

Governance of Transport Corridors in the OIC Member States: Challenges, Cases, and Policy Lessons

The Benefits of Corporate Governance of Transnational Transport Corridors: SEETO Example

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SEETO Regional Cooperation

SEETO Regional cooperation



SEETO 's role

- SEETO – enables general policy environment for integration to the common EU Transport Policy on regional level;
- strong added value to the development of the SEETO Comprehensive Network and the national transport planning process
- SEETO sustainability- serious commitment by the Regional Participants; EC places SEETO process in the core of the accession process for TEN-T and Transport Policy (*EC Progress Reports*)
- Integrated approach in economic development and growth of the SEE region and other macroeconomic regions (*SEE2020 Strategy, Danube Strategy, Adriatic-Ionian, Balkan- Mediterranean*)

Regional transport planning -benefits from SEETO-

- SEETO Core Network- defined within the Berlin process, as indicative *TEN-T Core Network for WB*
- SEETO Comprehensive Network- included in the revised TEN-T Guidelines- *TEN-T Comprehensive Network for WB*
- Creation of efficient and functional network which integrates the region in the global transport flows
- Focus on horizontal measures (including border-crossing facilitation) and overall transport system development to ensure high return of investments in transport infrastructure
- Improved coordination with IFI's and EC:
 - Enhanced coordination under WBIF and increased utilization of WBIF funds in transport sector
 - opening of CEF funds

