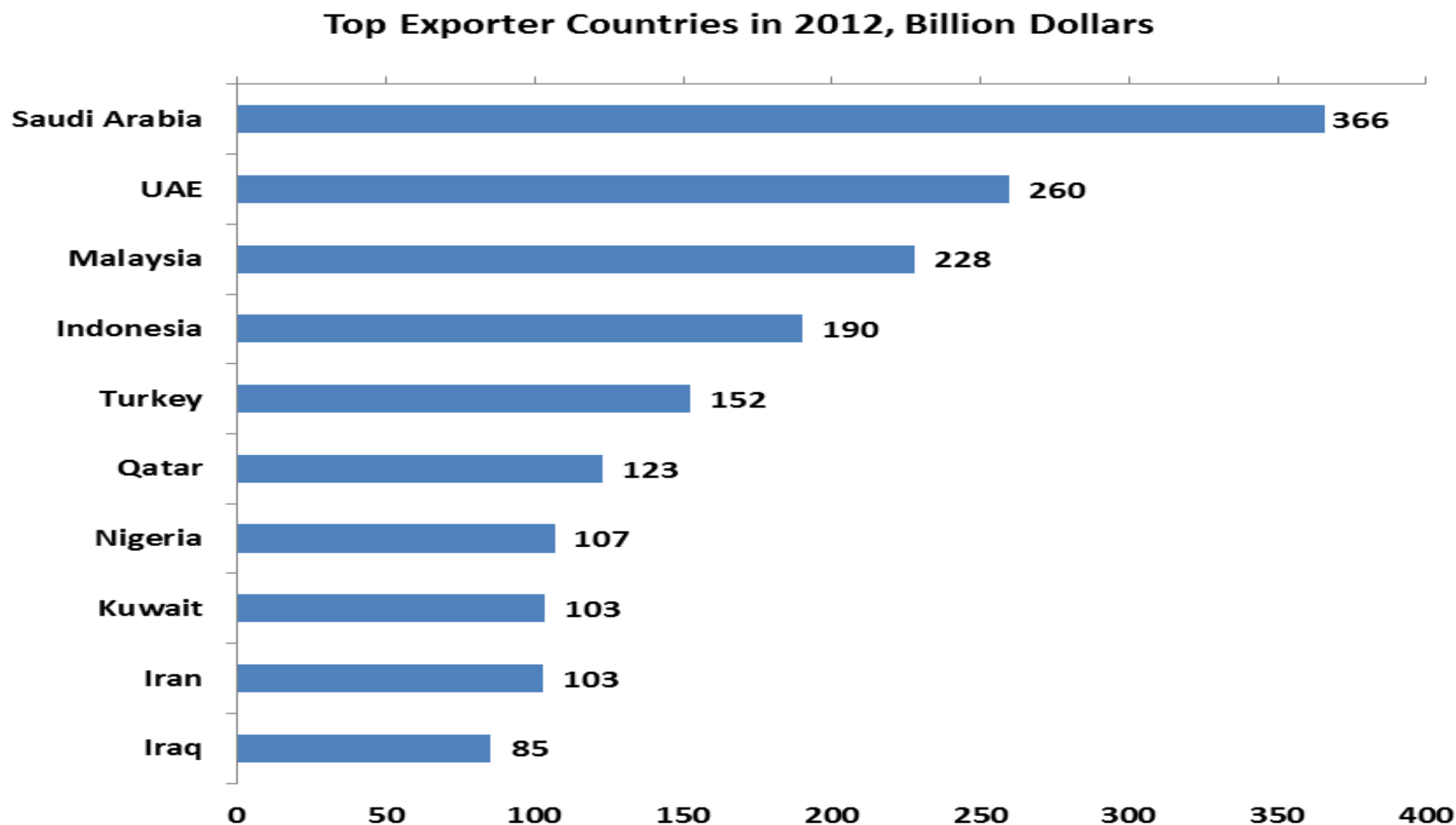


Source: UNCTADSTAT, IMF



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Top performers in total OIC exports in 2012



Source: SESRIC



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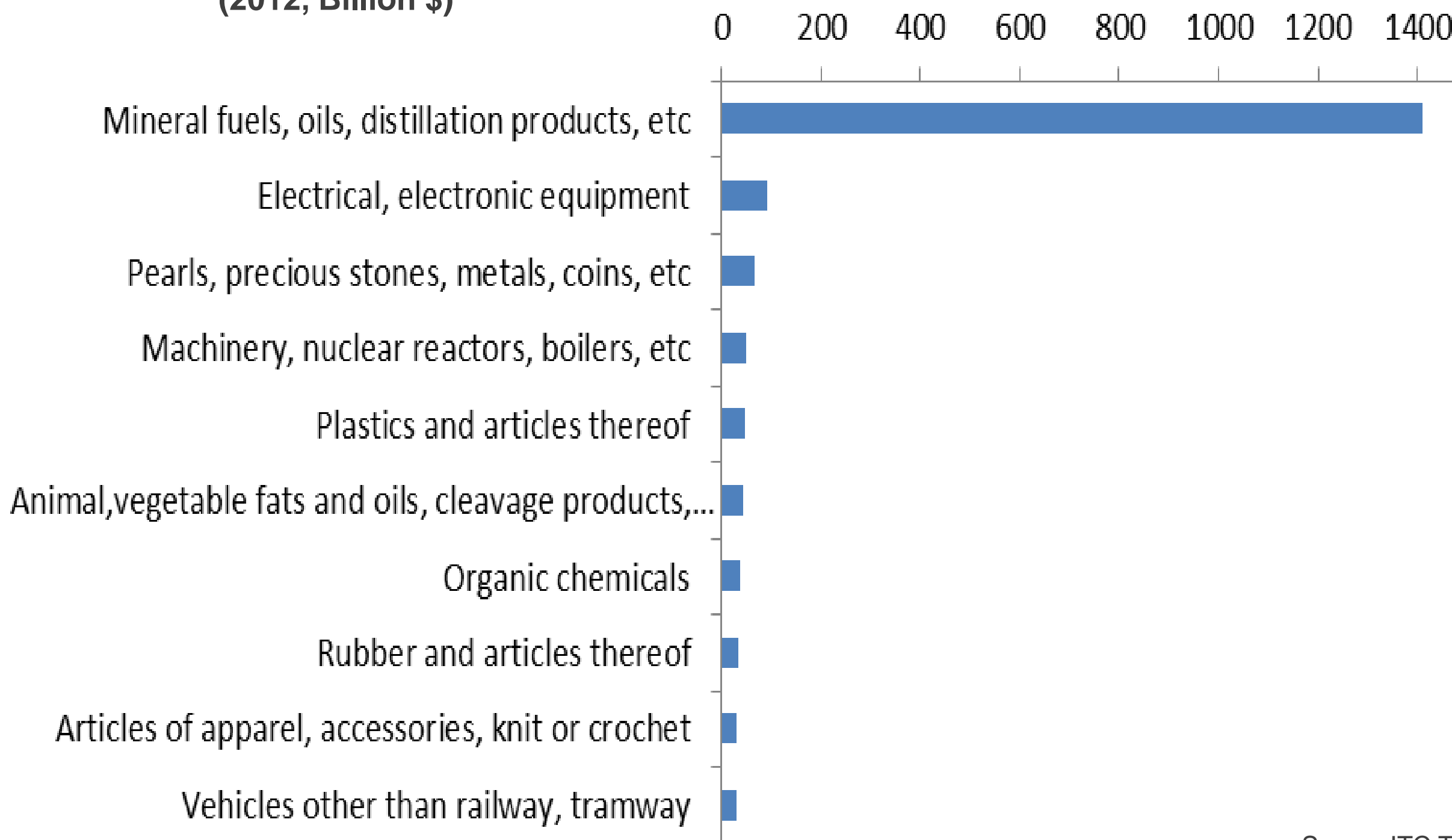
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High country concentration in OIC exports

Countries	(Billion \$)			Share %		
	2010	2011	2012	2010	2011	2012
Total (*) (1)	1,710	2,192	2,200	100.0	100.0	100.0
China	194	274	285	11.3	12.5	12.9
Japan	178	239	253	10.4	10.9	11.5
United States of America	175	213	206	10.3	9.7	9.4
India	128	176	197	7.5	8.0	8.9
Republic of Korea	107	152	158	6.3	6.9	7.2
Singapore	84	103	113	4.9	4.7	5.2
Italy	79	90	89	4.6	4.1	4.0
Germany	55	70	68	3.2	3.2	3.1
France	55	72	65	3.2	3.3	3.0
Chinese Taipei	47	55	62	2.7	2.5	2.8
European Union (EU 28)	375	467	467	21.9	21.3	21.2
Total of Top Ten Countries(2)	1,102	1,443	1,496	64.4	65.8	68.0
Other countries (1)-(2)	609	749	704	35.6	34.2	32.0

