



REPUBLIC OF TURKEY

«GOVERNANCE OF TRANSPORT CORRIDORS»

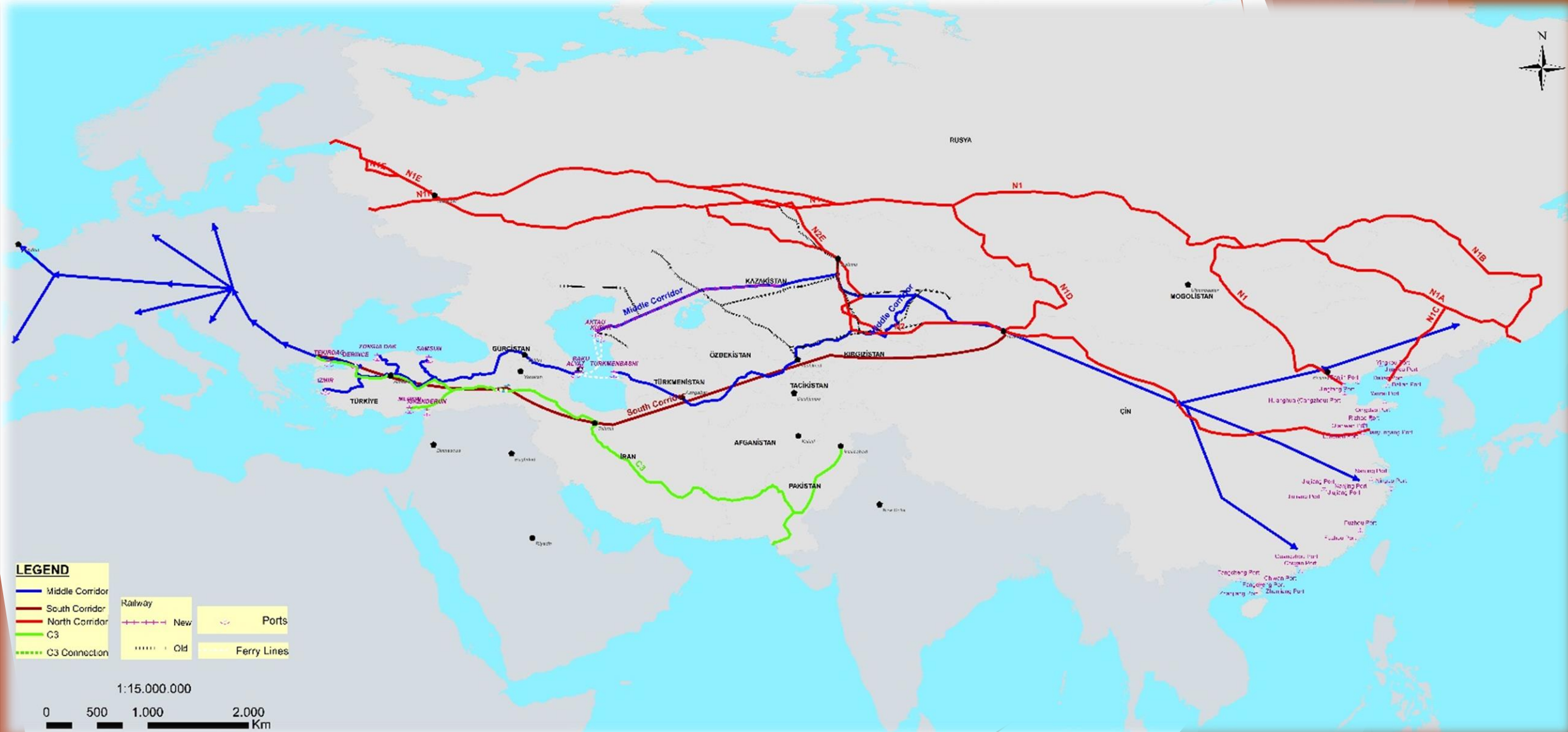
PERSPECTIVE OF TURKEY

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11th Meeting Of COMCEC Transport and Communications Working Group on
« Governance of Transport Corridors in the OIC Member States: Challenges,
Cases and Policy Lessons»