Indicative TEN-T Networks to WB



Core Network: 3.519 km

Comprehensive Network: 4.924 km



Core Network: 2.602 km

Comprehensive Network: 3.857 km

Indicative TEN-T Networks to WB



Core Airports: 6

Comprehensive Airports: 4

Core Seaports: 2

Comprehensive Seaports: 3

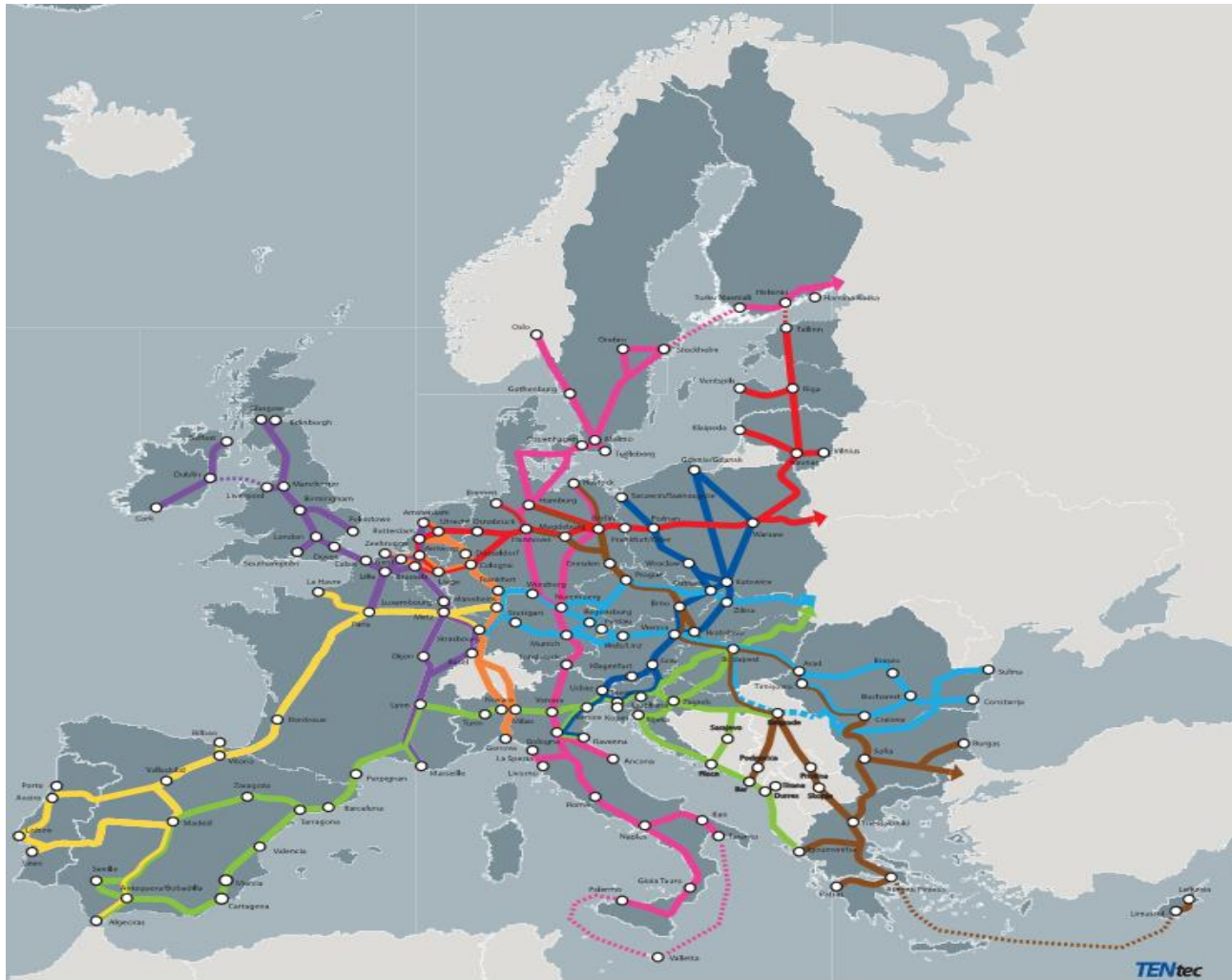
Core IWW: 1.345 km

Comprehensive IWW: 1.345 km

Core IWW ports: 3

Comprehensive IWW ports: 3

Core Corridors extension



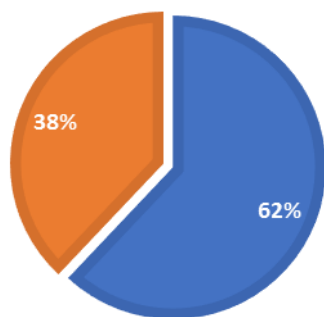
TEN-T Core Corridors extended to Western Balkan:

- ***Orient/East-Med***
- ***Mediterranean***
- ***Danube-Rhine***

Compliance to TEN-T Standards

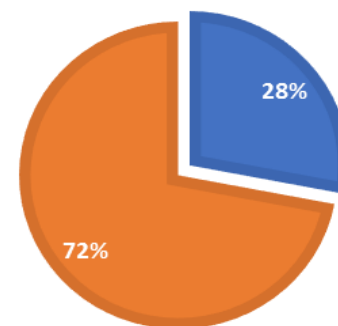
ROAD CORE NETWORK

■ Conventional (2 lane) ■ Motorway (4 lane)

