

Making Cooperation Work

COMCEC STRATEGY

For Building an Interdependent Islamic World

COMCEC TRANSPORT and COMMUNICATIONS OUTLOOK



Transport and Communications Working Group 25th Meeting

September 17th, 2025

Ankara, Türkiye

OUTLINE

- **Importance of Transport and Communications for COMCEC**
- **Transport Infrastructure, Logistics, and Trade**
- **Transport by Modes**
- **Rural Accessibility**

Importance of Transport and Communications

- **Enhancing mobility** is one of the three principles of COMCEC Strategy (*the other two are **strengthening solidarity** and **improving governance***)
- Transportation is explicitly declared by COMCEC as **one of the three priority sectors** together with agriculture and tourism
- **One of the six cooperation areas** specified by the COMCEC Strategy
- Closely related with the two other cooperation areas: **trade and tourism**

Improving the functioning, effectiveness and sustainability of transport and communications in the Member States



Transport Infrastructure, Logistics, and Trade



Logistics Performance Index 2023 (LPI)

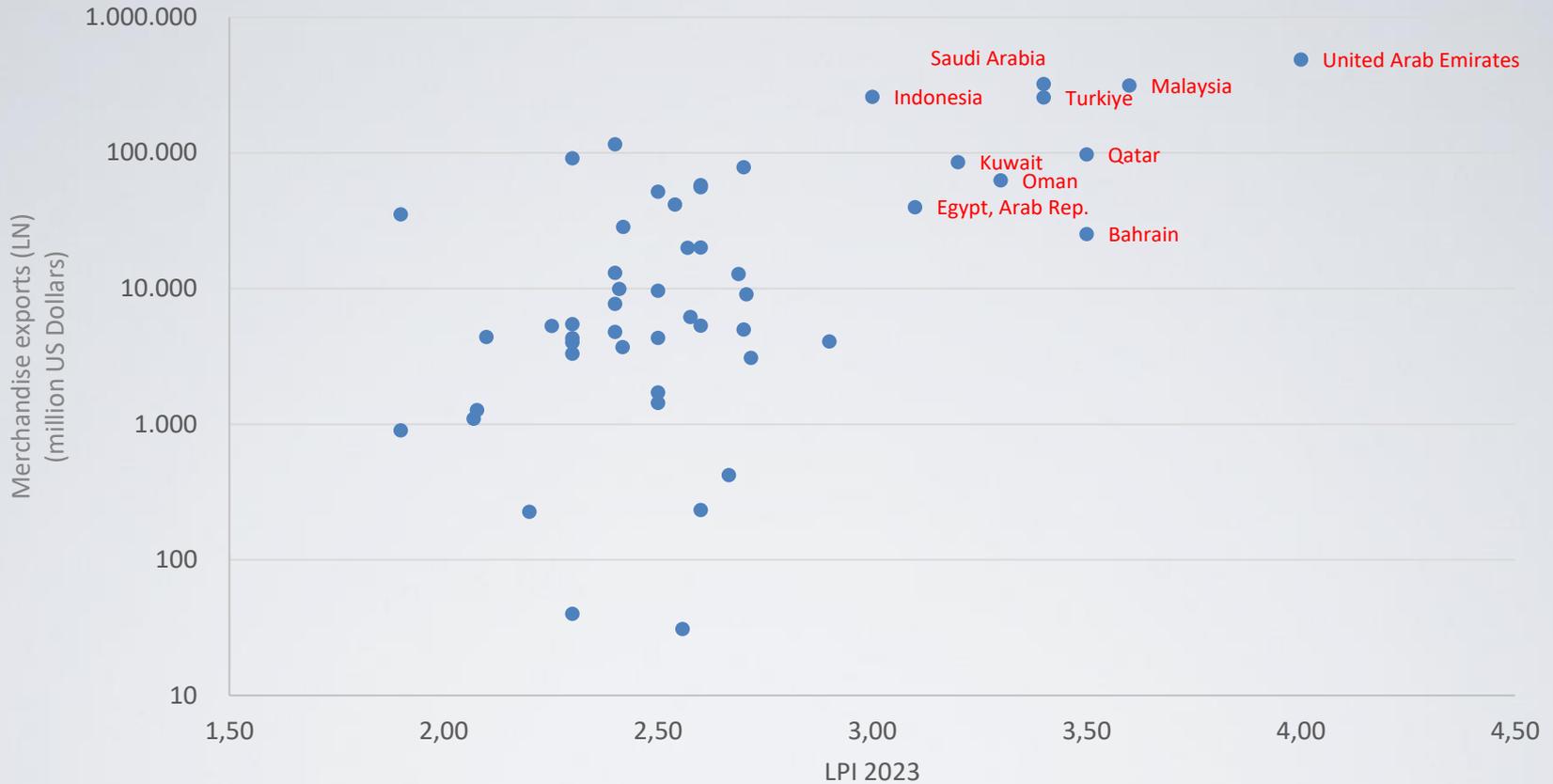
Regions	Overall LPI Score	Customs	Infrastructure	International Shipments	Logistics Quality and Competence	Timeline	Tracking and Tracing
EU Average	3.62	3.41	3.60	3.47	3.71	3.81	3.69
United States	3.80	3.70	3.90	3.40	3.90	3.80	4.20
OIC Average	2.50	2.34	2.35	2.52	2.50	2.79	2.46
OIC-MENA	2.84	2.60	2.81	2.82	2.75	3.12	2.90
OIC-Asia	2.60	2.45	2.49	2.57	2.62	2.91	2.51
OIC-Sub Saharan Africa	2.41	2.22	2.21	2.48	2.38	2.68	2.42

