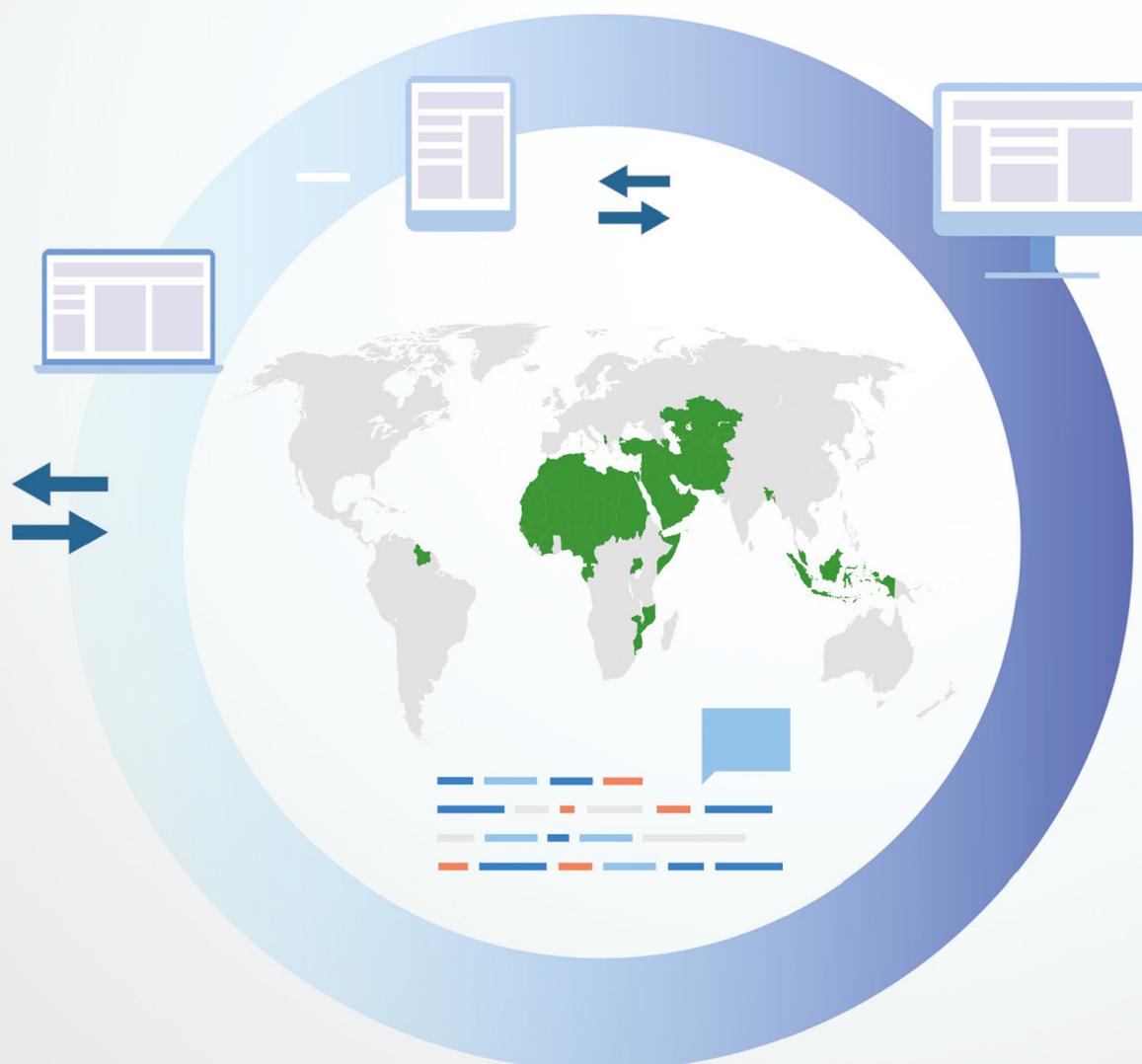




COMCEC

Standing Committee
for Economic and Commercial Cooperation
of the Organization of Islamic Cooperation (COMCEC)

ANNUAL PROGRESS REPORT 2020



COMCEC Coordination Office
November 2020





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for Economic and Commercial Cooperation
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**COMCEC COORDINATION OFFICE
November 2020**



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EXECUTIVE SUMMARY

The Standing Committee for Economic and Commercial Cooperation of the Organization of Islamic Cooperation (COMCEC) has been continuing its efforts towards enhancing economic and commercial cooperation among the 57 OIC Member Countries since 1984. The main objective of the COMCEC is to address the economic challenges of the Islamic Ummah, to contribute to their development efforts and to enhance trade among the Member Countries. In this regard, COMCEC serves as a policy dialogue forum for producing and disseminating knowledge, sharing experience and best-practices, developing a common understanding, and approximating policies among the Member Countries.

In order to make the COMCEC a more fruitful platform to meet the growing needs of the OIC Member States, the 4th Extra-ordinary Islamic Summit Conference held on 14-15 August 2012 in Mecca, Kingdom of Saudi Arabia, has adopted the COMCEC Strategy. The 14th Session of the Islamic Summit Conference hosted by the Kingdom of Saudi Arabia on 31 May 2019 in Makkah al-Mukarramah, “highly commended the successful implementation of the COMCEC revised statute and the strategy adopted at the 4th Extraordinary Summit Conference. It called on Member States to enhance the implementation of the revised COMCEC statute and strategy, in close coordination and cooperation with the General Secretariat and in accordance with the OIC Charter, and requested Member States to continue to actively participate in the work of the COMCEC under the chairmanship of H.E. Recep Tayyip ERDOĞAN, President of the Republic of Turkey.” Moreover, the 46th Session of the Council of Foreign Ministers, held on 1-2 March 2019 in Abu Dhabi, United Arab Emirates “commended the COMCEC for its efforts for enhanced cooperation among the OIC member states in the fields of trade, agriculture, transport and communications, tourism, finance, poverty alleviation and private sector development in the light of the COMCEC Strategy coordinated by COMCEC Coordination Office and in collaboration with various OIC Institutions in the economic domain.”

Since the operationalization of the COMCEC Strategy, the efforts under the COMCEC have gained a new dynamism and visibility. The Annual Progress Reports are submitted to the COMCEC Ministerial Sessions to present the progress in the implementation of the COMCEC Strategy. This progress report Annual Progress Report 2020 provides an overview of the major achievements in the implementation of the COMCEC Strategy, since the 35th Session of the COMCEC. Accordingly, for each cooperation area, the Report provides the outcomes of the most recent meetings of the relevant COMCEC Working Group. Moreover, the progress in the implementation of the COMCEC Ministerial Policy Recommendations is included in this report. The activities of the OIC Institutions serving to the mission of the Strategy are also highlighted.

Since the 35th Session of the COMCEC, held in Istanbul, on 25-28 November 2019, 6 Working Group (WG) Meetings have been held successfully. For these meetings, 6 research reports and 6 sectoral outlook documents have been produced by the COMCEC Coordination Office. After each WG Meeting, a proceedings document was published in order to reflect the outcomes of the meetings including the summaries of the presentations and discussions made during the meeting. All publications regarding the working group meetings namely the research reports, sectoral outlooks and the meeting proceedings are available on the COMCEC website: (<http://ebook.comcec.org>).

The Working Groups have continued to conduct policy debate sessions in their deliberations. The Member Country experts discuss policy recommendations on the theme of the meeting based on intensive research as well as the responses by Member Countries to the policy questions, which are communicated to the focal points before each WG meeting. These policy recommendations are then referred to the Ministerial Session for consideration and adoption. Accordingly, the recommendations of the 15th round of WG meetings (14th for Financial Cooperation WG) will be submitted to the 36th Session of the COMCEC for consideration and necessary action.

Moreover, in the wake of the global COVID-19 outbreak, the COMCEC Working Groups, in addition to their regular program of activities, have elaborated on the impacts of COVID-19 on the three important sectors namely agriculture, tourism, and trade through the virtual consultation meetings which were held in June-July 2020 period. The relevant COMCEC Working Groups, in their ad-hoc consultative meetings on the COVID-19 pandemic, discussed the current and potential future impacts of the pandemic consecutively on tourism, trade, and agriculture policies, exchanged expertise and good practices among the member countries, and deliberated on the cooperation opportunities based on the needs and experiences of the member countries.

The COMCEC Project Funding, the second implementation instrument of the COMCEC Strategy, provides an opportunity for the Member Countries as well as the OIC institutions to implement multilateral projects in line with the goals and targets set by the COMCEC Strategy. Moreover, the policy recommendations, which are produced by the Working Groups and adopted by the Ministerial Sessions, are transformed into concrete projects. These projects serve to the ultimate aim of improving institutional and human capacity within the OIC Member Countries.

The Member States and OIC Institutions have shown great interest to the COMCEC Project Funding. In 2019, 22 projects have been implemented successfully by the Member Countries and OIC Institutions. Through these projects, 35 member countries benefited from the COMCEC Project Funding.

Moreover, under the 7th Call for Project Proposals, 22 projects were selected to be financed by the CCO in 2020. These projects, however, are yet to be completed due to delays arising from international travel restrictions imposed by COVID 19 pandemic. Hence, many of the projects are expected to be finalized in 2021. Furthermore, the CCO has made the 8th Call on September 1st, 2020. Relevant documents are available on the COMCEC website. (cpf.comcec.org)

In order to mitigate the adverse effects of the implications of the Covid-19 pandemic for the Member Countries, the OIC institutions have launched several initiatives and programs. In this respect, OIC has mobilized the full capacity of the Organisation and its institutions to support member countries in developing and implementing national plans to cope with the COVID-19. To that end, the IsDB Group has launched a US\$2.3 billion “Strategic Preparedness and Response Programme” for COVID-19 pandemic aiming at supporting the member states’ efforts to mitigate the impact of the pandemic. Furthermore, SESRIC has published a report titled “Socio-Economic Impacts of Covid-19 Pandemic in OIC Member Countries,” and conducted various training and capacity building programs. ICDDT organizes several webinars on the impact of Covid-19 on intra-OIC trade and investment flows in collaboration with OIC and International Institutions. Moreover, ITFC has undertaken various activities such as financing support, webinars, support for equipment and capacity development, harmonization of standards, etc. to assist Member Countries’ fight against COVID-19 pandemic.

