

OUTLINE

- 1. Policy Questions (QUESTIONNAIRE #1)**
- 2. Responses of the Member Countries to the Policy Questions**
- 3. Ranking of the Barriers (QUESTIONNAIRE #2)**

1- POLICY QUESTIONS

1. Does your country have any specific strategy or plan with regard to transnational transport corridors?

IF NO:

Does your country have any future plans to develop and implement a transnational transport corridors strategy? Could you give the current state of play in your country in this regard?

2. Does your country have a managerial structure where private and public sector work together in terms of governance of the transnational transport corridors?
3. Does your country have agreements with neighbouring countries with respect to the transnational transport corridors?
4. Is there a separate organization/authority responsible for the planning and activities regarding the transnational transport corridors?

1- POLICY QUESTIONS

5. Does your country allocate a separate budget for transnational transport corridors activities?
6. Does your country have an effective monitoring and evaluation mechanism with regard to transnational transport corridors?
7. Does your country have a specific data collection system related to fatalities and injuries along the corridors?
8. What is the most urgent problem(s) of your country in terms of transnational transport corridors?

2- RESPONSES OF THE MEMBER COUNTRIES

Q1: Does your country have any specific strategy or plan with regard to transnational transport corridors?

	YES	NO
Afghanistan	✓	
Algeria	✓	
Azerbaijan		✓
Jordan	✓	
Gambia		✓
Palestine	✓	
Saudi Arabia	✓	
Senegal	✓	
Tunisia	✓	
Turkey		✓
Uganda	✓	

2- RESPONSES OF THE MEMBER COUNTRIES

Q1-1: If the answer for the above question is NO;

Does your country have any future plans to develop and implement a transnational transport corridors strategy?
 Could you give the current state of play in your country in this regard?

Gambia

There are plans to create a corridor management committee.

Turkey

Although there is no published plan or strategy with regard to transnational transport corridors, Turkey embraces a “Regional Integrated Transport Corridors” perspective which aims to develop a complementary approach towards main corridors in the region. This vision is based on;

- completing missing links on the main axes by large-scale infrastructure projects,
- removing bottlenecks especially on border crossings,
- promoting intermodal transport opportunities particularly on Trans-Caspian East-West Middle Corridor,
- enhancing logistics and corridor management capacities.

2- RESPONSES OF THE MEMBER COUNTRIES

Q2: Does your country have a managerial structure where private and public sector work together in terms of governance of the transnational transport corridors?

	YES	NO
Afghanistan		✓
Algeria	✓	
Azerbaijan		✓
Jordan	✓	
Gambia		✓
Palestine	✓	
Saudi Arabia	✓	
Senegal	✓	
Tunisia	✓	
Turkey		✓
Uganda	✓	

2- RESPONSES OF THE MEMBER COUNTRIES

Q3: Does your country have agreements with neighbouring countries with respect to the transnational transport corridors?

	YES	NO
Afghanistan	✓	
Algeria	✓	
Azerbaijan	✓	
Jordan	✓	
Gambia		✓
Palestine	✓	
Saudi Arabia		✓
Senegal	✓	
Tunisia	✓	
Turkey	✓	
Uganda	✓	

2- RESPONSES OF THE MEMBER COUNTRIES

Q4: Is there a separate organization/authority responsible for the planning and activities regarding the transnational transport corridors?

	YES	NO
Afghanistan	✓	
Algeria		✓
Azerbaijan		✓
Jordan		✓
Gambia	✓	
Palestine		✓
Saudi Arabia	✓	
Senegal		✓
Tunisia		✓
Turkey		✓
Uganda	✓	

2- RESPONSES OF THE MEMBER COUNTRIES

Q5: Does your country allocate a separate budget for transnational transport corridor activities?

	YES	NO
Afghanistan	✓	
Algeria		✓
Azerbaijan	✓	
Jordan	✓	
Gambia		✓
Palestine		✓
Saudi Arabia	✓	
Senegal		✓
Tunisia		✓
Turkey		✓
Uganda	✓	

2- RESPONSES OF THE MEMBER COUNTRIES

Q6: Does your country have an effective monitoring and evaluation mechanism with regard to transnational transport corridors?

	YES	NO
Afghanistan	✓	
Algeria		✓
Azerbaijan		✓
Jordan	✓	
Gambia		✓
Palestine		✓
Saudi Arabia		✓
Senegal	✓	
Tunisia	✓	
Turkey	✓	
Uganda	✓	

2- RESPONSES OF THE MEMBER COUNTRIES

Q7: Does your country have a specific data collection system related to fatalities and injuries along the corridors?