Source: World Bank



LPI Score and Trade

Merchandise exports and LPI scores in OIC countries (2023)

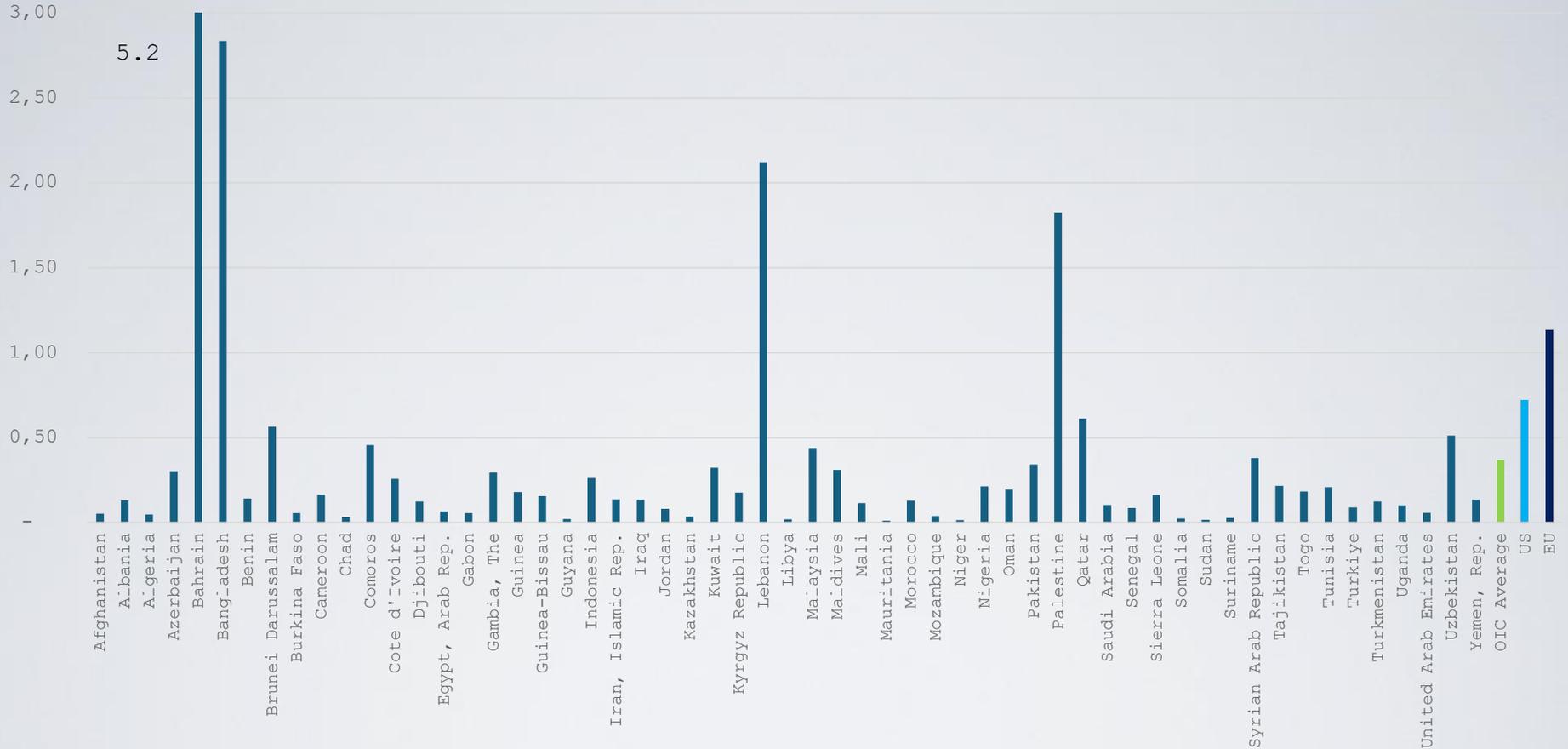


Source: World Bank World Development Indicators

Transport by Modes