Furthermore, the CCO has initiated a new capacity building program called COMCEC COVID Response (CCR). The Program aims at assisting member countries with a view to address existing and potential future ramifications of the pandemic. In this regard, the CCO has called for project proposals in October 2020. The eligible projects will be implemented in 2021.

Furthermore, considering the current situation and special conditions in Palestine, especially in Al-Quds Al-Sharif, and the resolutions of the recent Extraordinary Islamic Summits on Al-Quds, the CCO has initiated the Al-Quds Program, which focuses on destination development and management as well as community based tourism in Al-Quds. Implemented in collaboration with the Ministry of National Economy of Palestine, the program consists of several projects to be carried out between 2020 and 2022.

The activities of the OIC institutions aligned with the COMCEC Strategy play a crucial role for the effective and successful implementation of the Strategy. This report also gives information regarding various activities held over the course of last year that are in line with the COMCEC Strategy and organized by the relevant OIC Institutions, namely, COMCEC Coordination Office, ICCIA, ICDT, IDB Group, SESRIC, SMIIC and OISA

CHAPTER I: COOPERATION AREAS

1. Trade

1.1. TRADE WORKING GROUP

Trade facilitation has become one of the important topics in the global economic agenda. The COMCEC Trade Working Group (TWG) has been focusing on trade facilitation issues in its recent meetings, which is also one of the important output areas of the COMCEC Strategy.

Trade facilitation can reduce trade costs prominently. According to OECD estimations, harmonizing trade documents, streamlining trade procedures, making trade-related information available, and using automated processes can reduce total trade costs by 14.5 percent for low-income countries, 15.5 percent for lower-middle-income countries, and 13.2 percent for upper-middle-income countries.¹ Trade facilitation can be characterized as the simplification of procedures in international trade operations. It includes harmonization and standardization of trade procedures, reducing costs, increasing competitiveness in trade, and ensuring that international trade operations are undertaken efficiently and transparently. Furthermore, trade facilitation mechanisms are very instrumental in fostering the involvement of all relevant stakeholders in consultation processes. In this regard, National Trade Facilitation Bodies (NTFBs) have key importance in designing and implementing trade facilitation measures. They provide a conducive platform for the public and private sectors, and all other stakeholders in the trade community to discuss the challenges in trade and develop solutions at the national level.

Within this framework, the TWG has convened virtually on September 22nd, 2020, with the theme of *“Guidelines for Establishing Effective National Trade Facilitation Bodies in the OIC Countries”*. During the Meeting, the participants deliberated on the global practices and trends as well as how

¹ COMCEC Coordination Office, Single Window Systems in the OIC Member Countries, 2017.

to better make use of national trade facilitation bodies and the status of the OIC Member Countries in this regard.

The Handbook produced by the COMCEC Coordination Office on this subject reveals that a well-designed organizational framework, effective communication among the stakeholders, and adoption of modern management techniques are some of the major issues for the success of NTFBs. On the other hand, NTFBs may face some challenges such as lack of strong political ownership overtime, irregular participation of the nominated members, poor performance management, and inadequate human capital. As highlighted in the Handbook, the organizational structure of a successful NTFB in a country may not function properly in a different country. Hence, there is no one single model that fits all to make an NTFB effective and successful. In this respect, the guiding principles and recommended practices identified in the Handbook provide a wide range of options for our member countries to utilize in accordance with their national context.

All the documents and presentations made during the WG Meetings are available on the COMCEC website. (www.comcec.org)

Furthermore, the COMCEC Trade Working Group held an ad-hoc Consultative Meeting on July 13th, 2020, with the theme of “The impacts of COVID-19 on Trade and the Way Forward in the OIC Member Countries.” In this framework, the Working Group discussed the current and potential future impacts of the pandemic on economy and trade in the OIC region as well as the trade facilitation policies, exchanged expertise and good practices among the member countries, and deliberated on the cooperation opportunities based on the needs and experiences of the member countries.

The participants, after intense deliberations, highlighted the following areas/subjects:

- Designing/ strengthening mechanisms for supporting and financing SMEs for a healthy recovery during the crisis,
- Helping the digitalization of trade companies especially SMEs both in terms of improving their digital infrastructure and enhancing their access to online trading platforms.
- Supporting digitalization and touchless trade by using electronic technologies in the customs services during the pandemic,
- Easing the accessibility of medical products and facilitating their trade among the Member Countries,
- Ensuring the public and private sector dialogue and cooperation in trade facilitation during the crisis times,
- Strengthening the fragile structure of the OIC Countries in responding crisis like a pandemic,
- Sharing experience regarding pre-shipment security measures,
- Increasing the dialogue and cooperation among the border agencies of neighboring countries by regional and multilateral arrangements in order to provide seamless cross border trade during the crisis,
- Providing mechanisms and arrangements in order to secure the logistical connectivity in the global supply chain during the crisis,

- Establishing an information platform among the member countries for facilitating the follow-up of the updates in their trade policies,
- Providing a platform for publishing the COVID-19 action plans/programs of the Member Countries in order to facilitate experience sharing,
- Providing sustainability of the domestic and international investment flow during the pandemic time,
- Providing technical support regarding the customs services and other trade policies to the Member Countries in need,
- Raising awareness on the support programs and projects of the international organizations related to trade and investment,
- Enhancing the effectiveness of National Trade Facilitation Bodies in Member Countries to better cope better with the pandemic.

All the documents and presentations made during the above-mentioned Working Groups Meetings are available on the COMCEC website. (www.comcec.org)

1.2. OTHER TRADE-RELATED DEVELOPMENTS AND ACTIVITIES ORGANIZED BY OIC INSTITUTIONS

TPS-OIC:

TPS-OIC is the most important project of the COMCEC in the field of trade, based on three agreements, namely the Framework Agreement, the Protocol on Preferential Tariff Scheme (PRETAS) and the Rules of Origin. With the ratification of all three agreements by at least 10 Member States, the legal basis of the System was completed in August 2011. In order to make the TPS-OIC system operational, 10 Member States have to fulfill two conditions at the same time: The ratification of the three TPS-OIC Agreements and the submission of the list of concessions to the TNC Secretariat. In this regard, the required number of member countries for the operationalization of the System has been reached by the end of 2014. For the entry into force of the System, there are some practical steps need to be taken by the participating member states. The most important step in this context is updating the concession lists. As of November 2020, 13 Member Countries, namely Turkey, Malaysia, Pakistan, Jordan, Bangladesh, Iran and Morocco as well as Gulf Cooperation Council Secretariat on behalf of its six Member Countries (Bahrain, Kuwait Oman, Qatar, Saudi Arabia, United Arab Emirates) have conveyed their updated concession lists to the TNC Secretariat.

The 35th Session of the COMCEC requested the concerned Member States to expedite their efforts for the submission of the concession lists to the Trade Negotiating Committee (TNC) Secretariat in the standard format circulated by the TNC Secretariat for the operationalization of the TPS-OIC at the earliest. For accelerating the process, the Ministry of Trade of the Republic of Turkey, Chairman of the 1st and 2nd Rounds of TNC Meetings, requested TNC Secretariat to organize a Virtual Consultative Meeting for discussing issues regarding the Implementation of the TPS-OIC with the attendance of the Participating States, which have ratified the TPS-OIC Agreements and submitted their concession lists. In this framework, The Ministry of Trade of the Republic of Turkey has hosted and the COMCEC Coordination Office, in cooperation with the ICDT (as the co-Secretariat of the TNC), has organized the said Virtual Consultative Meeting on October 27th, 2020, with the participation of the 12 member countries. During the Consultative Meeting, the current status of the TPS-OIC was discussed and the road map was considered for the earliest full-operationalization of the system among the Participating Countries. The List of the Member

Countries signed/ratified TPS-OIC Agreements can be reached at: <http://www.comcec.org/en/wpcontent/uploads/2019/02/TPS-OIC-List-of-Signature-and-Ratification-EN.pdf>

Islamic Trade Fairs:

Islamic Trade Fairs are organized for increasing intra-OIC trade and promoting the products, industries and services of the OIC member countries. The ICDDT in cooperation with the Republic of Turkey organized “7th OIC Halal Expo” in Istanbul on 28 November-1st December 2019. Furthermore, The ICDDT in cooperation with the State of Kuwait organized an Exceptional Edition of the Tourism, Handicrafts and Interior Decoration Exhibition of the OIC Member States in Kuwait-City on 18-23 December 2019.

2. Transportation and Communications

2.1. TRANSPORT AND COMMUNICATIONS WORKING GROUP

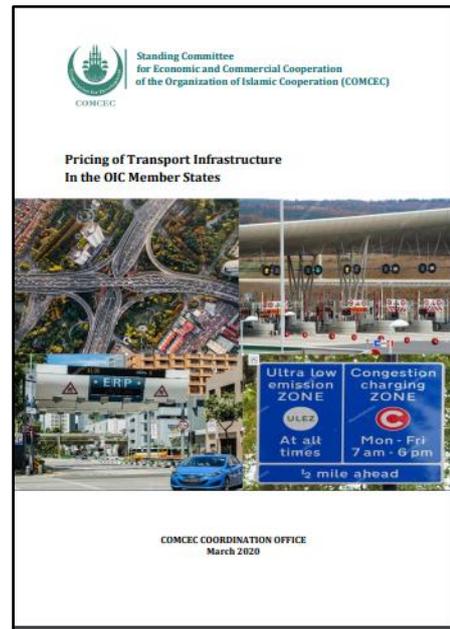
Transport and communications infrastructure is a critical component of the economic and social development of countries. The economic and productivity growth of a given region is tied closely to its transport infrastructure and transport systems which enable higher productivity through lower logistics costs, inventory savings, and access to larger supply and labor markets.

In recent years, increasing population and budget constraints accompanied by the growing demand for transport services necessitated new methods for the effective management of the transport infrastructure. In this respect, the pricing of transport infrastructure is one of the emerging methods that can be an important source of finance for governments and an effective tool for traffic demand management as well as reducing negative externalities such as environmental problems. Furthermore, the pricing of transport infrastructure is particularly important for increasing the quality of national transport infrastructure and transport services for the benefit of the community. Pricing is also a sensitive area whereby optimization is required commensurate with the economic realities of countries and income levels of their people.

