



TURKEY'S FREE TRADE AGREEMENTS

23 October 2014, Ankara

LEGAL BASIS for TURKEY's FTAs

- Article XXIV of GATT 1994
- Article V of GATS
- Enabling Clause
- Articles 16 and 54 of AC Decision 1/95 (which establishes Customs Union with EU)
- Barcelona Process (Euro-Mediterranean Free Trade Area)



BENEFITS of TURKEY's FTAs

- Enhance long term market access opportunities
- Establish a secure and stable trade environment
- Provide access for cheaper and quality inputs
- Encourage bilateral investments
- Improve efficiency and competitiveness of industries
- Enhance economic cooperation
- Diversify exports on sectoral and regional basis



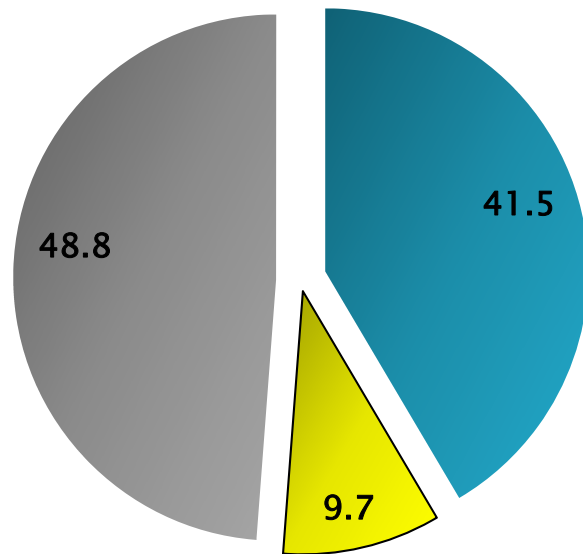
STATE of PLAY of TURKEY'S FTAs

CONCLUDED – ONGOING - PLANNED FTAs

EUROPE	MIDDLE EAST	AFRICA	FAR EAST	LATIN AMERICA	NORTH AMERICA
EFTA (1992)	Israel (1997)	Tunisia (2005)	S. Korea (2013)	Chili (2011)	
Macedonia (2000)	Palestine (2005)	Morocco (2006)	Malaysia (signed, 2014)		Mexico
Bosnia and Herzegovina (2003)	Syria (2007, suspended)	Egypt (2007)		Colombia	USA
Albania (2008)	Jordan (2011)	Mauritius (2013)	Japan	Ecuador	Canada
Georgia (2008)	Lebanon (signed, 2010)	Ghana (initialed)	Singapore	Peru	
Serbia (2010)		D.R. of Congo	India	MERCOSUR	
Montenegro (2010)		Cameroon	Indonesia	Central America	
Kosovo (signed, 2013)		Seychelles	Vietnam		
Moldova (signed, 2014)		Libya	Thailand		
Faroe Islands (initialed)		Algeria			
	GCC / Qatar	South Africa			
Ukraine		Other ACP Countries			

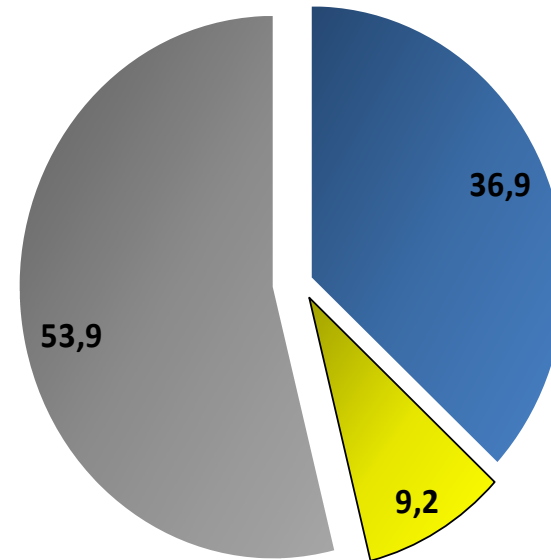
TURKEY'S PREFERENTIAL TRADE

Turkey's Exports (2013)



■ EU ■ FTA ■ OTHER

Turkey's Imports (2013)



■ EU ■ FTA ■ OTHER

- 51% of our export and 46% of our import have been carried out under preferential regimes.



STRUCTURE of TURKEY's FTAs

Former FTAs

Trade in Goods
Market Access
Technical Barriers to Trade (TBT)
Sanitary and Phytosanitary M. (SPS)
Trade Remedies
Trade Facilitation
Rules of Origin

New Generation FTAs

Trade in Services
Investment
Competition
Trade and Sustainable Development
Public Procurement
Technical Cooperation
Intellectual Property Rights (IPR)
Dispute Settlement
SPS+ and TBT+



RULES OF ORIGIN

➤ Origin: “economic nationality” of a product

➤ Rules of Origin (RoO):

- Non-preferential
- Preferential
 - Wholly Obtained
 - Sufficiently Worked or Processed

➤ Cumulation:

- Bilateral Cumulation
- Diagonal Cumulation
- Full Cumulation

➤ Regional Convention on Pan-Euro-Mediterranean RoO



Thank you for your attention.

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