Ankara, Turkey 15 March 2018

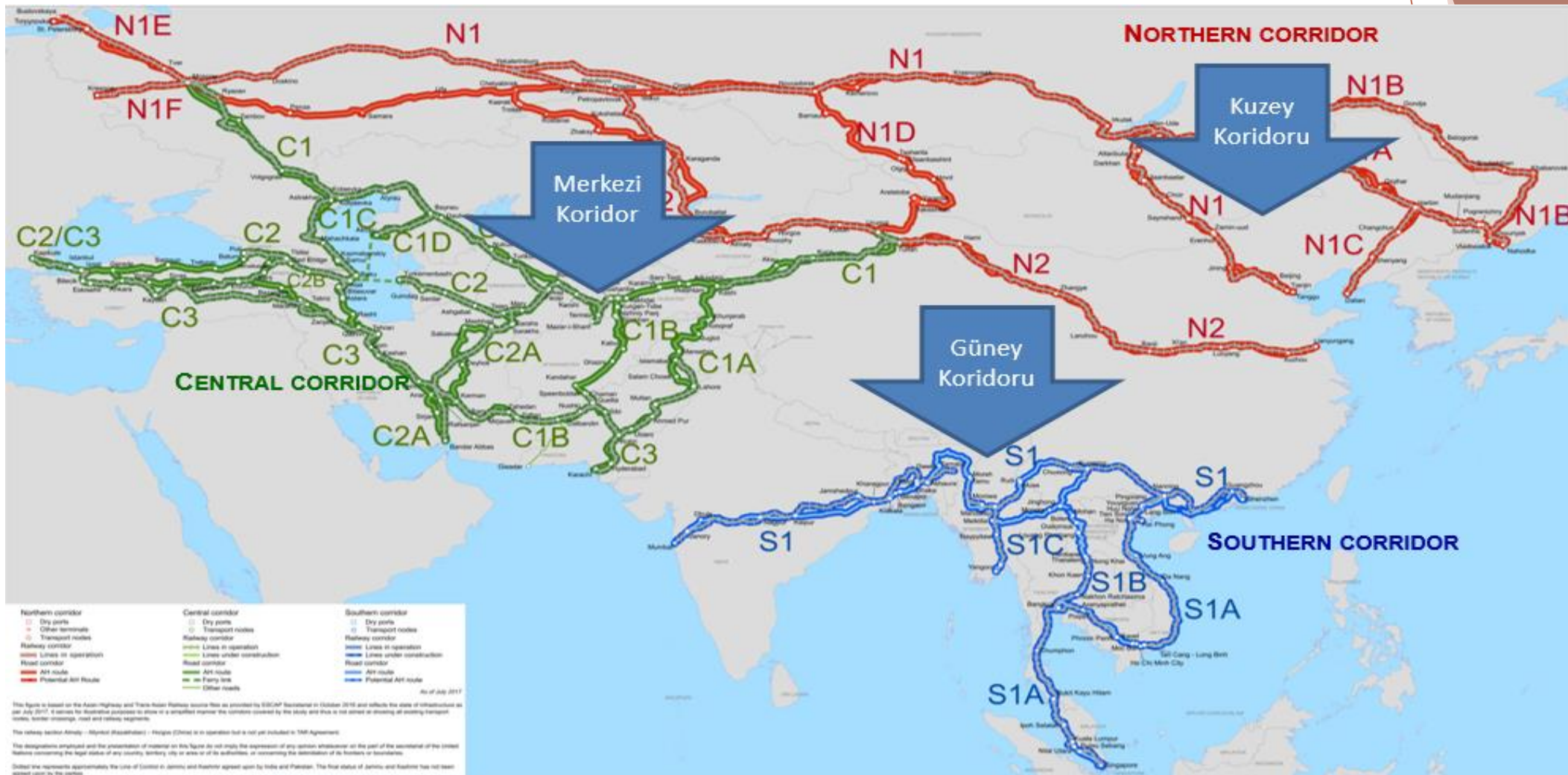
«Regional Integrated Transport Corridors» Perspective of Turkey



“Regional Integrated Transport Corridors Project”

- ▶ “Regional Integrated Transport Corridors” developed by Turkey focuses on:
 - building a Modern Silk Road,
 - upgrading the existing transportation infrastructure and building new ones
 - removing the impediments to continental transport.