Dominance of mineral fuels and oils in total OIC exports

(2012, Billion \$)



Source: ITC Trademap

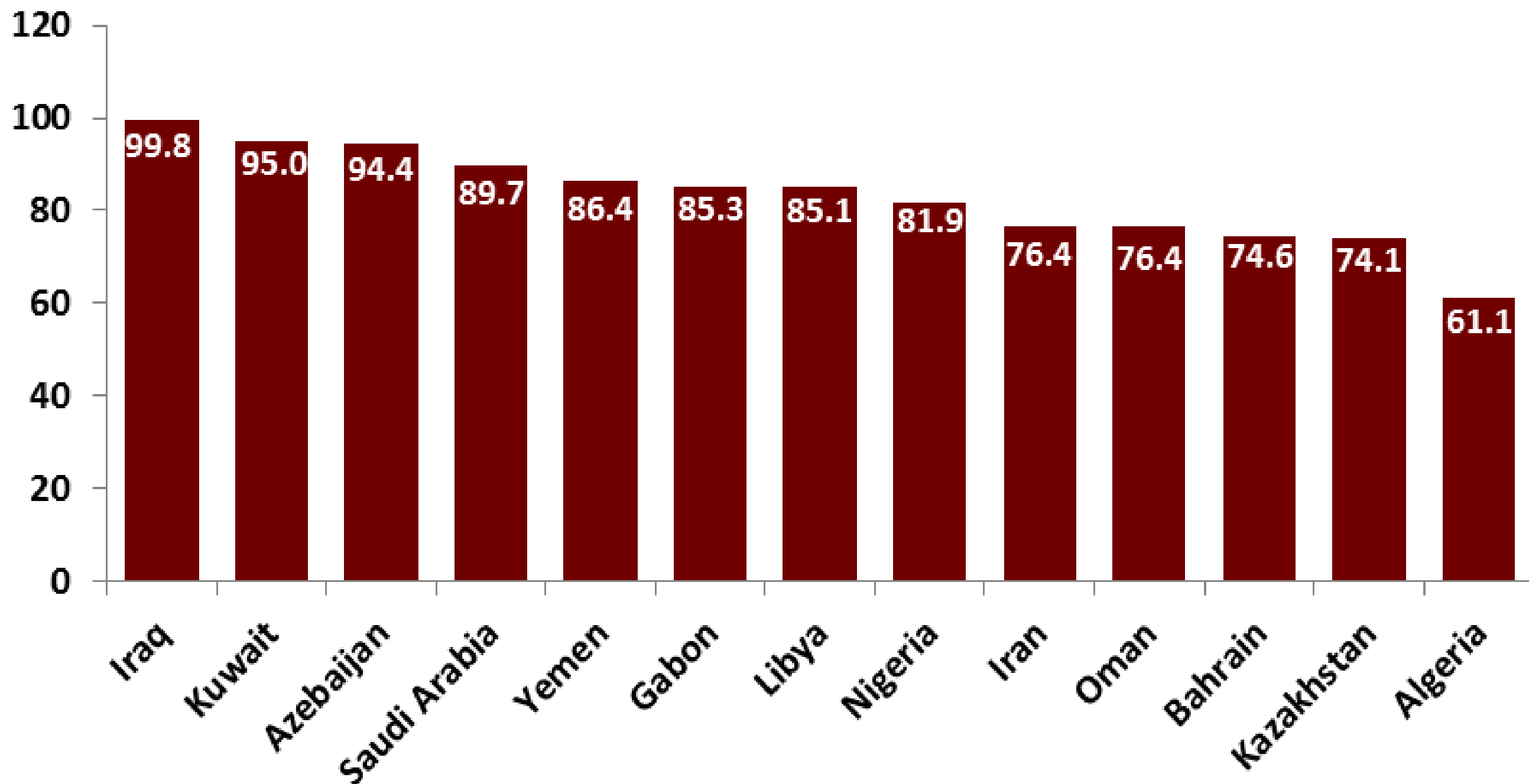


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Share of Petroleum in Total Exports (%)