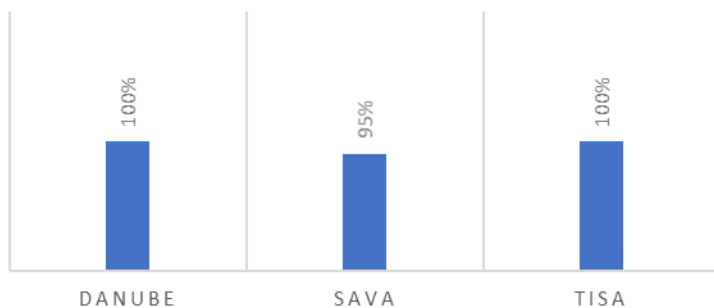


RAIL CORE FREIGHT LINE

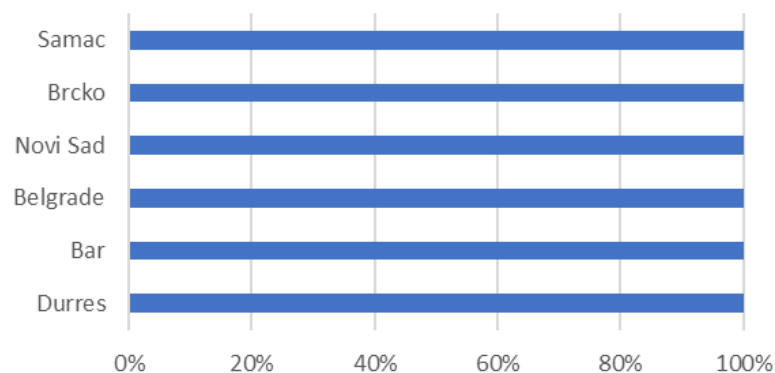
■ 100 km/h ■ < 100 km/h



IWW (ECMT CLASS, TONNAGE, VESSEL LENGTH)



Railway Connection to ports



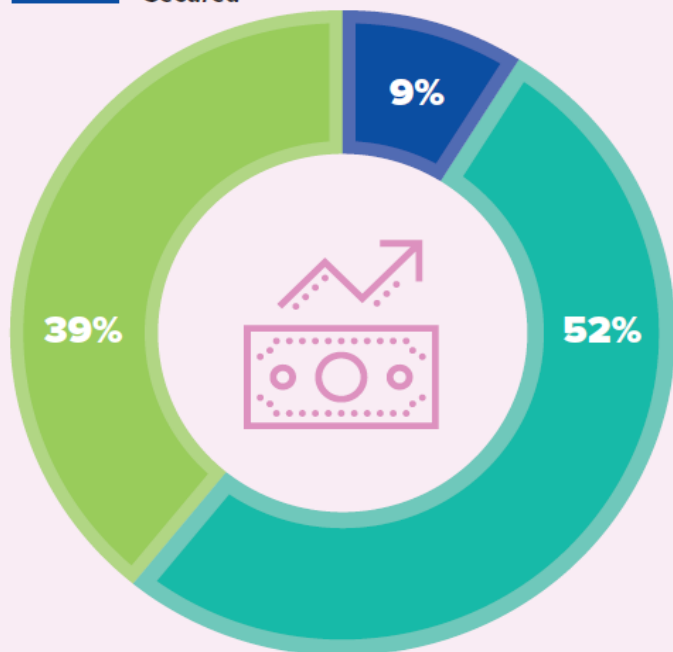
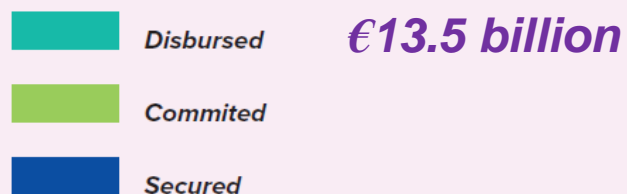
Multi Annual Plan 2018

- Analyses of the overall transport system reflecting to date achievements of the SEETO Cooperation
- Overall assessment of investment trends in the SEETO Comprehensive Network
- Evaluation and presentation of main priority projects on the SEETO Core/Comprehensive Network
- Horizontal measures corresponding with proposed SEETO strategic projects