“Regional Integrated Transport Corridors Project





Major Transport Routes in Turkey



MAJOR TRANSPORT ROUTES IN TURKEY

Turkey is a part of significant transport routes identified by leading international organizations:

United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP) Trans-Asian Railways, Asian Highways and Dry Ports networks,

- ▶ United Nations Economic and Social Commission for Europe (UNECE) E-roads, Trans-European North-South Motorway (TEM), Trans-European Railway (TER) Projects and Euro-Asian Transport Links (EATL)
- ▶ Trans-European Transport Networks (TEN-T)
- ▶ TRACECA Routes
- ▶ Economic Cooperation Organization (ECO) Road and Rail Corridors
- ▶ Black Sea Cooperation Organization (BSEC) Black Sea Ring Highways and Motorways of the Sea

International Road Corridors in Turkey



TEM	6940 km
AGR	9353 km
BSEC	4472 km
ECO	9987 km
UN-ESCAP	5262 km
TRACECA	8365 km
UN-ECE EATL	5663 km

Railway projects on the UNESCAP TAR network (TCDD)



Trans-Caspian East-West Middle Corridor



WHY TRANS-CASPIAN/MIDDLE CORRIDOR?

1. Huge trade volume between Asia and Europe: 600 Billion-1 Trillion US\$ Trade Volume
2. Great potential for the development of rail and multi-modal transport in Euro-Asia
3. Complements other major corridors and connects Asia and Europe.
4. Contributes to the UN Vienna Programme of Action for Landlocked Developing Countries



Governance of Transport Corridors

Success of Transport Corridors

- ▶ There are thousands of international transport routes in the world yet successful international transport corridors that fulfill the objectives, envisaged for their establishment are much less in number. The success of a transport corridor depends on many factors.
- ▶ The most prominent of the success factors is the management of a corridor.



Turkey's Efforts on the Development of the Trans-Caspian East-West Middle Corridor

- ▶ Turkey has been making great efforts to establish effective coordination and cooperation mechanisms to develop Trans-Caspian East West Middle Corridor.
- ▶ Critical elements of the development of Trans-Caspian Middle Corridor
 - ▶ **Transport Infrastructure development:** Public investments in road and railway sector in Turkey will reach 110 Billion USD by 2023 (2003-2023) (*30 Billion USD for Rail Sector, 80 Billion USD for Road Sector*)
 - ▶ **Cooperation and coordination among enroute countries for a better corridor management**

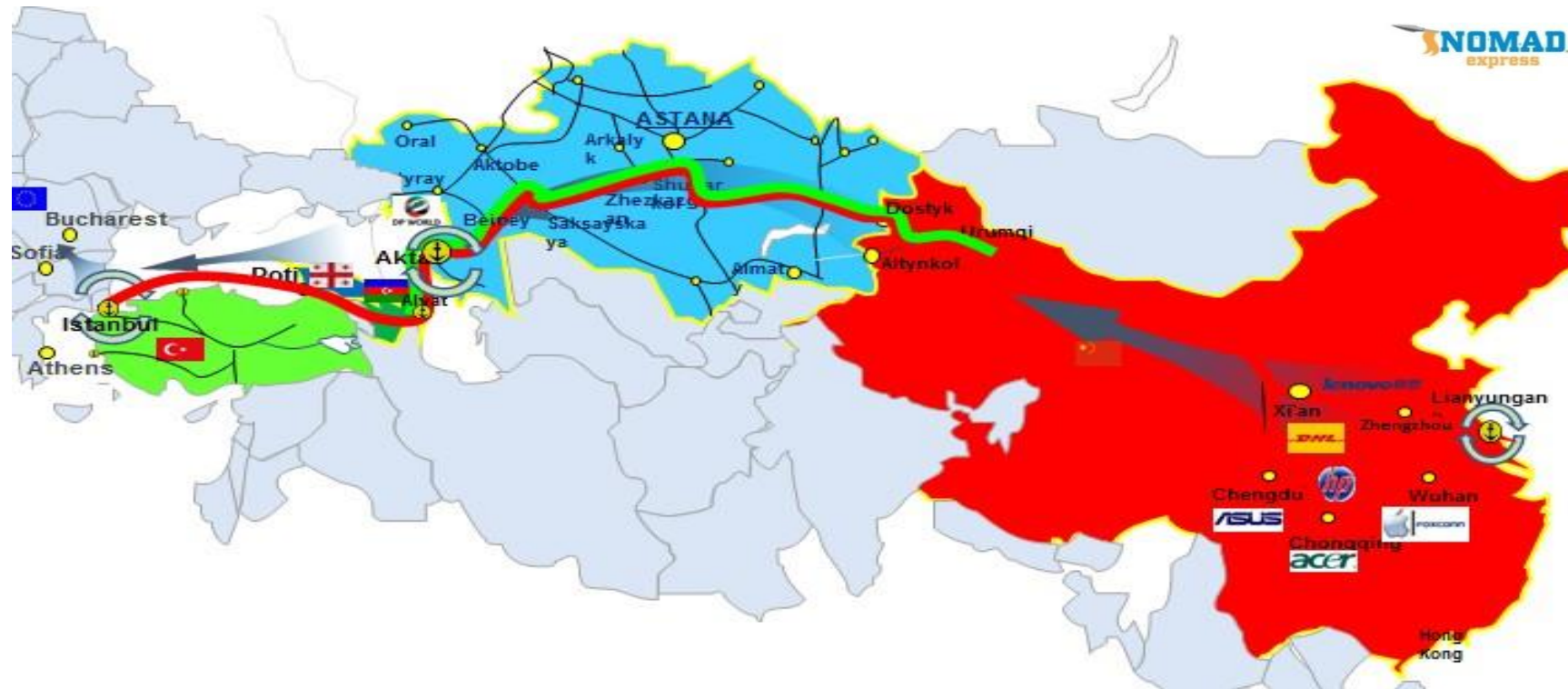
Trans-Caspian East-West Middle Corridor: A Joint Initiative in the Caspian Region