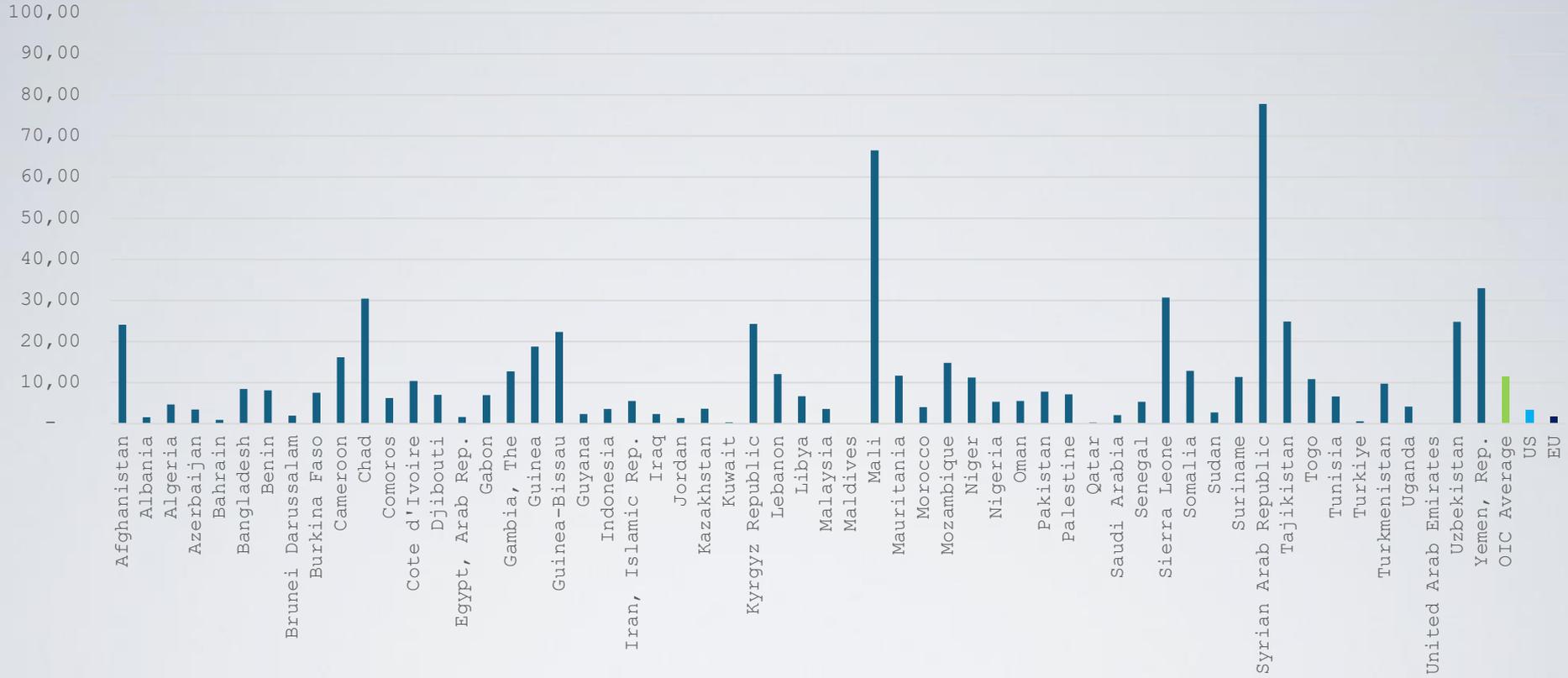
Road Transport

Length of Road Network (km) / km² Area of Country



Source: cia.gov, World Bank 2024

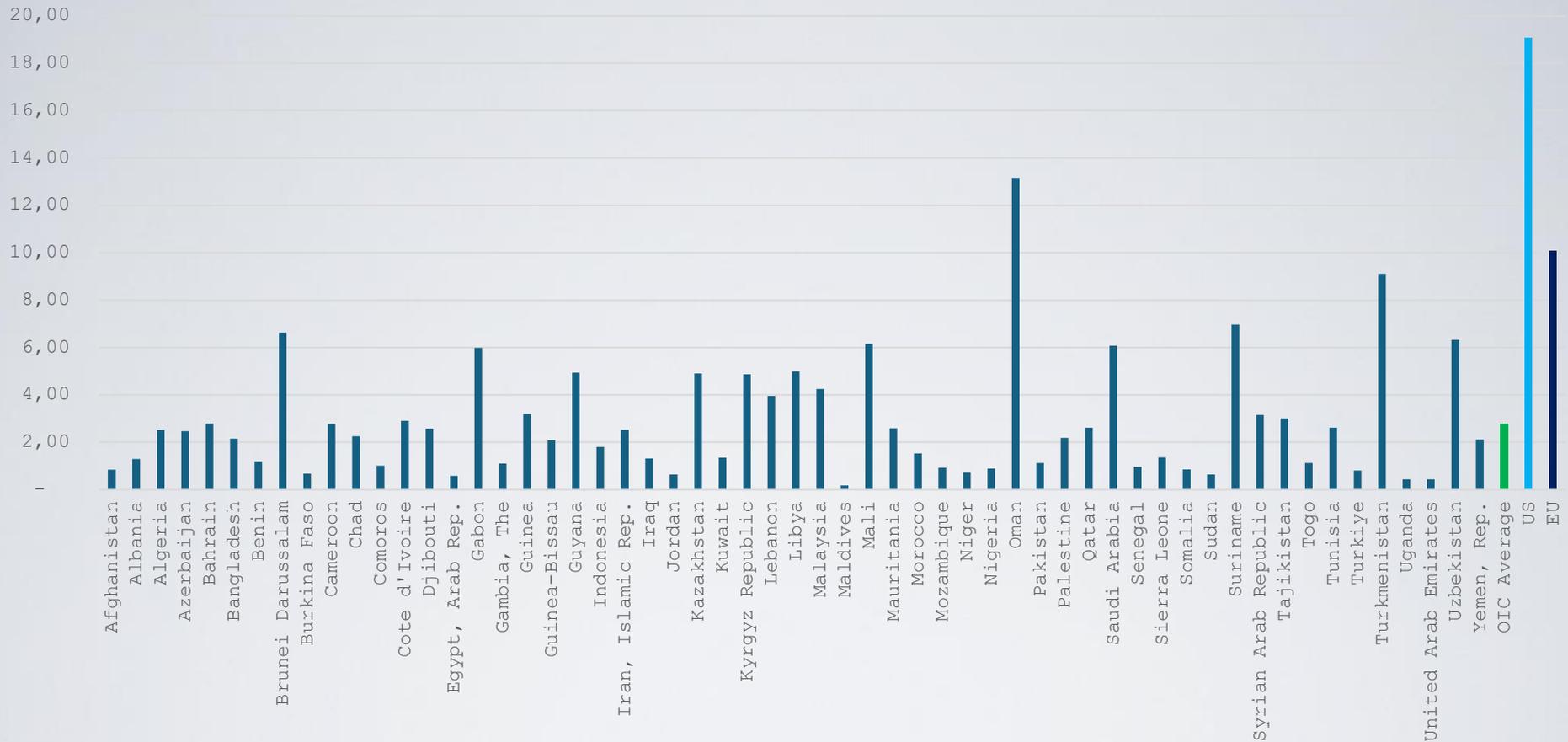
Length of Road Network (km) / USD 10 million GDP