Considering its importance, COMCEC Transport and Communications Working Group (TCWG) held its 15th meeting virtually on July 7th, 2020, with the theme of “Pricing of Transport Infrastructure in the OIC Member Countries”. During the meeting, the representatives of the Member States discussed and shared their views and experiences on how to enhance the implementations with respect to the pricing of transport infrastructure in the OIC Member States. Moreover, they discussed global trends and best practices in the world in order to draw concrete lessons from them.

The research report prepared for the meeting provides a conceptual framework on the pricing of transport infrastructure, the global trends and current practices, and concrete policy recommendations for improving the implementations with respect to the pricing of transport infrastructure in the OIC member countries. The Report includes six case studies including three field visits (Indonesia, Nigeria, and Tunisia) and three desk-based research (Singapore, South Africa, and the United Kingdom²).

In this framework, the report highlights the major challenges faced by the OIC member countries with respect to the transport infrastructure pricing as; unclear or unavailable national legal framework, poor governance systems, limited institutional and human capacity, and lack of necessary guidelines on the content of pricing of transport infrastructure.



In light of the main findings of the report and the deliberations during the meeting, the Working Group has come up with the following policy recommendations:

- Developing contemporary transport infrastructure pricing policies and making use of implementation instruments such as PPPs, where possible, and public transport operations for a well-functioning transport system.
- Assigning an autonomous operator (entity/institution/body) for the effective collection of charges and allocation of funds arising from transport infrastructure pricing services.
- Utilizing transport infrastructure pricing tools (i.e. tolls, levies, vehicle tax, fuel tax, mileage tax, etc.) to effectively manage transport demand as well as to raise funds for transport infrastructure development.
- Utilizing contemporary collection (i.e. automated electronic tolls, on-board-units, and Global Navigation Satellite System) and enforcement systems for ensuring effective transport infrastructure pricing.

All the documents and presentations made during the WG Meetings are available on the COMCEC website. (www.comcec.org)

3. Tourism

3.1. TOURISM WORKING GROUP

Tourism has attained special importance for the OIC member countries. The COMCEC Tourism Working Group has held several meetings on various aspects of the tourism sector and its sub-categories. Medical tourism is one of the emerging areas of tourism that can be defined as the process of traveling outside the country of residence for the purpose of receiving medical care. The growing popularity of medical tourism has captured the attention of policy-makers, researchers, service providers, and the media. Medical tourism represents a worldwide multibillion-dollar phenomenon that is expected to grow considerably in the next decade. In this

² COMCEC Coordination Office, Pricing of Transport Infrastructure in the OIC Member Countries, 2020.

respect, the medical tourism market was valued at 95.8 billion US dollars in 2018 and it is projected to reach 165.3 billion US dollars by 2023. To provide a general outlook, the medical tourism market is projected to grow at a compounded annual growth rate (CAGR) of 14 to 15 percent in terms of market size. The average number of patients received is expected to increase at a rate of 8 to 10 percent annually during the 2017-2023 period. Medical tourism globally has become a billion-dollar industry in relation to the increasing number of people who travel to other countries to get healthcare services. Today, millions of people travel abroad for medical purposes. Various factors such as cost-effectiveness, better quality in services, less waiting time, availability of treatments, alternative therapies, and natural endowments play a role in their decision to receive medical treatment away from the home country.

Given the importance of the issue, the COMCEC Tourism WG, in its 15th Meeting on September 24th, 2020, elaborated on medical tourism through discussing the trends in the World and OIC, identifying the main challenges, exchanging experiences and good practices, and deliberating on the policy options for improving the medical tourism in the member countries.

Within the framework of the research report conducted for the meeting, field visits were conducted to Turkey, Jordan, and Germany as the OIC Member Countries' practices and international practices. On the other hand, desk-based studies were fulfilled for Azerbaijan, Malaysia, USA, and India. According to the above-mentioned Report, the top ten medical tourism destinations in the World are Japan, Korea, the US, Taiwan, Germany, Singapore, Malaysia, Sweden, Thailand, and India. Whereas, Malaysia, Turkey, Indonesia, the United Arab Emirates, and Jordan are the leading countries in the OIC region.

In light of the findings of the research report, the following challenges were highlighted by the Working Group:

- Inadequate health infrastructure Poor service quality,
- Limited institutional and human capacity,
- Restrictive visa procedures,
- Insufficient incentive schemes.

After intense deliberations, the Working Group has come up with the following policy recommendations:

- Encouraging marketing and branding activities in order to boost the image of the destination country with a view to attracting international patients
- Using online platforms for customized marketing strategies towards target groups
- Promoting development/implementation of exchange programs among the OIC Member Countries for medical personnel in order to boost knowledge and experience sharing
- Encouraging bilateral or regional/multilateral arrangements (such as patient exchange programs, pre-diagnosis services, alliances between healthcare providers and streamlining health insurance schemes, etc.) between public/private stakeholders including insurances and hospitals in order to sustain the exchange of patients.
- Establishing a database on health tourism for the use of OIC member countries for further cooperation in terms of patient-treatment exchange and capacity building in healthcare provision

In line with the relevant resolution of the 35. COMCEC Ministerial Session, the 15th meeting of the COMCEC Tourism Working Group, in its second day, considered the preparations for the Ministerial Exchange of Views Sessions of the 36th COMCEC Meeting to be held with the theme of “Promoting Entrepreneurship for Tourism Industry Competitiveness”.

Within this framework, the 15th Meeting of TWG has come up with a set of policy recommendations under the following headings for the Ministerial Exchange of Views Sessions of the 36th COMCEC Meeting:

- Public Investments and Infra-structure
- Capacity Building, Certification, and Training
- Financing & Subsidization
- Legislative Actions
- Risk Management
- Sustainability
- Intra-OIC Collaboration

All the documents and presentations made during the WG Meetings are available on the COMCEC website. (www.comcec.org)

Furthermore, the tourism sector, by its very nature, has been affected most severely by the pandemic. It is considered one of the hardest-hit sectors by the COVID-19 outbreak. According to the World Tourism Organisation (UNWTO), the international tourist arrivals would decrease by 20 percent to 30 percent in 2020 as compared to 2019. This is equivalent to a loss of 300 to 450 billion USD in international tourism receipts.

In this framework, the COMCEC Tourism Working Group conducted a Virtual Consultative Meeting on July 9th, 2020, and elaborated on the existing and potential impacts of COVID nineteen (COVID 19) on the Tourism sector in the OIC member countries. The Working Group also explored the capacity building and experience sharing opportunities among our Member Countries.

The participants highlighted the following areas/subjects:

- Strategic risk and crisis management in tourism,
- Regional online training on digital marketing and promotion,
- Tourism marketing and promotion,
- Promoting cooperation in the area of tourism statistics,
- Training on tourism product diversification,
- Revitalization of the medical tourism sector in the OIC Member States,
- Establishing a tourism exchange platform (i.e online tourism exhibition)
- Encouraging bilateral border arrangements in the tourism sector between OIC Member Countries.
- Encouraging the utilization of modern technologies (e.g. self-service systems, robots) in tourism service provision for curbing the spread of COVID-19 virus.
- Developing safe and clean destination brands in the OIC region.
- Redesigning tourism products and processes amid Covid-19 and future epidemics

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3.2. OIC/COMCEC PRIVATE SECTOR TOURISM FORUM

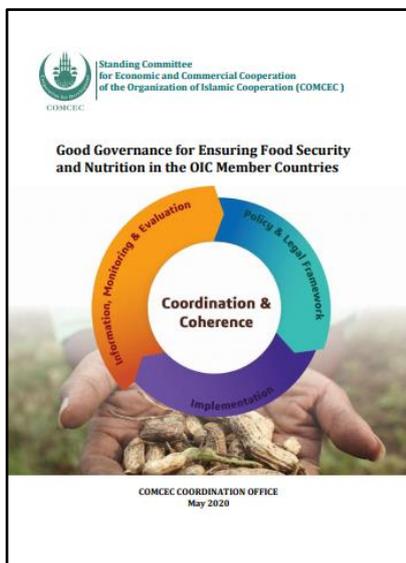
OIC/COMCEC Private Sector Tourism Forum provides a regular communication channel for the private sector representatives of the Member Countries. In this regard, Ministry of Culture and Tourism of the Republic of Turkey, which serves as the Secretariat of the Forum, organized virtually the 8th Meeting of the OIC/COMCEC Private Sector Tourism Forum on November 11th, 2020, with the theme of “Al Quds as a Special Destination”. The Forum focused on the possible initiatives to be embarked for increasing the visibility of the Al Quds as a Special Destination for tourism.

4. Agriculture

4.1. AGRICULTURE WORKING GROUP

Good governance at all levels - global, regional, and particularly national- is a primary necessity for the progress in the fight against food insecurity and malnutrition. Policy and legal framework, coherence and coordination, implementation and enforcement, and information, monitoring, and evaluation are the key aspects of good food security governance. Furthermore, principles such as transparency, effectiveness, accountability, and collective action are inextricable parts of good governance for ensuring food security and nutrition. Therefore, governments naturally have a leading role in ensuring good governance with an inclusive approach. In this respect, the 15th Meeting of the Agriculture Working Groups was held on September 17th, 2020 in a virtual-only format with the theme “*Good Governance for Ensuring Food Security and Nutrition in the OIC Member Countries*” and a research report prepared on the same subject was considered by the Working Group.

The said report presents the food security governance performance of the OIC Member Countries based on four levels of good governance: (i) Policy and Legal Framework, (ii) Coordination and Coherence, (iii) Implementation, and (iv) Information-Monitoring-Evaluation. The Research Report also reveals that many countries suffering from food insecurity and malnutrition problems in the OIC have governance gaps in coordination and monitoring mechanisms. Besides, several countries have governance gaps in terms of integration of food security and nutrition targets with their national development plans.



Within the framework of the research report, field visits were conducted in Indonesia, Côte d’Ivoire, and Palestine, and Brazil was subject to the desk-based study.

The research report identifies the following challenges, among others, in terms of food security governance in the Member Countries.

- Incomplete legislative steps;
- Lack of explicit, mandated plans;
- Limited monitoring mechanisms;
- Over-fragmentation of the government work;
- Infrastructure problems at the sub-national level.