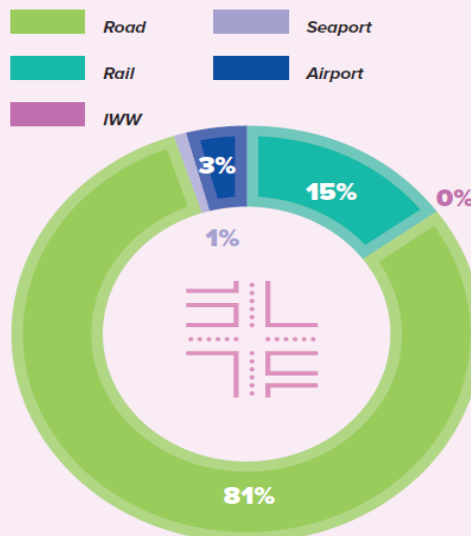


Infrastructure Investment Overview

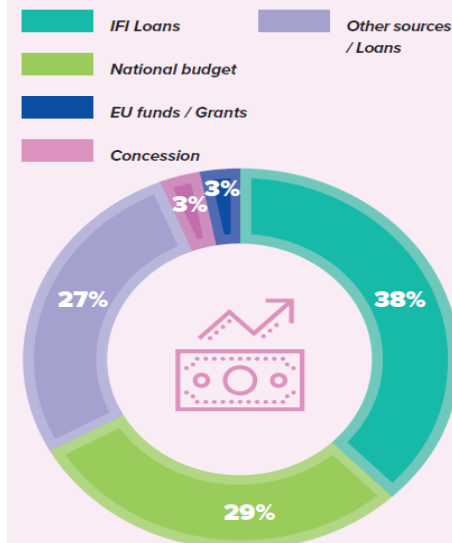
Total investments 2004-2016



Total share by mode of transport



Total share by source of funding



Multi Annual Plan 2018

Mature Priority Projects



16 road project	5 rail project	4 IWW project	1 airport project
total amount	total amount	total amount	total amount
3.6 Bn€	942 M€	87 M€	25 M€

TOTAL NEEDS:
4.6 billion €

Multi Annual Plan 2018

Priority Projects for preparation



19 road project	13 rail project	1 project	4 airport projects	2 port projects
total estimated amount	total estimated amount	total estimated amount	total estimated amount	total estimated amount
6.3 Bn€	2.6 Bn€	343 M€	55 M€	9.1 M€