Source: UN Comtrade

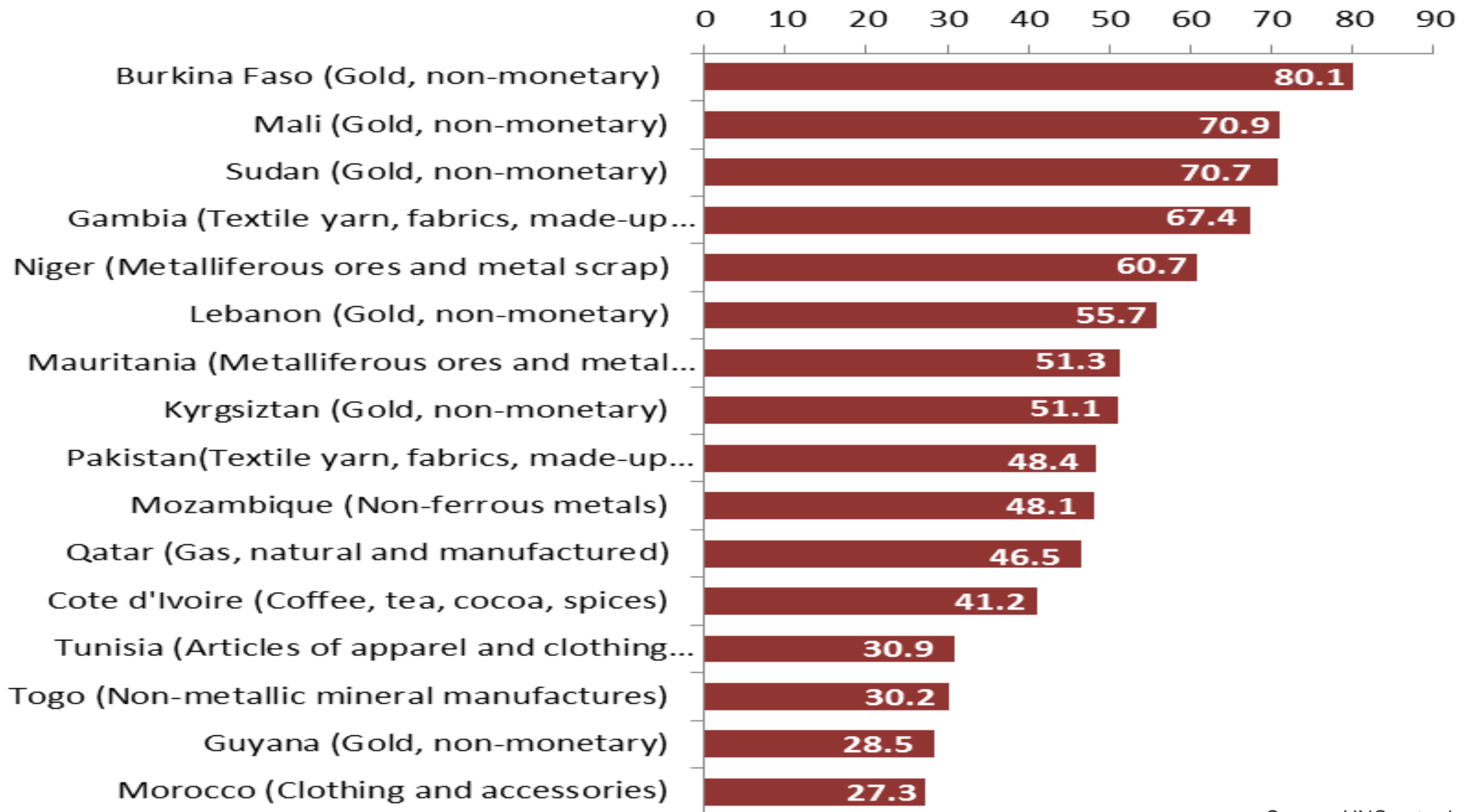


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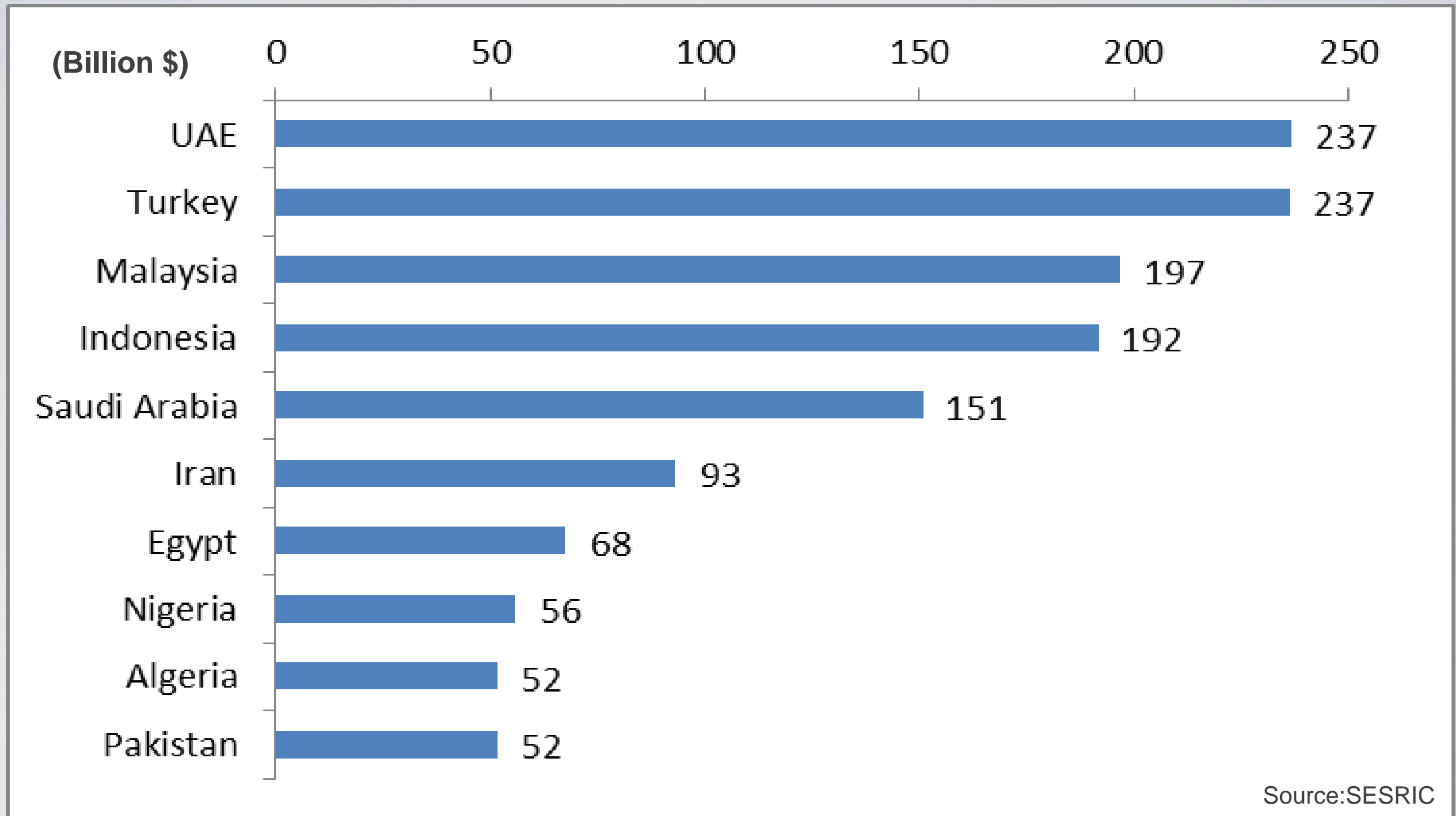
Share of Commodities in Total Exports, 2012 (%)



Source: UNComtrade



The total OIC imports dominated by the leading exporters in 2012



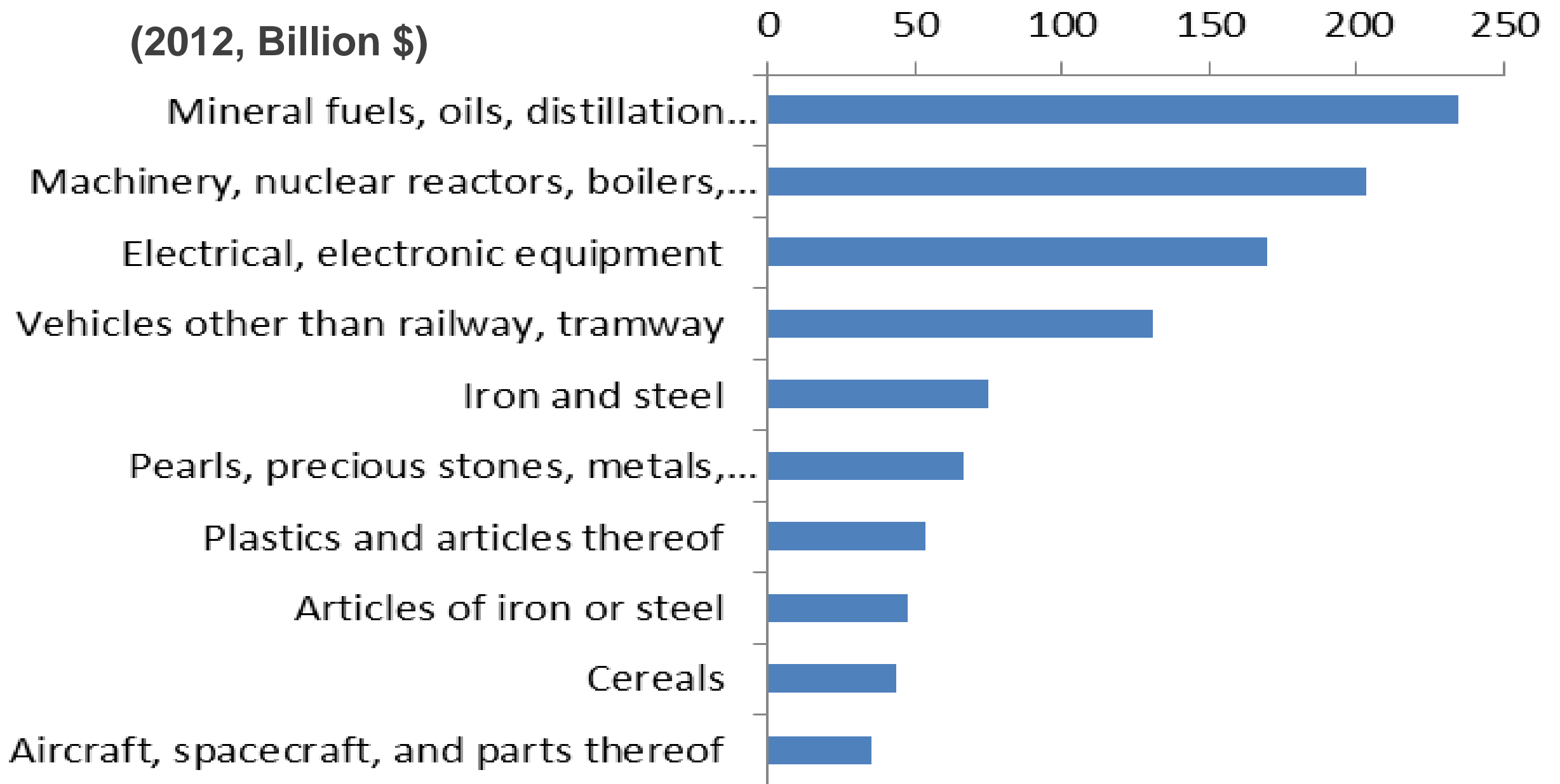
Total OIC imports originated mainly from developed countries

Countries	(Billion \$)			Share %		
	2010	2011	2012	2010	2011	2012
Total (*) (1)	1,309	1,548	1,589	100.0	100.0	100.0
China	180	222	253	13.8	14.3	15.9
United States of America	93	109	114	7.1	7.0	7.2
Singapore	87	108	108	6.6	7.0	6.8
Germany	82	93	93	6.3	6.0	5.9
India	65	83	89	5.0	5.4	5.6
Japan	67	70	76	5.2	4.5	4.8
Korea, Republic of	52	65	69	4.0	4.2	4.3
France	60	65	62	4.6	4.2	3.9
Italy	55	59	62	4.2	3.8	3.9
Russian Federation	43	54	58	3.3	3.5	3.6
UEU28	364	421	428	27.8	27.2	26.9
Total of Top Ten Countries(2)	785	928	984	59.9	60.0	61.9
Other countries (1)-(2)	524	619	605	40.1	40.0	38.1