In line with the main findings of the aforementioned report and the discussions during the Meeting, the Agriculture Working Group put forward the following policy recommendations:

- Developing a comprehensive national food security and nutrition strategy and/or strengthening the existing food security policies and strategies to extend their reach and inclusiveness so that everyone can reap the benefits, including the poorest and the most vulnerable to achieve food security and nutrition for all.
- Establishing a high-level national coordination mechanism (i.e. an inter-ministerial or presidential council) for ensuring a healthy and sustainable multi-stakeholder dialogue for the effective coordination of all governmental and non-governmental stakeholders in the processes of policy formulation, implementation, and monitoring; and endowing it with significant execution power and sufficient human and financial resources.
- Improving the coordination and coherence of policy actions on food security and nutrition in turbulent times (e.g. COVID-19 pandemic) at all levels ranging from sub-national to national; national to bilateral or multilateral; sub-regional to regional, and finally, from OIC-level to global level.
- Designing a detailed and transparent implementation plan for the national and sub-national tasks and equipping the fieldwork personnel with relevant know-how and allocating sufficient financial resources to each and every step of the implementation process.
- Establishing an online platform/food information system (e.g. vulnerability atlas, food security fora) that ideally transmits real-time information on monitoring food security and nutrition governance with a view to generating credible data and statistics and formulating evidence-based policies.
- Promoting capacity building and knowledge/experience sharing among the OIC Member Countries in the four levels of good governance of food security and nutrition (i.e. (i) Policy and Legal Framework (ii) Coordination and Coherence (iii) Implementation, and (iv) Information-Monitoring-Evaluation.)

All the documents and presentations made during the WG Meetings are available on the COMCEC website. (www.comcec.org)

Moreover, the COMCEC Agriculture Working Group held virtually a Consultative Meeting with the theme of “The Impacts of COVID-19 on Food Security and Agriculture in the OIC Member Countries” on 30th June 2020. The Working Group discussed the current and potential future impacts of the pandemic on food security and agricultural policies, exchanged expertise and good practices and deliberated on the cooperation opportunities based on the needs and experiences of our member countries.

Within this framework, the participants highlighted some ideas/policy options for future cooperation initiatives.

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5. Poverty Alleviation

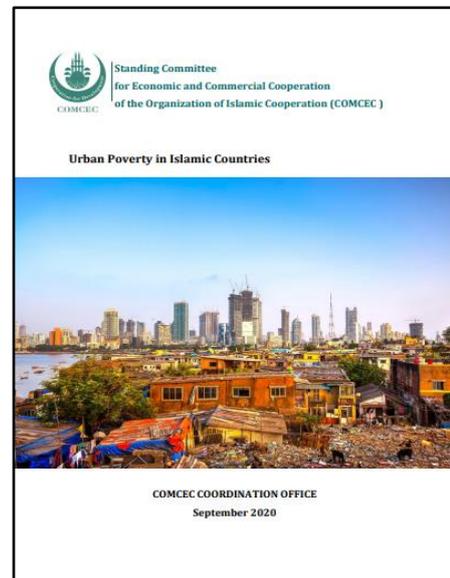
5.1. POVERTY ALLEVIATION

Recent forecasts suggest that the share of the world population living in urban areas may increase to around 70 percent and the size of the urban population is expected to reach 7 billion as of the early 2050s. Most of the projected increase in urban population is expected to take place in Africa and Asia, which suggests that the OIC member countries will be particularly exposed to the projected urbanization process. The new challenges such as the devastating consequences of the pandemic disease (COVID-19) and the rapid increase in refugee populations living in urban areas will exacerbate the urban poverty risks in the Member Countries.

Given the importance of the issue, the 15th Meeting of the Poverty Alleviation Working Group was held on September 29th, 2020 in a virtual-only format, with the theme “*Urban Poverty in the OIC Member Countries*”.

A research report on the subject conducted for the above-mentioned Meeting reviews the global trends in urban poverty, highlights the main data gaps and related statistical issues and identifies the current and future urban poverty challenges for the member countries.

The report highlights that the OIC Member Countries, especially those in Africa and Asia, have experienced a strong urbanization trend, which is expected to continue further in the coming decades. The report reveals that high population density in slums reduces the capacity of public policy to effectively intervene in and respond to emergencies, develop efficient long-term strategies for urban poverty reduction, and improve the living standards of the people living in urban areas.



The following challenges were identified by the Working Group:

- High rates of the population living in slums,
- High rates of informal employment,
- Lower employment levels for disadvantaged groups,
- The high number of refugees and other forced migrants,
- Limited access to health services and hygienic material and water,
- Lack of reliable data on urban poverty.

To overcome these challenges, the Working Group came up with the following policy recommendations:

- Developing comprehensive and effective urban planning strategies that particularly focus on better management of slums to prevent uncontrolled growth of existing slums and formation of new ones, and improving the access of slum dwellers to basic services such as education and health services through strategic investments.
- Designing effective local labor market policies that would help to tackle the informality problem and create more and better jobs.
- Activating the Islamic Social Finance Tools and systematically integrating them into the general urban poverty policy toolbox.
- Improving urban governance capacity and strengthening resilience to shocks (e.g. COVID-19 pandemic).
- Conceptualizing urban poverty and developing/improving data collection and measurement practices to achieve evidence-based policymaking.

All the documents and presentations made during the WG Meetings are available on the COMCEC website. (www.comcec.org)

5.2. OTHER EFFORTS UNDER THE COMCEC BY THE OIC INSTITUTIONS

Other ongoing programs for alleviating poverty under the COMCEC are: Special Program for the Development of Africa - SPDA (within the Islamic Development Bank), Islamic Solidarity Fund for Development - ISFD (within the Islamic Development Bank) and OIC Vocational Education and Training Program - OICVET (within SESRIC).

The Islamic Solidarity Fund for Development (ISFD) is a special fund established with the purpose of reduction of poverty focusing on human development, agriculture, rural development and basic infrastructure. The targeted budget of the Fund is US\$ 10 billion. 3 new grants-based programs have been adopted by the ISFD namely, Second Generation of the Alliance to Fight Avoidable Blindness, Scholarship Program for the Poor in IDB Member Countries, Coalition to Stop Obstetric Fistula Program.

Furthermore, OIC has mobilized the capacity of the Organisation and its institutions to support member countries in developing and implementing national plans to cope with the COVID-19. To that end, the ISFD has launched a US\$2.3 billion Strategic Preparedness and Response Programme for COVID-19 pandemic aiming at supporting the member states' efforts to mitigate the impact of the pandemic.

The Special Program for the Development of Africa (SPDA) is another program developed to alleviate poverty in the Member States in Africa through increasing economic growth, enhancing the productivity of agriculture sector and creating employment opportunities. The target capital of the SPDA is \$12 billion. The amount of total approvals has exeded 5.5 billion USD since the beginning of the Program.

The Vocational Education and Training Program for the OIC Member Countries (OIC-VET) is implemented by SESRIC in order to strengthen the member countries' capacities in the field of technical and vocational education and training. In this framework, SESRIC has prepared a progress report on the implementation status of the OIC-TVET Strategic Road Map 2020-2025 to be submitted to the 36th Session of the COMCEC.

Implementation of the SDGs

Given its crucial place in the global development agenda, the 2030 Agenda for Sustainable Development and the Sustainable Development Goals (SDGs) have been taken into the agenda of the COMCEC.

In this regard, the COMCEC follows-up the programs, projects and other activities of the relevant OIC Institutions related to the implementation of the SDGs. In this framework, SESRIC conducted a tendency survey on the priorities of the member countries regarding the SDGs and reported the results to the 34th COMCEC Session. Accordingly, SESRIC submits annual reports on the progress at the OIC level towards achieving the prioritized SDGs to the COMCEC Ministerial Sessions.

6. Financial Cooperation

6.1. FINANCIAL COOPERATION WORKING GROUP

Shariah governance is the foundation for the practice of Islamic finance through the observance of the tenets, conditions, and principles espoused by Shariah. A robust shariah governance regime is of particular importance for ensuring compliance with Shariah principles and the confidence of customers as well as the financial markets on the credibility of Islamic finance operations.

Given the importance of shariah governance framework in Islamic finance, the 14th Meeting of the Financial Cooperation Working Group (FCWG) was held on September 15th, 2020, in a virtual-only format, with the theme of *“Improving Shariah Governance Framework in Islamic Finance”*.

According to a research report conducted on the subject, the OIC Region has not been strongly engaged with the Shariah governance framework in Islamic finance. The majority of the member countries (thirty-one member countries) can be placed under the category of the unregulated regime in which there is no national Shariah Supervisory Board. Furthermore, in nine member countries, Islamic finance regulations, institutions, and practices do not exist.

Moreover, in order to enrich the data and analysis in the research report and to get insights about the policy environment on improving the shariah governance framework in Islamic finance, field visits (the United Arab Emirates and Indonesia) and desk-based studies (Malaysia, Nigeria, and Turkey) were conducted.

The research report highlights the followings as the major challenges of the member countries that negatively affect the improvement of the Shariah Governance Framework in Islamic Finance:

- Limited qualified human resources,
- Lack of adequate knowledge-based institutions,
- Differences between the supervision of different regulatory bodies on financial institutions' tasks,
- Lack of integration of Shariah governance considerations,
- Lack of awareness in society,
- Inadequate communication between Shariah councils.

To overcome these challenges, the Working Group has come up with the following policy recommendations:

- Developing a comprehensive legal and regulatory framework for the Shariah Governance processes and arrangements to ensure that all the operations and business activities in Islamic Finance are in accordance with Shariah.
- Encouraging the establishment of national Shariah Supervisory Boards (SSBs) supervising the institutional SSBs.
- Developing guidelines for ensuring/facilitating the active involvement of Investment Account Holders (IAHs) in IFIs' management in accordance with their contribution to the investment pool.
- Encouraging talent development through training and professional certification programs and increasing the awareness of stakeholders about Shariah Governance.
- Promoting the integration of the Islamic Finance sector into the whole economy with a view to making monetary policy more inclusive.