Source: cia.gov, World Bank 2024



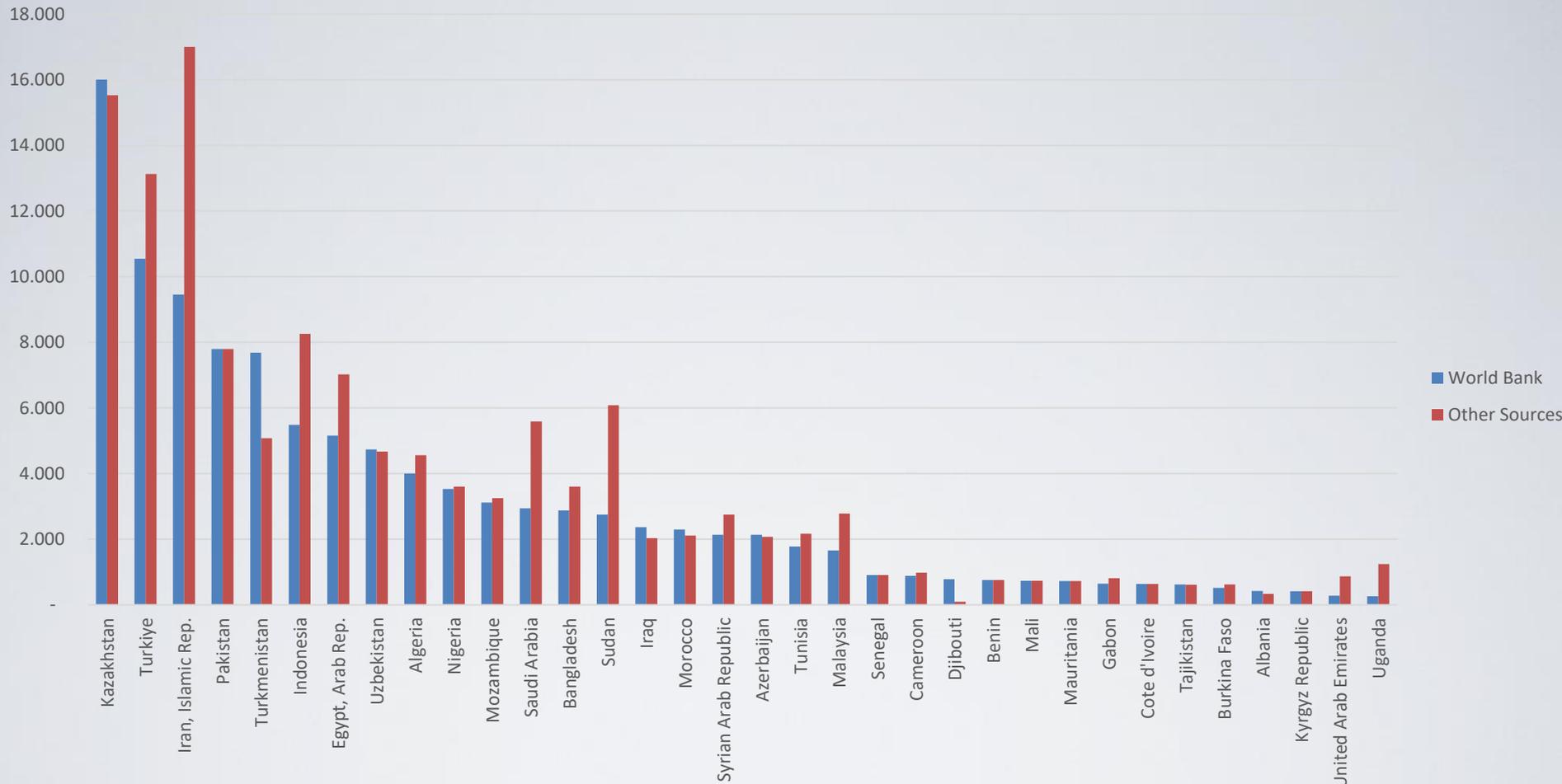
Length of Road Network (km) / 1,000 Population