Source: ITC



Product diversification of total OIC imports was higher



Source: ITC



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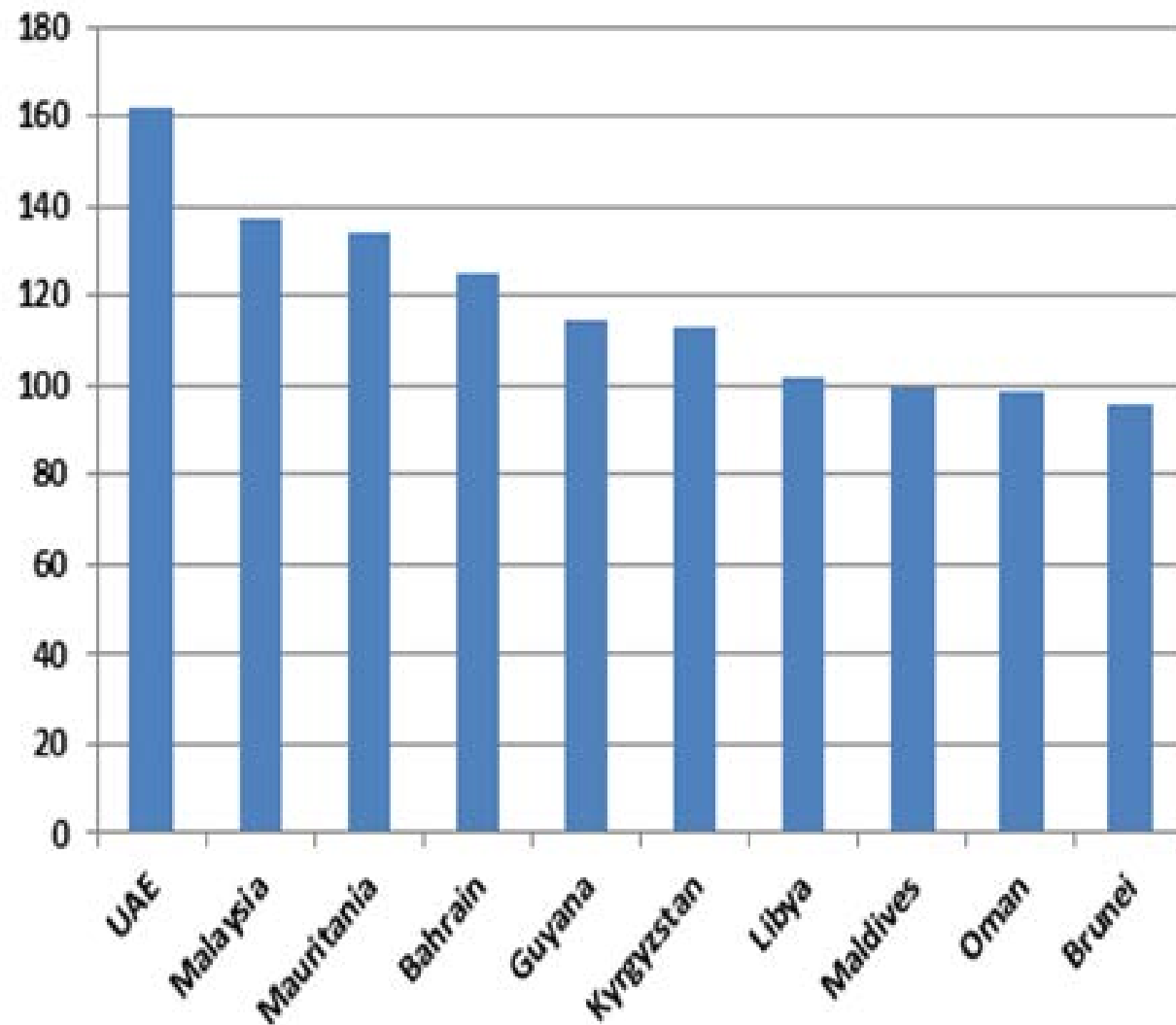
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Trade openness has increased in most of the OIC member states in the last decade