All the documents and presentations made during the WG Meetings are available on the COMCEC website. (www.comcec.org)

6.2. OTHER EFFORTS UNDER THE COMCEC FINANCIAL COOPERATION

OIC Exchanges Forum

The OIC Member States Stock Exchanges Forum, established in 2005, aims to enhance cooperation among the stock exchanges of the OIC Member Countries and relevant institutions and focuses on the harmonization of the rules and regulations governing market operations. Since its establishment, the Forum has also developed some important projects including S&P OIC/COMCEC 50 Shariah Index.

Furthermore, the Forum has been working on the establishment of a gold exchange/platform for the OIC Member Countries in line with the relevant resolutions of the COMCEC. The 14th Meeting of the Forum was held virtually on October 8th, in 2020. The Forum Secretariat is expected to report the progress to 35th COMCEC Session. Details regarding the Forum activities are available on the Forum website. (www.oicexchanges.org)

COMCEC Capital Markets Regulators Forum

The COMCEC Capital Markets Regulators Forum was founded in 2011 to develop a cooperation mechanism for capital markets regulatory bodies of the Member States. The Forum undertakes its work under four task forces namely, "Capacity Building", "Market Development", "Islamic Finance" and "Financial Literacy". The Task Forces produced eight reports on various issues including, Islamic finance, financial literacy improvement in securities markets, and public disclosure systems etc. The 9th Meeting of the Forum was organized virtually on October 13th-14th, in 2020. In addition to the existing efforts to boost cooperation among the capital markets regulatory bodies of the Member States, the Forum has also been working on the establishment of the "COMCEC Real Estate Exchange" in light of the relevant resolutions of the COMCEC. Detailed information regarding the Forum activities are available on the Forum website. (www.comceccmr.org)

OIC-COMCEC Central Banks Forum

As per decision of the 16th Meeting of the Central Banks and Monetary Authorities and the relevant resolution of the COMCEC, the Central has started to continue its activities as the “OIC-COMCEC Central Banks Forum.” The Central Bank of Turkey serves as the Secretariat of the Forum. The 2nd Meeting of the Forum was organized in a virtual-only format, on October 8th, in 2020. Detailed information regarding the Forum activities are available on the Forum website. (<http://www.comceccentralbanks.org>)

7. Private Sector Cooperation

The private sector is an important driver of economic growth and sustainable development. It is the major source of income generation, job opportunities and poverty eradication. As the OIC Member Countries have a wide range of development levels, some member countries have a dynamic and resilient private sector, whereas others do not fully benefit from the opportunities generated by the private sector. Therefore, there is a primary need for developing private sector in the member countries to enable them to be incorporated into the development endeavors. Considering the importance of the private sector for the economies of the Member Countries, some important events, fairs and exhibitions are organized by the ICDT and ICCIA in order to strengthen the private sector cooperation under the OIC. These activities are reviewed during the COMCEC annual Meetings.

Private Sector Meetings/ Businesswomen Forum

The strong involvement of the private sector to the COMCEC and other relevant fora under the OIC is very crucial for enhancing intra-OIC trade and investments. In this respect, Private Sector Meetings, organized by the Islamic Chamber of Commerce, Industry and Agriculture (ICCIA), serves as a platform for the private sector of the 57 OIC Member Countries to communicate with each other, explore new markets and learn about best practices. Up to now, 16 private sector meetings have been held.

Preparations for the Operationalization of the OIC Arbitration Center

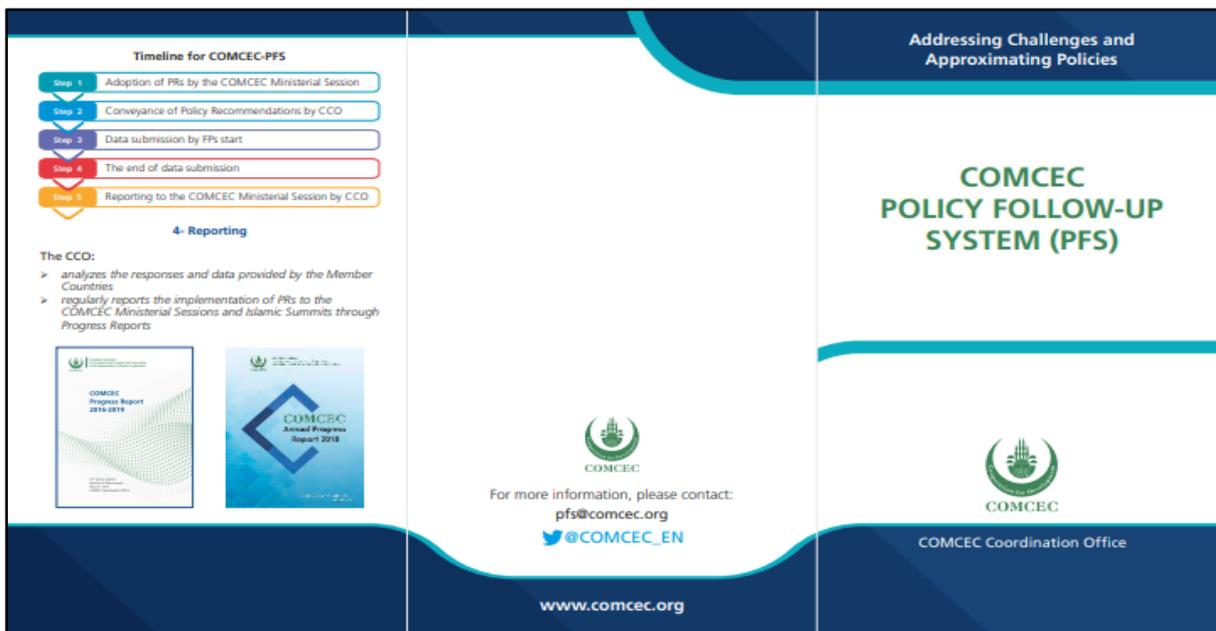
During the 13th Islamic Summit held in 10-15 April 2016 in İstanbul, Turkey, H.E. Recep Tayyip ERDOĞAN, the President of the Republic of Turkey and the Chairman of the COMCEC proposed to set-up an arbitration center in İstanbul for the benefit of the OIC Member Countries. Upon this proposal, the COMCEC has taken the necessary actions to start the preparations for establishing the OIC Arbitration Center in Istanbul. In this regard, 2 task force meetings were held in 2018 and the draft statute of the Center was prepared. Accordingly, the 35th General Assembly Meeting of the ICCIA has approved the Statute of the Center. In this respect, the Host Country Agreement was signed by Minister of Trade Ruhsar PEKCAN and Mr. M. Rifat HİSARCIKLIOĞLU as the Vice President ICCIA at the 35th COMCEC Ministerial Meeting held in Istanbul on 25-28 November 2019, during the opening session chaired by President of the Republic of Turkey, H.E. Recep Tayyip Erdoğan. The Host Country Agreement was ratified by the Turkish Grand National Assembly on January 18th, 2020.

The OIC Arbitration Center is expected to open new avenues for the private sector of the member countries especially for enhancing the intra-OIC trade by providing trustworthy, quick, and efficient settlement of trade and investment disputes. ICCIA and TOBB are undertaking the necessary preparations for making the Center operational soon.

CHAPTER II: COMCEC POLICY FOLLOW-UP SYSTEM AND MEMBER COUNTRIES' EFFORTS FOR THE REALIZATION OF THE MINISTERIAL POLICY RECOMMENDATIONS

Continued efforts to pursue the state of implementation of the COMCEC policy recommendations and to identify the progress and performance at the national level necessitate a robust monitoring and evaluation mechanism under COMCEC. For this purpose, COMCEC has launched the COMCEC Policy Follow-Up System (PFS) in July 2019, to assess the results of the implementation of the COMCEC policy recommendations adopted in the COMCEC Ministerial Sessions.

As an electronic-based platform, COMCEC PFS aims to facilitate the effective follow-up of the implementation of the policy recommendations (PRs) in the Member Countries. COMCEC PFS has designed based on the Results-based Monitoring and Evaluation Approach, which focuses on the outcomes and impacts more than the process. Besides, COMCEC PFS enables CCO to collect, manage, analyze, and report synchronized data and information to the relevant COMCEC for as well as to assist CCO to extract relevant information for future planning.



The graphic is a three-panel informational slide for the COMCEC Policy Follow-Up System (PFS). The left panel, titled 'Timeline for COMCEC-PFS', lists five steps: 1. Adoption of PRs by the COMCEC Ministerial Session; 2. Conveyance of Policy Recommendations by CCO; 3. Data submission by FPs start; 4. The end of data submission; 5. Reporting to the COMCEC Ministerial Session by CCO. Below this is a '4- Reporting' section for the CCO, detailing its role in analyzing responses and reporting to Ministerial Sessions and Islamic Summits, accompanied by images of 'COMCEC Progress Report 2016-2019' and 'COMCEC Annual Progress Report 2019'. The middle panel features the COMCEC logo and contact information: 'For more information, please contact: pfs@comcec.org @COMCEC_EN' and the website 'www.comcec.org'. The right panel, titled 'Addressing Challenges and Approximating Policies', prominently displays 'COMCEC POLICY FOLLOW-UP SYSTEM (PFS)' and includes the COMCEC logo and 'COMCEC Coordination Office' at the bottom.

Furthermore, COMCEC PFS is expected to ensure strengthening member states' involvement and their ownership by a regular and reliable reporting and effective implementation of the COMCEC policy recommendations.

The COMCEC Working Group Focal Points, who are nominated by the Member Countries in each sector from the relevant authorities (Ministry of Trade, Tourism etc.), has a crucial role as they collect the necessary information on the implementation of the Ministerial Policy Recommendations in their respective countries and submit through the PFS. In this respect, COMCEC Focal Points are expected to provide timely, accurate and reliable data and information on their respective countries' performance through the PFS. The System can be accessed through the COMCEC Web Page (<http://pfs.comcec.org>). The Guideline for utilizing the PFS is also available in the System.

Furthermore, for the active follow-up of the implementation of Policy Recommendations and effective use of PFS, national coordination bears great importance. In this regard, effective national coordination among the relevant Ministries and Institutions of the Member Countries is needed for implementation of the policy recommendations and for their effective following up. Considering the importance of this issue, some member countries, such as the Gambia, Nigeria, Indonesia and Turkey have already established high level coordination committees/bodies in their respective countries as part of the national coordination efforts.