Source: cia.gov, World Bank 2024

Rail Transport

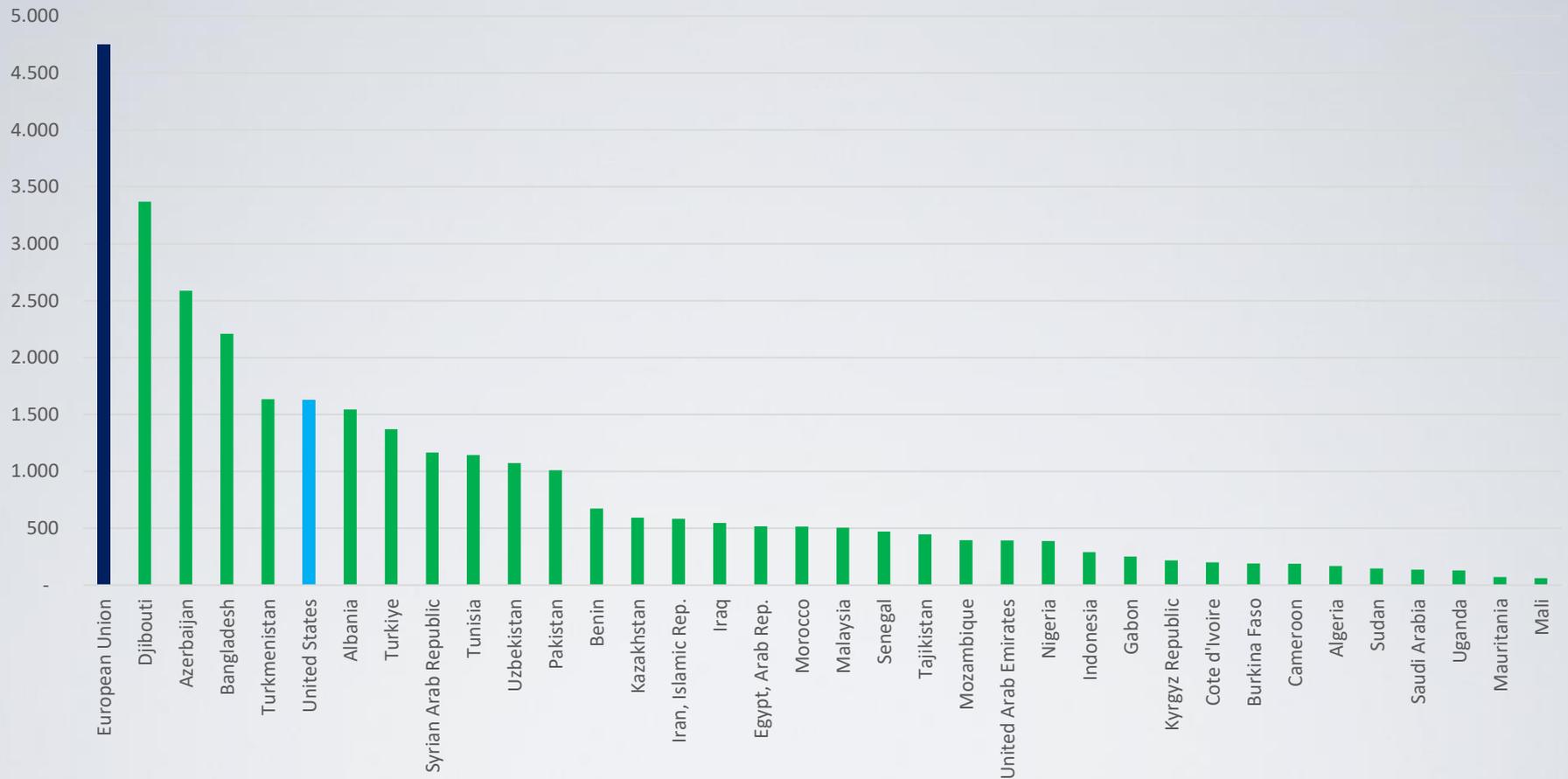
Rail lines (total route-km)