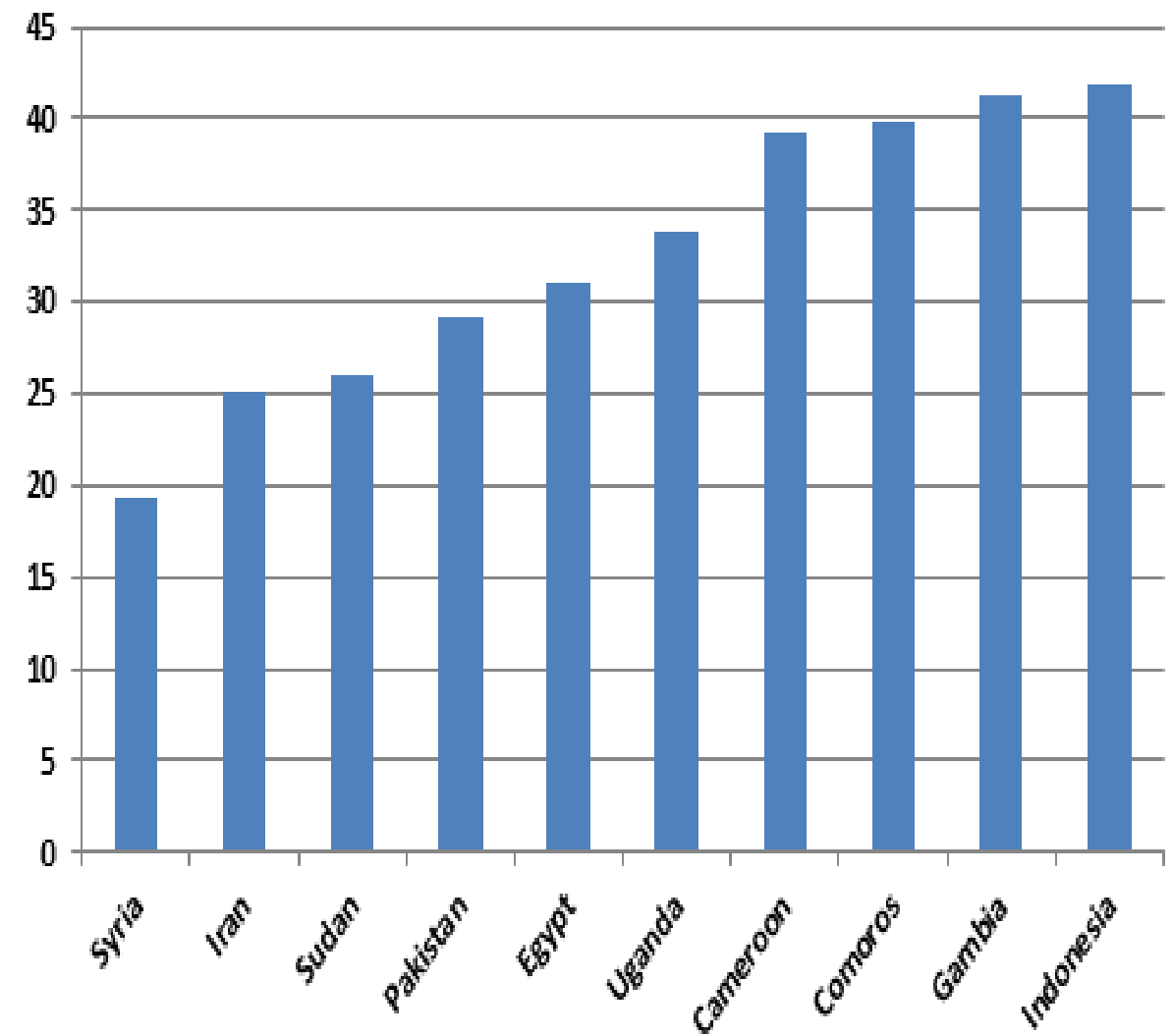


United Arab Emirates was the most open economy followed by Malaysia in 2012

Member States Having the Highest Openness Ratio



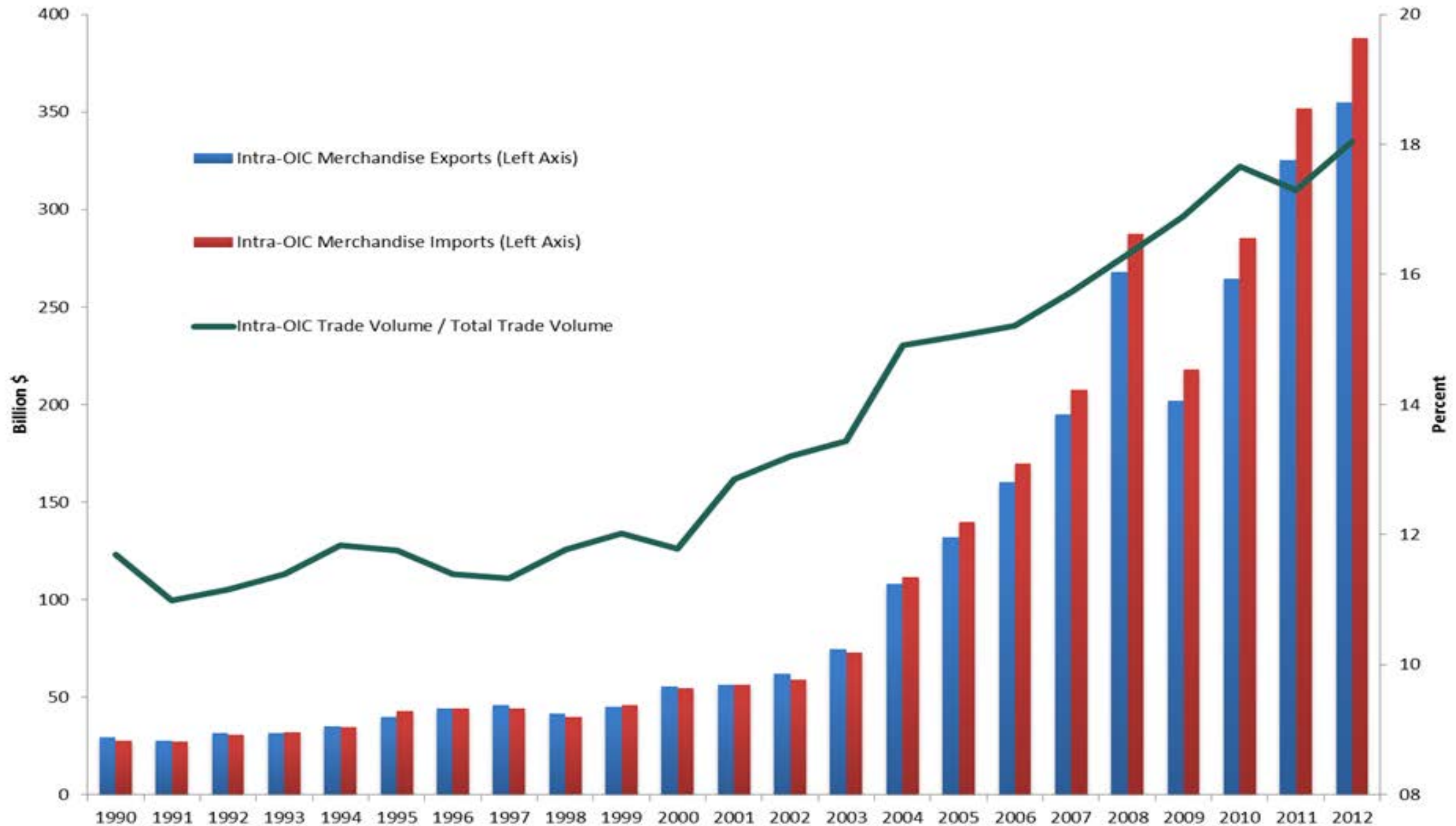
Member States Having the Lowest Openness Ratio