- ▶ Countries of the Caspian Region as well as the Central Asia have been making joint efforts for the development of the Trans-Caspian/Middle Corridor.
- ▶ There are several bilateral and multilateral cooperation initiatives among Azerbaijan, Georgia, Kazakhstan, Krgyzstan, Turkmenistan, Turkey, Uzbekistan, Afghanistan and China:
 - ▶ Baku-Tiblisi-Kars Railway Project of Azerbaijan, Georgia and Turkey
 - ▶ Joint Cooperation Protocol on Development of Transport in the Caspian Region under Turkic Council
 - ▶ Tri-lateral Cooperation Initiative among Turkey-Turkmenistan-Azerbaijan
 - ▶ Bilateral Road and Multi-Modal Transport Agreements among enroute countries
 - ▶ Silk Road Customs Initiative and Caravanserai Project
 - ▶ TRACECA
 - ▶ Lapis Lazuli Project
 - ▶ Memorandum of Understanding between China and Turkey on aligning of Middle Corridor Initiative with the OBOR

Recent Initiatives and Projects

«Trans Caspian Transport Route» International Organization

- TITR is a unifying organization that represents the interests of a number of countries and companies on the new Silk Road, starting its activities as in the time of the former Silk Road.



Trans Caspian Transport Route» International Organization

The Coordination Committee for the establishment of the Trans-Caspian International Transportation Route was established on 20 February 2014.

The International Trans-Caspian Transportation Consortium (the only transport operator on the route) was established on April 12, 2016.

The Trans Caspian International Transport Route (TITR) International Association was established in February 2017, with headquarters in Astana, Kazakhstan.



Logistics Coordination Board in Turkey

- ▶ Logistics Coordination Board (LKK) is chaired by the Undersecretary of the Ministry of Transport, Maritime Affairs and Communications and composed of high-level representatives of related Ministries and private sector representatives. The Board identifies the roles to be taken by public institutions and organizations operating in the logistics sector, to ensure coordination among public bodies and to coordinate arrangements on the logistics legislative.
- ▶ Among its other tasks, the Board also conducts planning, investment and monitoring of transport infrastructure that form part of transnational transport corridors.