So far, with respect to the policy recommendations adopted by the 35th Session of the COMCEC, only 6 member countries have communicated their responses to the System in five cooperation areas, namely Trade (2 Countries), Transport and Communications (2), Agriculture (1), Poverty Alleviation (2) and Finance (1). The details related to the feedbacks of the concerned member countries are given below under each cooperation area.

a. Trade Cooperation

Indonesia

Concerning the policy recommendations related to the establishment of a formal consultation mechanism between regulatory authorities and trade community towards ensuring an efficient trade environment for the interest of various stakeholders at the national level: Indonesia has reported that it has already a strategy/action plan/ road map for this aim and is ready to provide technical assistance to the other requesting member countries through workshops.

Besides the establishment of a formal consultation mechanism, Indonesia also reported that it has already a strategy, action plan, and road map concerning the development of an effective Advance Ruling System, promotion of integrated Single Windows (SW) Systems, and Trade Information Portals.

Concerning the policy recommendation related to border management, Indonesia has completed its strategy, action plan, and road map as well as the related regulation, law, and administrative measures with a view to implementing this policy recommendation. Furthermore, Indonesia reported that it can provide technical assistance to the other requesting member countries on the subject.

Jordan

Concerning the policy recommendations related to the establishment of a formal consultation mechanism between regulatory authorities and the trade community towards ensuring an efficient trade environment for the interest of various stakeholders at the national level, Jordan reported that it has already a strategy/action plan/ road map for this purpose. Jordan also reported that it has ongoing efforts for utilizing information and communications technologies effectively for the dissemination of trade and the development of an effective Advance Ruling System in order to enhance the certainty and predictability of customs operations.

Moreover, Jordan considers having a strategy/ action plan/ road map to promote an integrated Single Windows (SW) Systems and Trade Information Portals. In addition, there is an ongoing process of issuing a regulation/law/ administrative measure for this purpose.

Jordan completed the required strategy, action plan, and road map with the aim of establishing an efficient electronic exchange of information systems among all relevant agencies, particularly

among neighboring countries. Although a regulation/law/ administrative measure does not exist on this issue, Jordan conducts several training activities towards implementing the concerned policy recommendation.

Concerning the policy recommendations related to the simplification of the formalities and documentary requirements for facilitating transit operations, there is an ongoing process to have a strategy/ action plan/ road map. Activities like trainings, workshops and conferences are conducted for this purpose in Jordan.

b. Transport and Communications

Jordan

Concerning the policy recommendations related to the improvement of risk management in transport PPP projects in Islamic Countries, Jordan reported that it has already a strategy/action plan/ road map for developing the legal framework through adopting PPP tailored legislation. In this respect, Jordan expresses its readiness to provide technical assistance to the other requesting member countries through workshops.

Besides, Jordan already has a PPP unit, which facilitates allocating responsibilities for the management of PPPs. Jordan has also a conducive administrative environment for supporting the use of appropriate technical tools, analyses, etc., and development of a strong database and competences for minimizing risks during the implementation of the PPP projects. Furthermore, Jordan has risk management guidelines and checklists for the betterment of the implementation of the PPP projects.

Concerning the policy recommendations related to the improvement transport project appraisals in the OIC member countries, Jordan has reported that it has ongoing efforts to complete a strategy/ action plan/ road map, which aims at designing a systematic framework for transport project appraisals, indicating the objectives, types and the utilized methodologies.

Jordan has also ongoing efforts to complete a strategy/ action plan/ road map with respect to developing manuals and guidelines for ensuring effective and harmonized transport project appraisals. In this respect, it was indicated that Jordan needs technical assistance through training programs.

Turkey

Concerning the policy recommendations related to the improvement of risk management in transport PPP projects in Islamic Countries, Turkey reported that it has already a strategy, action plan, and road map for the development of the legal framework through adopting PPP tailored legislation. In this respect, Turkey is willing to provide technical assistance to the other requesting member countries through study visits.

Furthermore, Turkey has specific units/departments under the Ministry of the Transport and Infrastructure and Directorate Generals of Highways, which facilitate allocating responsibilities for the management of PPPs over the course of their life-cycle. Limited institutional and human capacity and technical expertise as well as the Covid-19 Pandemic have been considered as the main challenges for the development of risk management guidelines and checklists for the betterment of the implementation of the PPP projects.

Concerning the policy recommendations related to the improvement transport project appraisals in the OIC member countries, Turkey has responded that it has already a systematic framework for transport project appraisals, indicating the objectives, types, and the utilized methodologies. In addition, Turkey has manuals and guidelines for ensuring effective and harmonized transport project appraisals as well as effectively implementing the existing ones.

c. Agriculture

Malaysia

Regarding the policy recommendation related to enhancing the capacity in the collection, management, and dissemination of agricultural trade data, Malaysia indicated that it has already an ongoing effort to develop a policy document together with the relevant regulatory and administrative preparations on the issue.

d. Financial Cooperation

Iran

Iran reported that it is developing a comprehensive legal and regulatory framework for the Takaful industry to facilitate the operations, transparency, and governance in this sector.

Besides, in pursuant to the 34th COMCEC Ministerial Policy Recommendations, Iran has conducted several activities such as workshops, training, and seminar for improving capacity and human capital for increasing the use of Islamic finance for infrastructure financing.

e. Poverty Alleviation

Iran

With regard to the policy recommendations about access to health services, it was reported that Iran is ready to provide technical assistance through seminar, training program, and/or workshop to the other requesting member countries for developing a strategy/policy including a well-designed payment and health insurance schemes to achieve universal health coverage.

Concerning child and maternal mortality, it was stated that Iran can benefit from technical assistance opportunities in the format of training programs, workshops, or seminars to develop a strategy/policy to improve access to maternal, neonatal, and child health (MNCH) care, and to provide equitable distribution of health providers. Iran also expressed that it is ready to cooperate with the countries on the issues linked to access to maternal, neonatal, and child health services through the exchange of expert programs.

Iran also expressed its readiness to provide technical assistance with workshops and exchange of expert programs to improve health system functioning through training and practice of recommended standard of care protocols, and regular monitoring of standards.

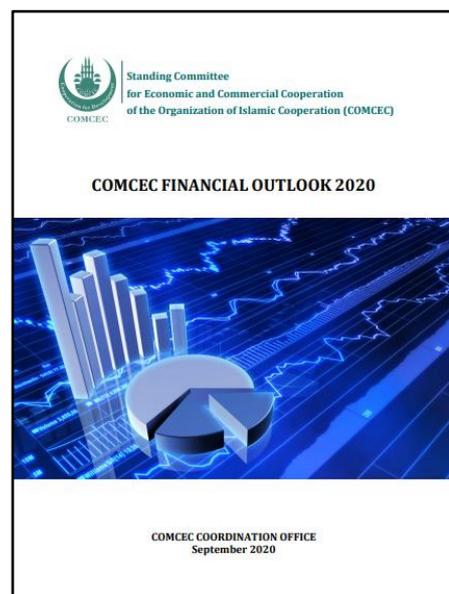
With respect to developing/improving integrated health information management systems and developing sustainable educational programs on women and child health care, Iran expressed its willingness for providing technical assistance to the other requesting member countries.

CHAPTER III: KNOWLEDGE PRODUCTION EFFORTS “COMCEC PUBLICATIONS”

The COMCEC aims to produce and disseminate knowledge, share experiences and best-practices, develop a common understanding and approximate policies in cooperation areas to find solutions to the challenges faced by the Member Countries. To this end, the COMCEC Working Group was designed as an instrument for realizing this mission of the COMCEC. In this regard, research reports are prepared for each WG meeting, to form a basis for the discussions made during the Meetings. Each research report focuses on the specific theme of the Working Groups and is prepared by world-class consulting firms, international organizations having experience on the specific theme or academicians from high-ranking universities around the world. The COMCEC Coordination Office conducts the reports in close cooperation with the consultants to ensure high-quality research studies. The studies begin with a conceptual framework and an overview of the specific theme in the world and the member countries, followed by an in-depth analysis of a few member countries based on field visits, surveys and interviews. At the end of each report, some policy recommendations are given for the Member Countries as well as international cooperation efforts under the umbrella of the COMCEC. During the preparation of each research report, the active involvement of the Member Countries is of vital importance. In this regard, the research topics are identified with the COMCEC Focal Points of the Member Countries. In light of the views of the COMCEC Focal Points, the themes of each working group as well as research report are determined for the next three years. Moreover, during the preparation of the research reports, surveys are conveyed to the focal points for enriching the empirical data presented in the reports and ensuring their analytical soundness. The observations of the Member Countries are also benefited through receiving their views/comments on the draft case studies (if they are subject to case analysis) and draft report before its finalization. Furthermore, the observations made during the Working Group Meetings, where each research report is presented, the Member Countries and relevant international organizations are benefited for improving the research reports. The final versions of the research reports are published through the COMCEC e-book website (ebook.comcec.org).

Moreover, sectoral outlooks are prepared annually for each cooperation area. These documents are prepared by the COMCEC Coordination Office with a view to exploring the global trends and current situation in the OIC Member Countries in the respective area and enriching the discussions during the Working Groups Meetings by providing up-to-date data.

Furthermore, Proceedings documents are produced after each Working Group Meeting to reflect the discussions including the summaries of the presentations made during the Meetings. Since the 35th Session of the COMCEC 6 research reports on the themes of the working groups and 6 sectoral Outlook reports as well as 6 proceeding documents have been prepared, as of end of October 2020. All these publications are available on the COMCEC web-site accessible in e-book format at COMCEC Ebook Website: <http://ebook.comcec.org/>



CHAPTER IV: COMCEC PROJECT FUNDING AS A POLICY SUPPORT INSTRUMENT FOR COMCEC POLICY RECOMMENDATIONS

The COMCEC Project Funding is one of the implementation instruments of the COMCEC Strategy, which aims at providing funding member countries' projects in the form of grants. The Strategy introduces a well-defined project cycle management with a clearly identified financial mechanism. The COMCEC Funded Projects to be submitted by the Member States and relevant OIC institutions under the COMCEC Project Funding serve to the realization of the objectives of the Strategy and of the policy recommendations adopted by COMCEC Sessions as well as to the mobilization of human and institutional resources of the Member States.