Source: World Bank World Development Indicators, other related sources

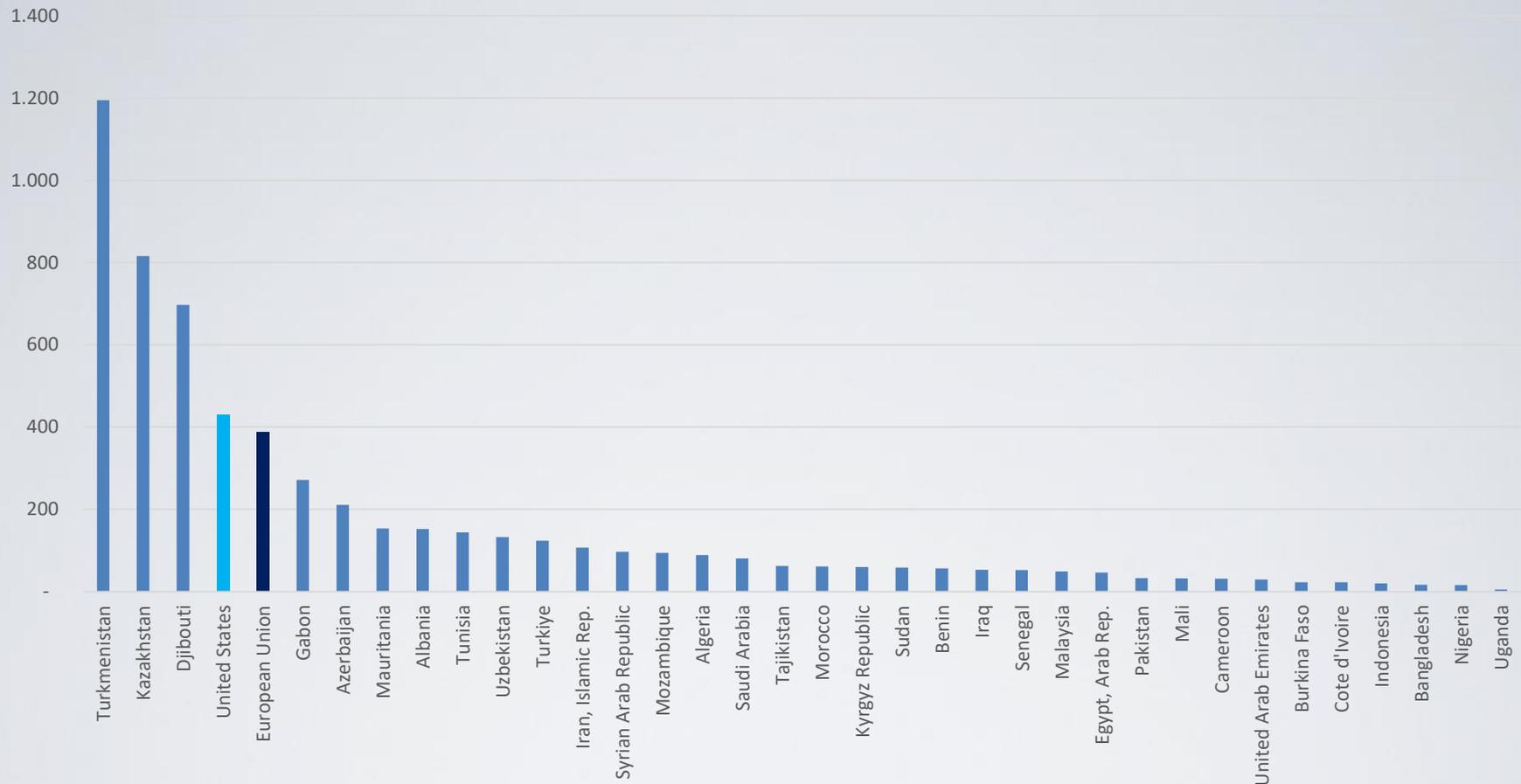


Rail network density (km/100,000 km² land area)