Source: UNCTADSTAT



Share of intra OIC trade peaked at 18.2 in 2012



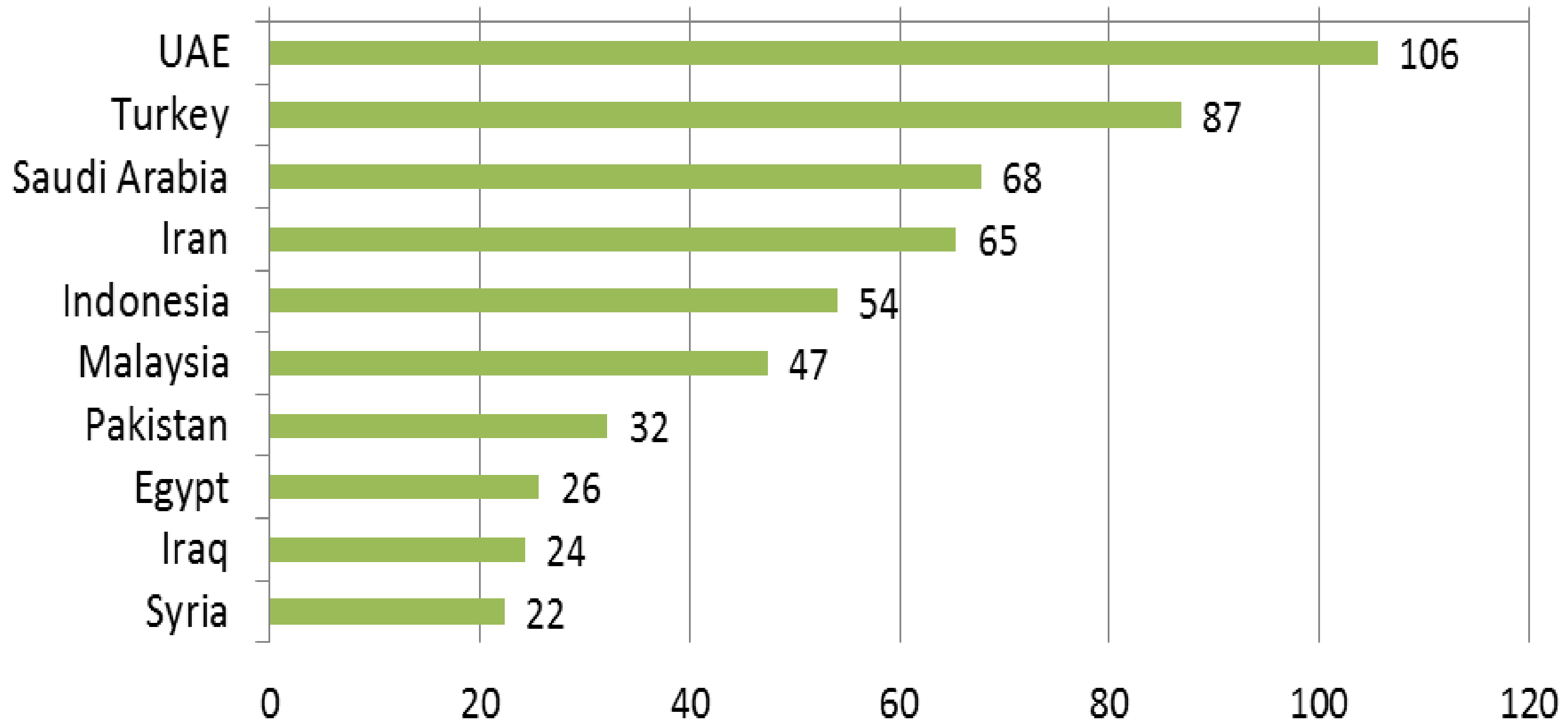
Source: SESRIC



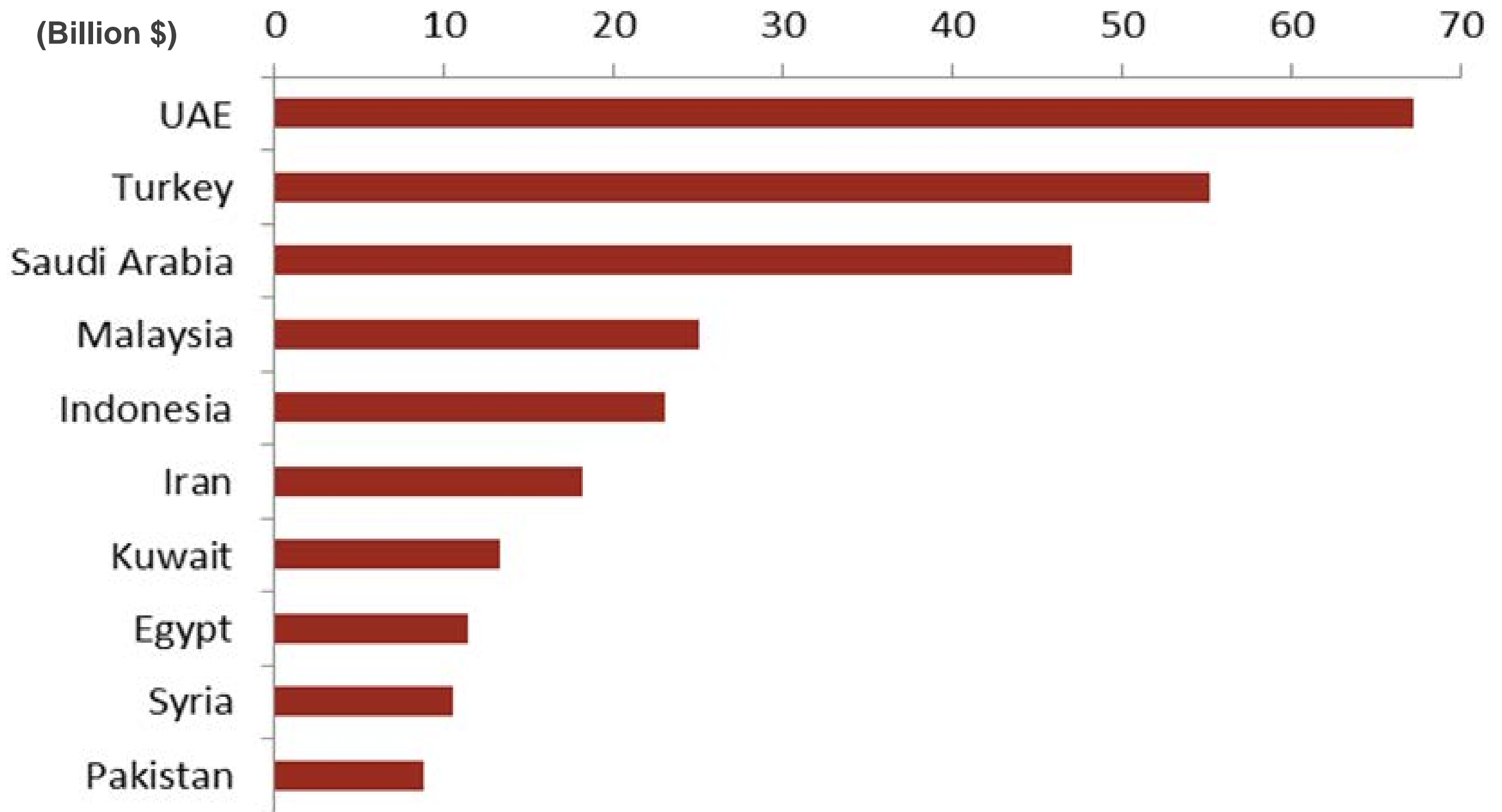
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Major players in intra OIC trade in 2012

Intra-OIC Trade (2012, Billion \$)



Major players in intra-OIC exports in 2012



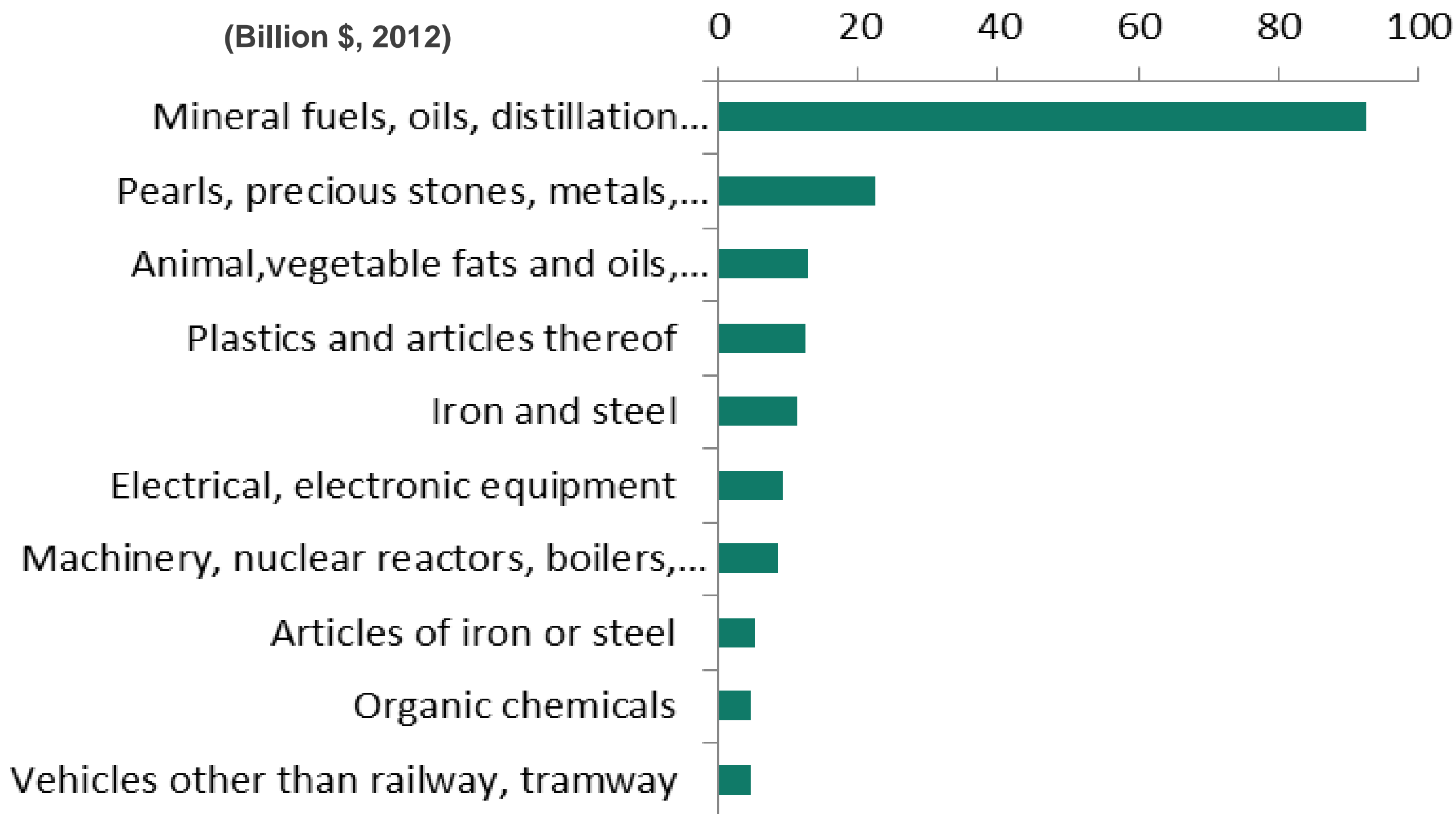
Source: SESRIC



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Intra-OIC exports is concentrated on a few commodities

(Billion \$, 2012)



Source: SESRIC



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Regional breakdown of intra-exports (2012)