This instrument enables the Member Countries and OIC Institutions to get involved in cooperation efforts to overcome the common challenges of the Member States in cooperation areas. It provides an opportunity to the Member Countries to propose multilateral projects in priority areas identified by the COMCEC Strategy, the working groups and the policy recommendations.

COMCEC Project Funding is a valuable tool to assist member countries in their policy making endeavours. It turns COMCEC policy recommendations into practice while improving the institutional and human capacity of the Member Countries. Each funded project is implemented in cooperation with the participation of at least three OIC Member Countries. In doing so, it not only enables sharing knowledge and experience in a specific theme, but also improves the ability of the Member Countries to work together in addressing the common problems through the implementation of multilateral projects.

In 2019, 22 projects within the framework of this instrument have been successfully implemented. Through the COMCEC Project Funding, considering the fact that at least two or more Member Countries participate as partners, not only the project owners, but also the project partners benefit from the services provided. In this regard, 35 countries in 2019 have reaped the benefits of COMCEC Project Funding.

Moreover, under the 7th Call for Project Proposals, 22 projects were selected to be financed by the CCO in 2020. These projects, however, are yet to be completed due to delays arising from international travel restrictions imposed by COVID 19 pandemic. Hence, many of the projects are expected to be finalized in 2021. Table 1 below shows the list of projects that are financed by the COMCEC Coordination Office under 7th call for project proposals of the CPF.

Table 1: Projects to be financed through the COMCEC Project Funding under 7th call for project proposals of the CPF

No	Project Owner	Project Partners	Cooperation Area	Project Title
1	Benin	Niger, Togo, Cote d'Ivoire	Agriculture	Enhancing Capacity for Warehousing and Storage of Cereals and Cowpeas (to be implemented in 2021)
2	Niger	Benin, Côte d'Ivoire and Nigeria	Agriculture	Capacity Building on Cereals and Cowpeas Storage (to be implemented in 2021)
3	Suriname	Indonesia and Turkey	Agriculture	Capacity Building on Irrigation Systems in Vegetable Crops (to be implemented in 2021)
4	COMSTech	Egypt, Iraq, Jordan, Malaysia, Pakistan, Saudi Arabia, Turkey	Agriculture	New Breeding Technologies for Food and Nutritional Security (to be implemented in 2021)

No	Project Owner	Project Partners	Cooperation Area	Project Title
5	SESRIC	Bangladesh, Djibouti, Indonesia, Jordan, Oman, Palestine, Saudi Arabia, Senegal, Sudan, Suriname, Turkey and Uganda	Agriculture	Enhancing Food Security through National Food Balance Sheets (to be implemented in 2021)
6	Brunei Darussalam	Indonesia and Malaysia	Finance	Capacity Building Program on Sukuk, ESG Sukuk and Islamic Fintech (to be implemented in 2021)
7	Malaysia	Turkey, Brunei Darussalam	Finance	Advancing Islamic Capital Market through Financial Technology (to be implemented in 2021)
8	Nigeria	Sudan, Mozambique	Finance	Improving Takaful in the OIC Member States
9	Sierra Leone	Malaysia and Nigeria	Finance	Facilitating Women Entrepreneurs' Access to Islamic Finance (to be implemented in 2021)
10	Benin	The Gambia, Niger and Turkey	Poverty Alleviation	TVET Piloting in the Selected OIC Countries (to be implemented in 2021)
11	The Gambia	Sierra Leone and Nigeria	Poverty Alleviation	Infusing Entrepreneurship Education in School Curricula (to be implemented in 2021)
12	Turkey	Sudan, Somalia, Niger	Poverty Alleviation	Strengthening Health Human Capacity and Creating Intervention Task Force (to be implemented in 2021)
13	Maldives	Turkey, Malaysia	Trade	Improving Food Import-Export Control System (to be implemented in 2021)
14	Sudan	Chad, Egypt, Tunisia	Trade	Efficient Border Management through One Stop Border Post
15	ICCIA	25 Member Countries	Trade	Digital Transformation for Enhancing Trade Facilitation (to be implemented in 2021)
16	SMIIC	Turkey, Morocco, Cameroon, Côte d'Ivoire, Gabon, Mali, Guinea, Niger, Burkina Faso, Algeria, Tunisia, Mauritania, Djibouti, Senegal	Trade	OIC/SMIIC Halal Foundation Training for Africa Region (to be implemented in 2021)
17	Cameroon	Côte d'Ivoire and Chad	Transport and Communications	Establishing Maritime Transport Archives (to be implemented in 2021)
18	Nigeria	Benin, Togo and the Gambia	Transport and Communications	Monitoring Lagos-Abidjan Transport Corridor (to be implemented in 2021)
19	Turkey	Algeria and Tunisia	Transport and Communications	Implementation of International Maritime Conventions (to be implemented in 2021)
20	Cameroon	Azerbaijan, Burkina Faso, Nigeria and Senegal	Tourism	Capacity Building of Destination Management Organizations Stakeholders (to be implemented in 2021)
21	Turkey	Afghanistan and Iran	Tourism	Revitalizing Mevlana's Travel Route (to be implemented in 2021)
22	Uganda	The Gambia, Malaysia, Mozambique, and Nigeria	Tourism	Community-Based Tourism through the Promotion of Heritage Sites (to be implemented in 2021)

Furthermore, several online training sessions regarding COMCEC Project Funding have been held on a weekly basis between June 10th and July 8th. The sessions informed project staff on responsible actors, implementation, monitoring, visibility rules as well as project management information system.

Moreover, the CCO has made the 8th Call on September 1st, 2020. 56 project proposals submitted by the member countries and OIC institutions and 18 projects have been short-listed.

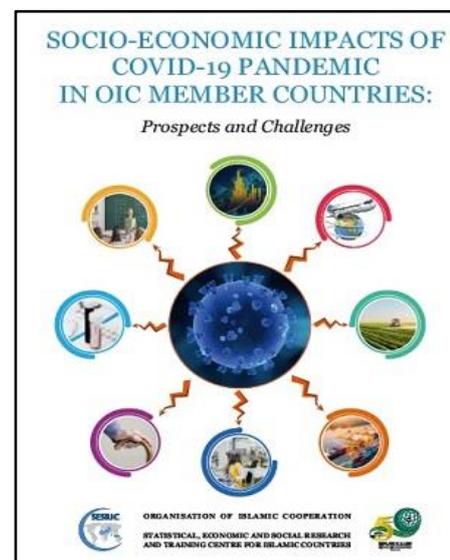
CHAPTER V: NEW INITIATIVES AND PROGRAMS AMID COVID-19 PANDEMIC

The Covid-19 pandemic is unprecedented in its global reach and impact, posing formidable challenges within the interconnected global economy. This pandemic deeply affects the entire humanity and have severe implications on many areas, especially economic and social issues. The global production and consumption declined considerably due to the measures taken to prevent or to slow down the contamination of the Virus. The global merchandise trade volumes declined by 14.3 percent in the second quarter of 2020 compared to the previous period.

According to the State of Food Security and Nutrition in the World (SOFI) 2020 Report, approximately 750 million people were exposed to severe levels of food insecurity in 2019. It is estimated that the COVID-19 would add between 83 and 132 million more to the total number of undernourished people in the world in 2020.

In order to mitigate the adverse effects of the implications of the Covid-19 pandemic for the Member Countries, the OIC institutions has launched some initiatives and programs. In this respect, OIC has mobilized the full capacity of the Organisation and its institutions to support member countries in developing and implementing national plans to cope with the COVID-19. To that end, the ISFD has launched a US\$2.3 billion “Strategic Preparedness and Response Programme” for COVID-19 pandemic aiming at supporting our member states’ efforts to mitigate the impact of the pandemic.

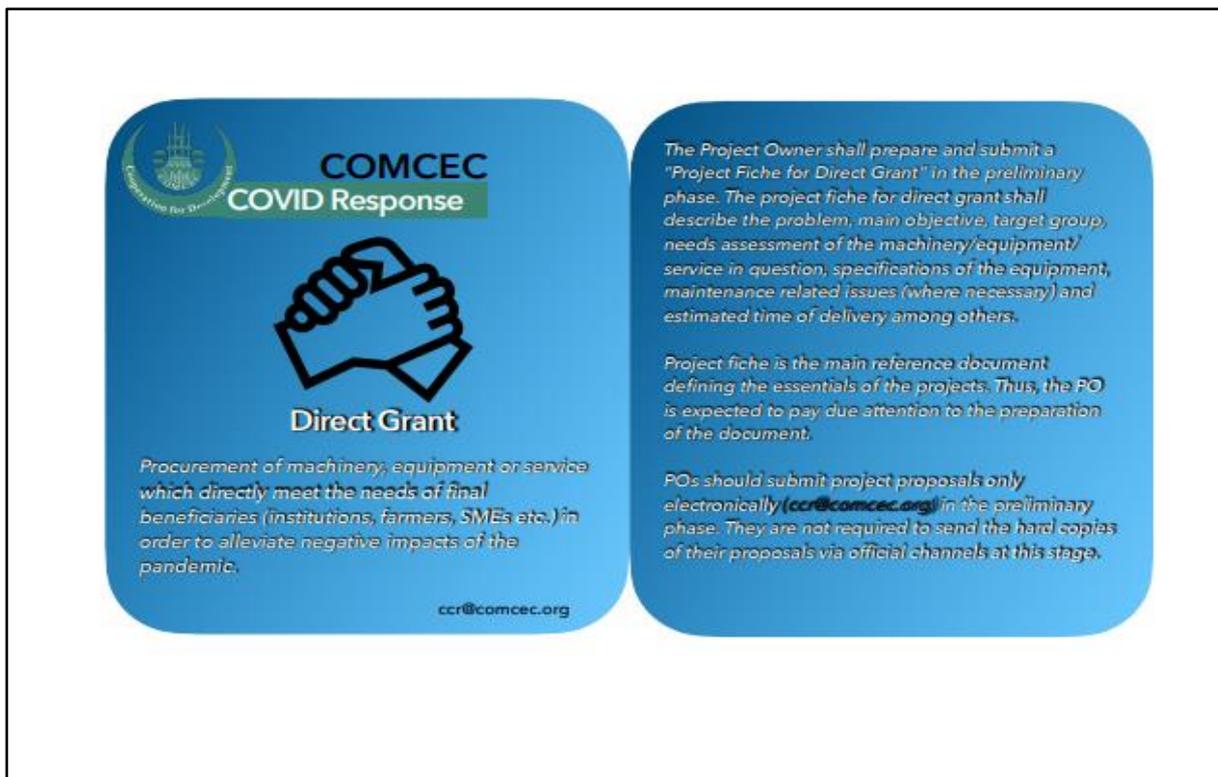
Furthermore, the publication titled “Socio-Economic Impacts of Covid-19 Pandemic in OIC Member Countries,” and various training and capacity building programs were conducted by SESRIC. The webinars on the impact of Covid-19 on intra-OIC trade and investment flows were organized by the ICDT in collaboration with OIC and International Institutions. Various activities (financing support, webinars, support for equipment and capacity development, harmonization of standards, etc.) has been undertaken by ITFC to assist Member Countries’ fight against COVID-19 pandemic. Also information sharing activities were organized by the ICCIA to counter the COVID-19 crisis at both the Governmental as well as the Private Sector levels.