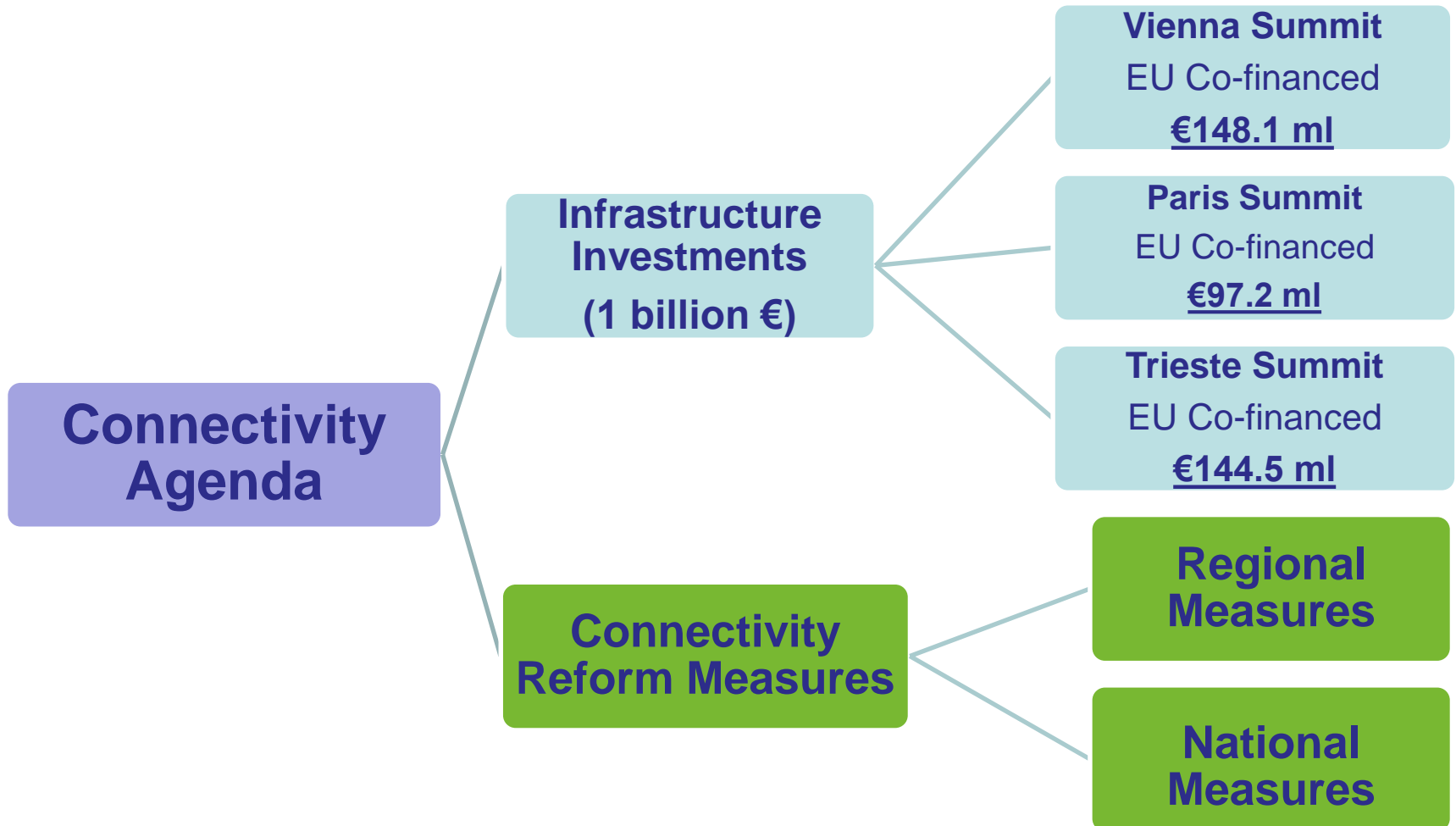
TOTAL NEEDS:
9.3 billion €

Western Balkan 6 process and Connectivity agenda

Strong political support



Connectivity Agenda



Connectivity Agenda

- New political impetus for development of the TEN-T Core Network for Western Balkans and Core corridors
- Greater focus on connectivity agenda- new dynamism and targeted investments in pre-identified infrastructure projects on the Core Network
- Much higher attention on policy related measures (soft measures) that should improve the overall transport system and facilitate transport flows
- EC financial instruments and mechanisms will have to follow the WB6 connectivity agenda
- SEETO- main regional institution for monitoring and alerting with regards to the soft measures adopted at Vienna summit

Connectivity Measures Progress

➤ Railway market open for domestic carries

✓ *In Albania, Kosovo, Serbia*



➤ Road safety inspections, ITS deployment, Road/rail maintenance and road border crossing facilitation

✓ *Connecta started in January 2017*



➤ National Connectivity Reform Measures

✓ *Joint operation in Tuz started between Albania and Montenegro*

✓ *Construction works started in Merdare*



Achievements 2017

- ✓ Transport Community Treaty signed on 12th July 2017
- ✓ Investment EU co-funding
 - €144.5 ml granted in Trieste Summit for 6 projects (3 roads, 2 rail, 1 IWW)
- ✓ 5 projects secured funding for preparation of project documentation through WBIF amounting to €4.9 ml
- ✓ Horizontal measures- steady progress in the reforms in some key policy areas:
 - railway sector
 - road safety
 - harmonisation of regulatory and institutional framework
 - border crossing

Commitments and challenges ahead

- ❖ Transport Community structures to be established as a legal successor of SEETO
- ❖ Continued commitment towards development of multimodal Core/Comprehensive Network
- ❖ Regional Participants to work together towards the aligning of the transport system with the EU, for enabling market rules and EU standards
- ❖ Real benefits expected when the measures will become operational (BC agreements, laws, strategies, action plans etc.)

Thank you for your attention !

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