	YES	NO
Afghanistan		✓
Algeria		✓
Azerbaijan		✓
Jordan	✓	
Gambia	✓	
Palestine	✓	
Saudi Arabia	✓	
Senegal	✓	
Tunisia	✓	
Turkey		✓
Uganda	✓	

2- RESPONSES OF THE MEMBER COUNTRIES

Q8: What is the most urgent problem(s) of your country in terms of transnational transport corridors?

Afghanistan	<ul style="list-style-type: none"> • Lack of coordination • Limited funding • Not issuing visa and rout pass for Afghan drivers by neighbor countries
Azerbaijan	<ul style="list-style-type: none"> • Lack of management system of transport corridors
Jordan	<ul style="list-style-type: none"> • Political situation for the neighboring countries • Limited funding
Gambia	<ul style="list-style-type: none"> • Lack of coordination • Limited funding • Lack of coordination with enroute countries • Limited awareness • Lack of management system
Palestine	<ul style="list-style-type: none"> • Control of crossing and borders • Weak of funding resources to develop transport corridors • The need to rehabilitate and maintain the roads to be suitable for international transport specifications and for trade exchange service

2- RESPONSES OF THE MEMBER COUNTRIES

Q8: What is the most urgent problem(s) of your country in terms of transnational transport corridors?

Saudi Arabia	<ul style="list-style-type: none">• Lack of specific regulation• Limited funding
Senegal	<ul style="list-style-type: none">• Lack of monitoring and evaluation of projects• Limited funds• Lack of follow-up and implementation of recommendations• Lack of training of actors to pilot and implement measures
Tunisia	<ul style="list-style-type: none">• Limited funding
Turkey	<ul style="list-style-type: none">• Turkey needs to create further coordination mechanisms with the enroute countries

3- RANKING OF THE MAJOR BARRIERS

**Q: Please rate the following barriers in terms of their influence related to effective transport corridor development in your country/region
(1 = Not a barrier at all 5 = Very strong barrier)**

	Average
INFRASTRUCTURE BARRIERS	3,45
Poor road network	3,64
Poor customs infrastructure	3,57
Poor access (through rail and/or road) to ports	3,57
Poor rail infrastructure	3,71
Lack of adequate logistic centers	3,71
Poor seaport infrastructure	3,07
Poor airport infrastructure	2,86

3- RESPONSES OF THE MEMBER COUNTRIES

Q: Please rate the following barriers in terms of their influence related to effective transport corridor development in your country/region
(1 = Not a barrier at all 5 = Very strong barrier)

	Average
GOVERNANCE AND INSTITUTIONAL BARRIERS	3,30
Lack of bilateral/multilateral agreements to enhance international freight operations	2,79
Poor government bureaucracy	3,71
Institutional barriers preventing intermodal transport between different countries	3,14
Lack of an international secretariat responsible for the coordination and management	3,57

3- RESPONSES OF THE MEMBER COUNTRIES

**Q: Please rate the following barriers in terms of their influence related to effective transport corridor development in your country/region
(1 = Not a barrier at all 5 = Very strong barrier)**

	Average
OPERATIONAL BARRIERS	3,78
Lack of efficient port facilities	3,36
Lack of an efficient rail system	3,93
Poor interoperability of railways at the international level	4,07
Poor truck fleet	3,64
Poor rail-car fleet	3,79
Operational delays	3,64
Lack of qualified human resources	4,00

3- RESPONSES OF THE MEMBER COUNTRIES

Q: Please rate the following barriers in terms of their influence related to effective transport corridor development in your country/region

(1 = Not a barrier at all 5 = Very strong barrier)

	Average
MARKET BARRIERS	3,54
Lower degree of containerization	3,21
Lack of an intermodal liability regime	3,86
Lack of sufficient operators	3,57
Lack of competition	3,86
Barriers to entry to the multimodal freight transport	3,71
Low trade openness [(sum of exports and imports of goods and services)/GDP] of the country	3,43
Lack of economies of scale	3,14
High tariffs	3,50

3- RESPONSES OF THE MEMBER COUNTRIES

**Q: Please rate the following barriers in terms of their influence related to effective transport corridor development in your country/region
(1 = Not a barrier at all 5 = Very strong barrier)**

	Average
FINANCIAL BARRIERS	4,26
Lack of private finance to invest in necessary transport corridor infrastructure and services	4,43
Lack of public finance to invest in necessary transport corridor infrastructure and services	4,36
Lack of adequate financial services	4,00

3- RESPONSES OF THE MEMBER COUNTRIES

Q: Please rate the following barriers in terms of their influence related to effective transport corridor development in your country/region
 (1 = Not a barrier at all 5 = Very strong barrier)

	Average
INFRASTRUCTURE BARRIERS	3,45 (4)
GOVERNANCE AND INSTITUTIONAL BARRIERS	3,30 (5)
OPERATIONAL BARRIERS	3,78 (2)
MARKET BARRIERS	3,54 (3)
FINANCIAL BARRIERS	4,26 (1)