BALC

Targets, Structures and Principals of BALO

Targets

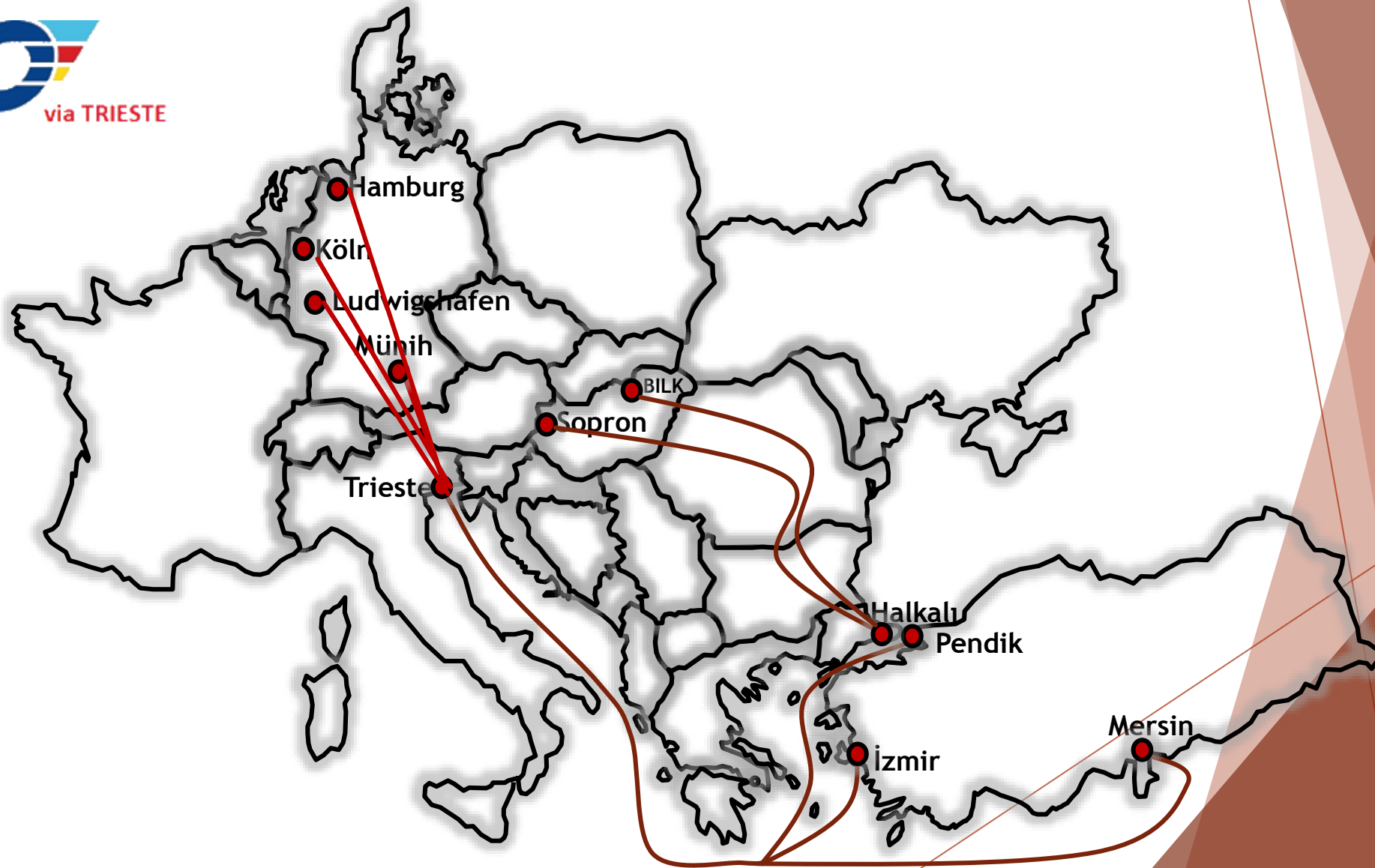
To increase the cargo volume share that is transported by railroads to/from Turkey/Europe and other market To add value and contribute to the Turkish Economy... To play a major role during the liberalization of the Turkish State Railroads and be a rule setter during this process...

Company Structure

BALO A.Ş. has 118 shareholders and its paid capital is 27.500.000 TL
Türkiye Odalar ve Borsalar Birliği TOBB is the leading organization and BALO shareholders are the Chamber of Commerces and Stockmarkets from different regions of Turkey

Principals

To become a neutral intermodal train operator in our targetted routes and markets
To contribute to our clients future investment plans by making studies, suggestions and forming strategies
To share risks with the exporters and importers but also to gain/earn with them





Thank you for listening...