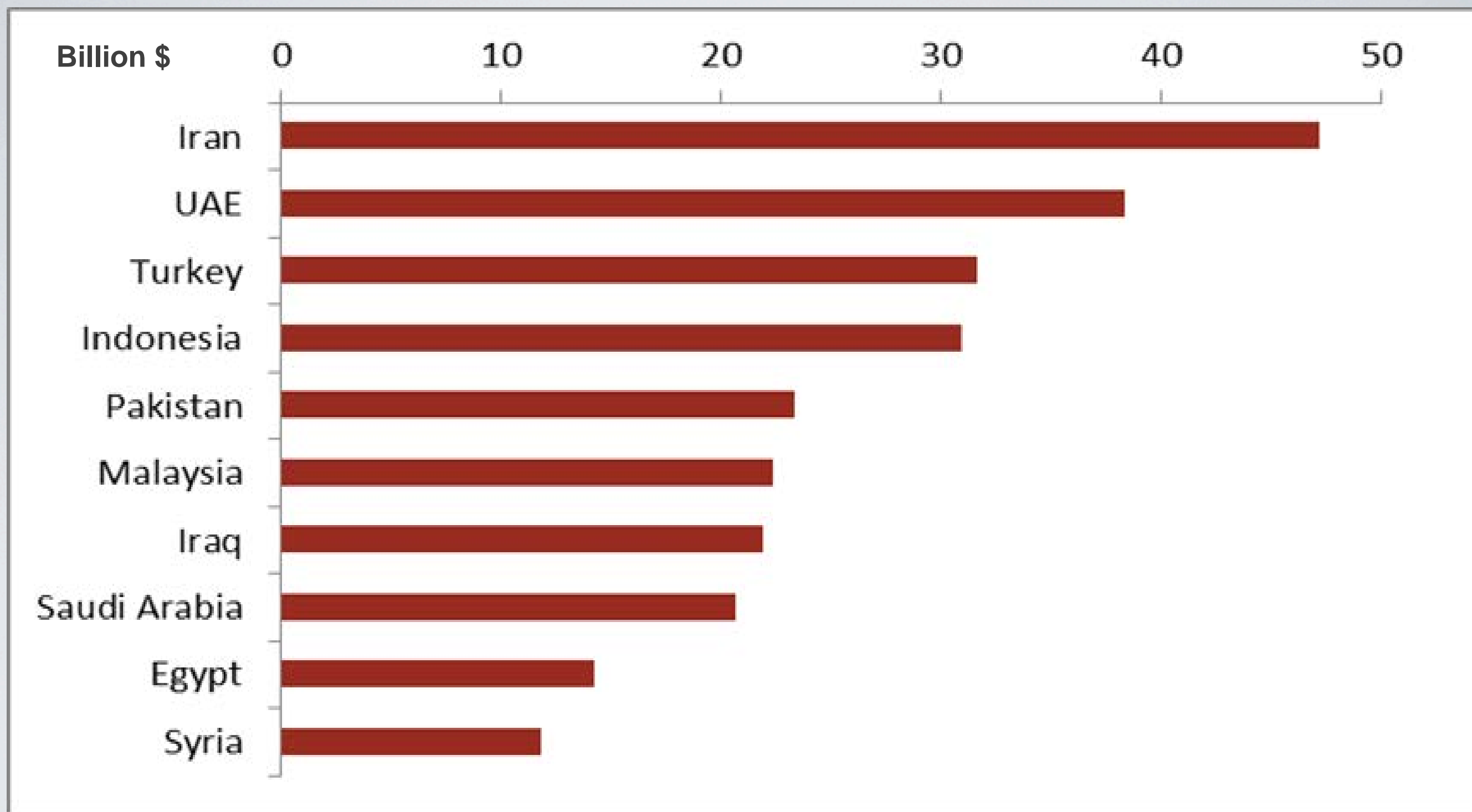
% Shares	Food and live animals	Bevera. and tobacco	Crude material inedible, except fuels	Mineral fuels, lubri. and related material	Animal and vegetable oils, fats and waxes	Chemic. and related products, n.e.s.	Manuf. goods	Machin. and transport equip.	Misc. manuf. articles	Commod. and transac. n.e.s.	TOTAL
Arab	9.7	1.0	4.5	30.9	0.9	13.4	16.3	13.4	4.7	5.3	55.6
Asia	10.1	0.8	2.6	15.5	7.7	6.8	22.5	12.0	8.5	13.5	39.8
Africa	10.2	1.7	8.3	57.0	1.4	4.4	5.6	6.1	1.7	3.6	4.7
TOTAL	9.9	0.9	3.9	26.0	3.6	10.4	18.2	12.5	6.1	8.5	100.0

Source: UNCTADSTAT



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Major intra importers in 2012



Source: SESRIC



Regional breakdown of intra-imports (2012)

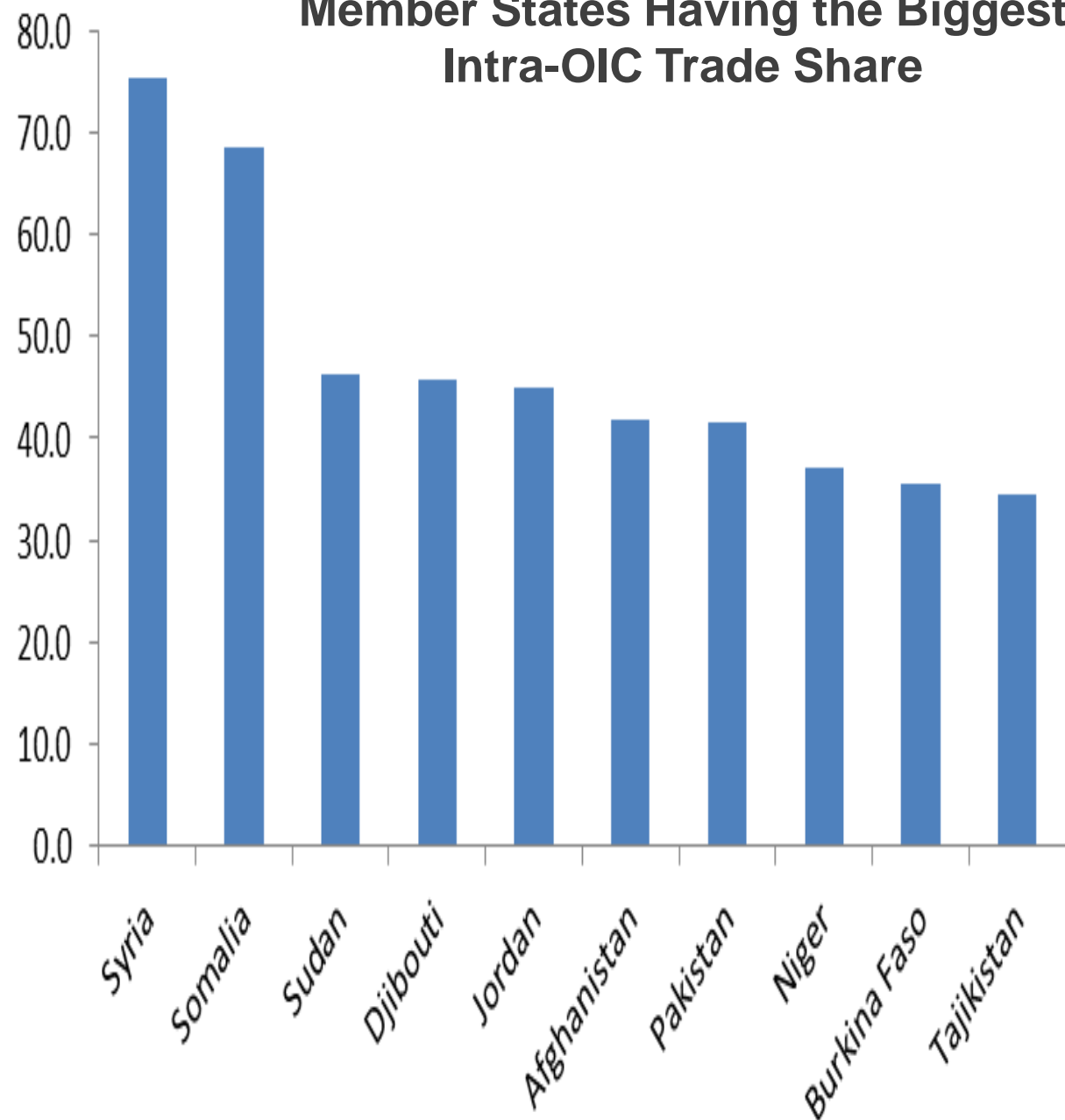
% Shares	Food and live animals	Bevera. and tobacco	Crude materia inedible , except fuels	Mineral fuels, lubri. and related mat.	Animal and vegetab le oils, fats and waxes	Chemic. and related product , n.e.s.	Manuf. goods	Machin. and transpo rt equip.	Misc. manuf. articles	Commo d. and transac. n.e.s.	TOTAL
Arab	14.0	1.4	5.8	18.0	2.8	10.2	22.3	11.6	8.4	5.5	52.8
Asia	6.1	0.7	4.0	33.3	5.5	11.5	14.4	10.1	3.3	11.1	42.0
Africa	11.9	1.9	2.7	39.8	5.5	8.8	11.9	13.7	3.7	0.1	5.2
TOTAL	10.6	1.1	4.9	25.5	4.1	10.7	18.5	11.1	6.0	7.6	100.0