Source: World Bank World Development Indicators

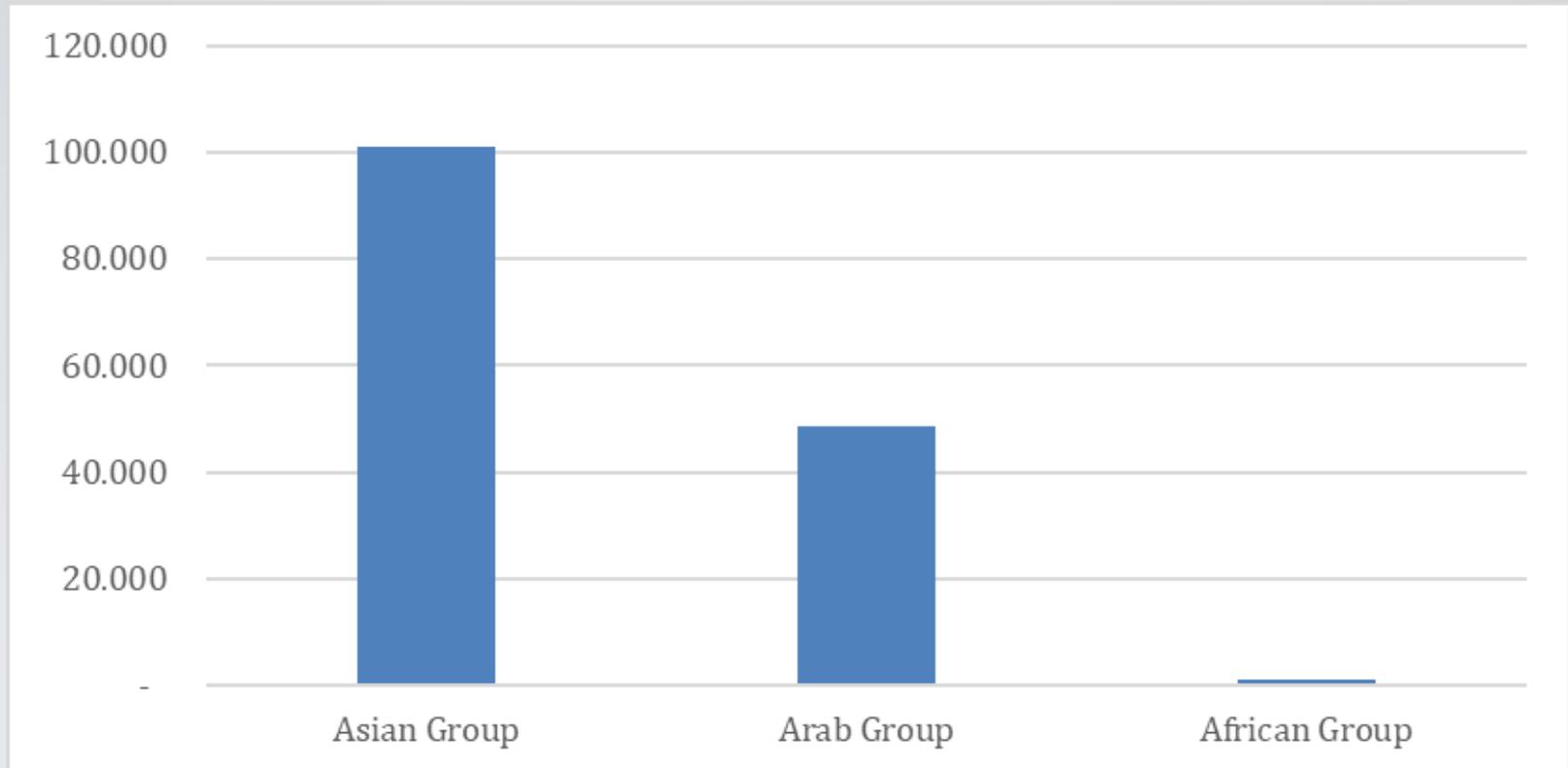
Rail network density (km/million population)