Furthermore, as mentioned under the relevant sections of this report, the COMCEC Working Groups, in addition to their regular program of activities, have elaborated on the impacts of

COVID-19 on the three important sectors namely agriculture, tourism, and trade through the virtual consultation meetings which were held in June-July 2020 period.

With a view to address the existing and potential ramifications of the COVID Pandemic, the CCO has initiated the COMCEC COVID Response (CCR) for the benefit of member country public institutions. The CCR is mainly about alleviating the negative impact of the pandemic on member country economies with a particular focus on agriculture, trade and tourism sectors in the pilot phase. Under the Program, the CCO will finance certain types of projects, which would focus on needs assessment, sharing expertise, providing direct grants to final beneficiaries and matching inventors with investors. The CCO has made the First Call for project proposals under CCR on October 16th, 2020.



The graphic is a blue rounded rectangle divided into two sections. The left section features the COMCEC logo at the top left, followed by the text 'COMCEC COVID Response' in white on a dark blue background. Below this is a white icon of two hands shaking, with the text 'Direct Grant' underneath. At the bottom of this section is the text: 'Procurement of machinery, equipment or service which directly meet the needs of final beneficiaries (institutions, farmers, SMEs etc.) in order to alleviate negative impacts of the pandemic.' and the email address 'ccr@comcec.org'.

The right section contains two paragraphs of text in white. The first paragraph states: 'The Project Owner shall prepare and submit a "Project Fiche for Direct Grant" in the preliminary phase. The project fiche for direct grant shall describe the problem, main objective, target group, needs assessment of the machinery/equipment/ service in question, specifications of the equipment, maintenance related issues (where necessary) and estimated time of delivery among others.' The second paragraph states: 'Project fiche is the main reference document defining the essentials of the projects. Thus, the PO is expected to pay due attention to the preparation of the document.'

The third paragraph states: 'POs should submit project proposals only electronically (ccr@comcec.org) in the preliminary phase. They are not required to send the hard copies of their proposals via official channels at this stage.'

Secondly, considering the current situation and special conditions in Palestine, especially in Al-Quds Al-Sharif, and the resolutions of the recent Extraordinary Islamic Summits on Al-Quds, the CCO has initiated the Al-Quds Program, which focuses on destination development and management as well as community based tourism in Al-Quds. Implemented in collaboration with the Ministry of National Economy of Palestine, the program consists of several projects to be carried out between 2020 and 2022.



The first two projects have been initiated in 2020. Under the first project titled *“Analyzing the Tourism Infrastructure and Developing a Tourism Destination Road Map for Al-Quds”*, the CCO has been conducting a research study for analyzing the tourism infrastructure and developing a tourism destination roadmap for Al Quds. Within the framework of this research study, the current situation of the tourism infrastructure in Al-Quds (hotels, restaurants, transportation, human resources, guides, tour operators, etc.) will be assessed, the most urgent areas that need investment will be determined as well as the cultural assets and facilities that could be included in the tourism offering of Al-Quds will be analysed. The project also contains assessment of the number and capacity of tourism facilities and workers in Al-Quds, the need for training of sector professionals and craftsmen. The Project will ultimately provide a SWOT analysis and mission, vision and objective for a tourism destination and communication strategy for Al-Quds.

The second project, titled *“Supporting Institutional Capacity of Al-Quds Tourism and Heritage Council”* aims at improving the institutionalization and sustainable financing mechanism of the Al-Quds Tourism and Heritage Council (ATHC) to be a well-functioning destination management organization for Al-Quds. The project foresees a conceptual study for determining ATHC personnel training needs, developing training modules and deliver training programs, recommending a DMO organizational structure, HR needs and sustainable self-funding opportunities. Within this scope, after making the training needs assessment for ATHC staff regarding competencies and qualifications required, an online training program will be organized for the ATHC personnel in i) destination management and competitiveness, ii) tourism and cultural heritage planning and iii) tourism product development strategies.

Both projects are expected to be finalized by the end of 2020. Remaining projects are planned to be implemented between 2021 and 2022.

CHAPTER VI: 36th MEETING OF THE COMCEC FOLLOW-UP COMMITTEE

The Follow-up Committee is one of the organs of the COMCEC to review the progress in the implementation of the programmes and projects approved by the COMCEC Ministerial Sessions. The Committee also prepares the draft agenda of the COMCEC Sessions. The Follow-up Committee of the COMCEC convenes annually in the Republic of Turkey. The 36th Meeting of the COMCEC Follow-up Committee was held virtually on 20-21 October 2020 with the participation of current Members of the COMCEC Follow-up Committee under the chairmanship of the Deputy President of Strategy Budget of the Presidency of Republic of Turkey, H.E. Ibrahim ŞENEL. The Committee reviewed the progress implementation in the COMCEC Strategy and its mechanisms, namely the Working Groups and COMCEC Project Funding. Moreover, the Committee elaborated on the programs, projects and activities in the COMCEC agenda. The Committee has prepared a set of recommendations to be submitted to the 36th COMCEC Session. Accordingly, the Committee welcomed, among others, the Progress Report submitted by the COMCEC Coordination Office particularly highlighting the progress achieved in the implementation of the Strategy, and commended the Member States and OIC Institutions for their valuable contributions to the implementation of the COMCEC Strategy. The Committee also requested the Member States and OIC Institutions to further their full support to the implementation of the Strategy. All reports and documents submitted to the 36th Meeting of the COMCEC Followup Committee are available at the COMCEC website (www.comcec.org).

CHAPTER VII: 36th MEETING OF THE SESSIONAL COMMITTEE

The Sessional Committee, which consists of the OIC Institutions working in the economic domain, meets on the sidelines of each COMCEC Ministerial Session and Follow-up Committee meeting to review and coordinate the activities and programs of the relevant OIC institutions. Along with the OIC General Secretariat and the COMCEC Coordination Office, the Sessional Committee Meetings are attended by the relevant OIC Institutions, namely ICCIA, ICDT, IDB Group, SESRIC, SMIIC and OISA. In this regard, on the sidelines of the 36th Meeting of the COMCEC Follow-up Committee, 36th Sessional Committee Meeting was held virtually on 15th October 2020. During the Meeting, the OIC Institutions discussed their planned activities aligned with the COMCEC Strategy and the COMCEC policy recommendations. Moreover, the contributions of the OIC institutions to the implementation of the COMCEC Ministerial policy recommendations and the roles of the OIC Institutions in the implementation of the economic cooperation section of the OIC-2025 were also discussed during the 36th Sessional Committee Meeting. Furthermore, the Committee was informed by the SESRIC of the preparations regarding the annual report on the progress at the OIC level towards achieving the prioritized SDGs as decided by Member States to be submitted to the 36th Ministerial Sessions of the COMCEC.

The Committee was informed by the OIC Institutions about their activities / programs aiming to help member countries in their efforts towards mitigating the adverse effects of the COVID-19 Pandemic. The Committee commended the efforts of the OIC Institutions, particularly, among others, “the COMCEC COVID-19 Response Program” launched by the CCO; publication titled “Socio-Economic Impacts of Covid-19 Pandemic in OIC Member Countries,” and various training and capacity building programs conducted by SESRIC; “Strategic Preparedness and Response Program for the COVID-19 Pandemic” initiated by the IsDB Group; the webinars on the impact of Covid-19 on intra-OIC trade and investment flows organized by the ICDT in collaboration with OIC

and International Institutions; various activities (financing support, webinars, support for equipment and capacity development, harmonization of standards, etc.) undertaken by ITFC to assist Member Countries' fight against COVID-19 pandemic.

The Committee was also informed by the ICIEC (IsDB Group) on the preparations towards the launching of “the OIC Business Intelligence Programme” initiative. The Committee noted the recent efforts and requested the ICIEC in cooperation with SESRIC to finalize the technical preparations for the operationalization of the Program.

The Committee was further informed by the OIC Institutions regarding their activities, projects and existing and newly launched programs for the benefit of Palestinian people and Al-Quds Sharif and geographically distant OIC member countries such as Guyana and Suriname and Observer Countries. The Committee appreciated the efforts of the OIC Institutions and requested them to further enhance their contributions, including the possible joint activities and programmes.

CHAPTER VIII: PREPARATIONS FOR THE EXCHANGE OF VIEWS SESSION

Exchange of views sessions are held regularly at the COMCEC Ministerial Sessions. The Ministers from the OIC Member Countries have a chance to discuss their country experiences as well as the ways and means for enhancing cooperation among the Member Countries on a specific theme, which was determined by the previous COMCEC Ministerial Session. In this regard, the 35th Session of the COMCEC determined the theme of the Ministerial Exchange of Views of the 36th COMCEC Session as “Promoting Entrepreneurship for Tourism Industry Competitiveness” and requested the COMCEC Tourism Working Group (TWG), in cooperation with the relevant OIC Institutions, to come up with concrete policy recommendations on this topic and report it to the 36th COMCEC Session. In this regard, the 15th Meeting of the COMCEC TWG held virtually on September 25th, 2020, served as a preparatory event towards the said session. Accordingly, the TWG, in its 15th Meeting, deliberated on the preparations regarding the Exchange of Views Session and has come up with a set of policy recommendations, which will be submitted to the 36th COMCEC Session. The details of the policy recommendations to be submitted to 36th COMCEC Session are available on the COMCEC website (www.comcec.org).





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