Source: UNCTADSTAT

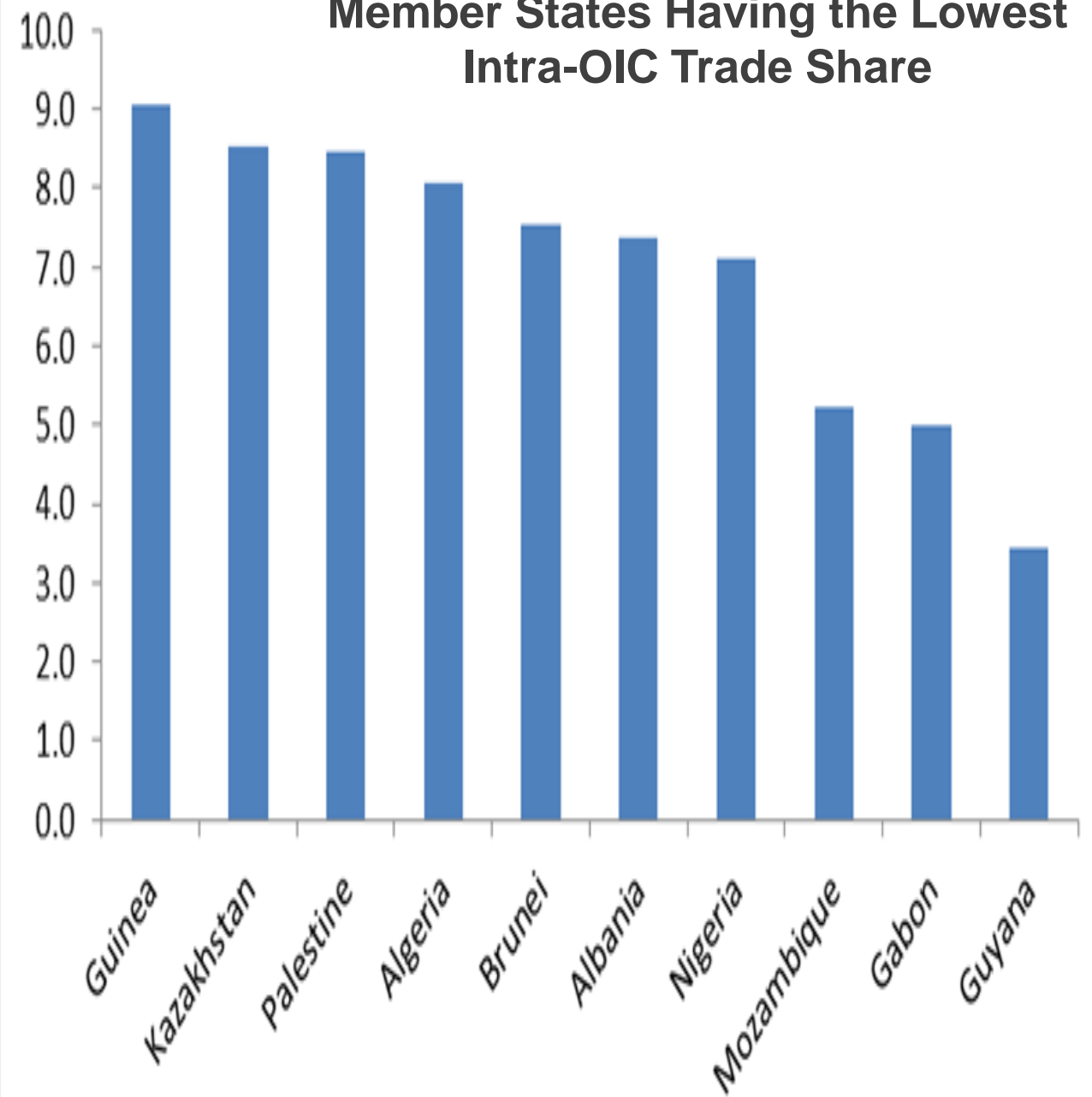


20 per cent intra-OIC trade target was surpassed by 30 member states by 2012

Member States Having the Biggest Intra-OIC Trade Share



Member States Having the Lowest Intra-OIC Trade Share



Source:ICDT

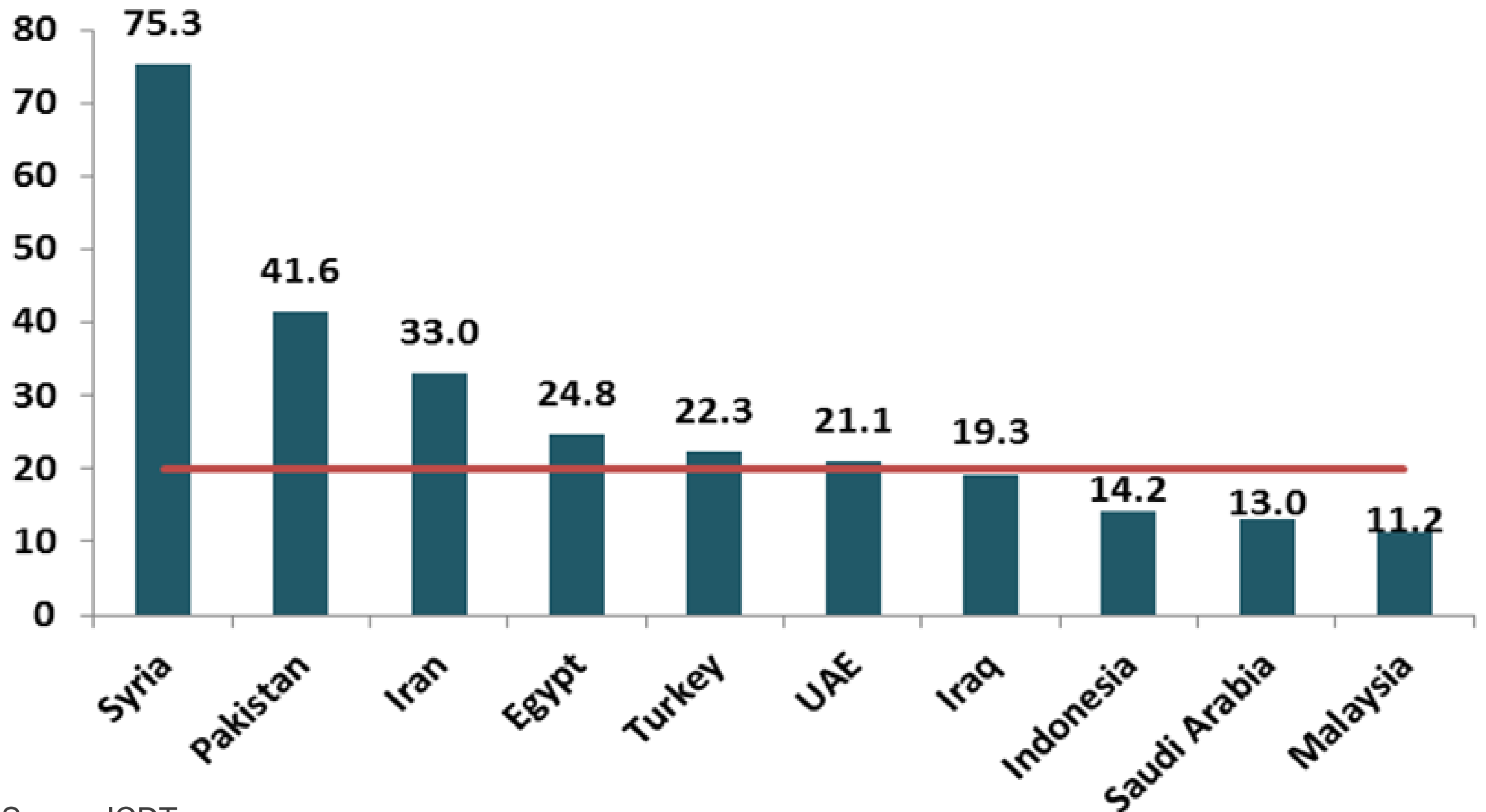


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Six of the top ten leading countries in intra-OIC trade have already exceeded 20 percent target



Source:ICDT



Main Problems in OIC Trade

- Most of the trade realized by a few Member States
- The share of OIC countries in world exports in real terms declined
- Limited number of trading partners
- High commodity concentration in total OIC exports
- Dependence on a specific commodity were common
- Great diversity among the Member States in achieving the 20 percent intra-trade target





Thank You