Source: World Bank World Development Indicators

Rail Passenger Traffic

Rail passengers carried by OIC regions (million passenger-km) (2024)



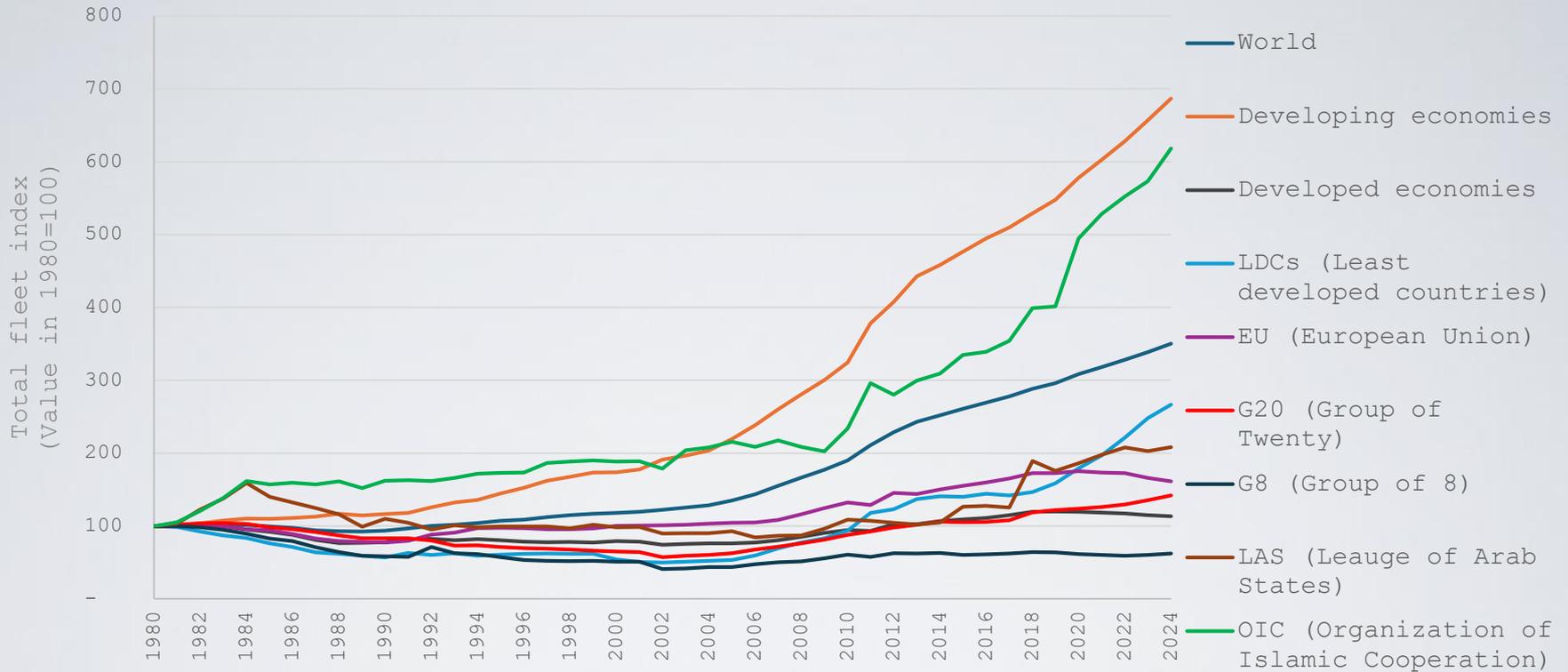
Source: World Development Indicators

Maritime Transport



Change in Total Fleet

Change in total fleet by flag of registration (in 1000 dwt) (1980-2024)

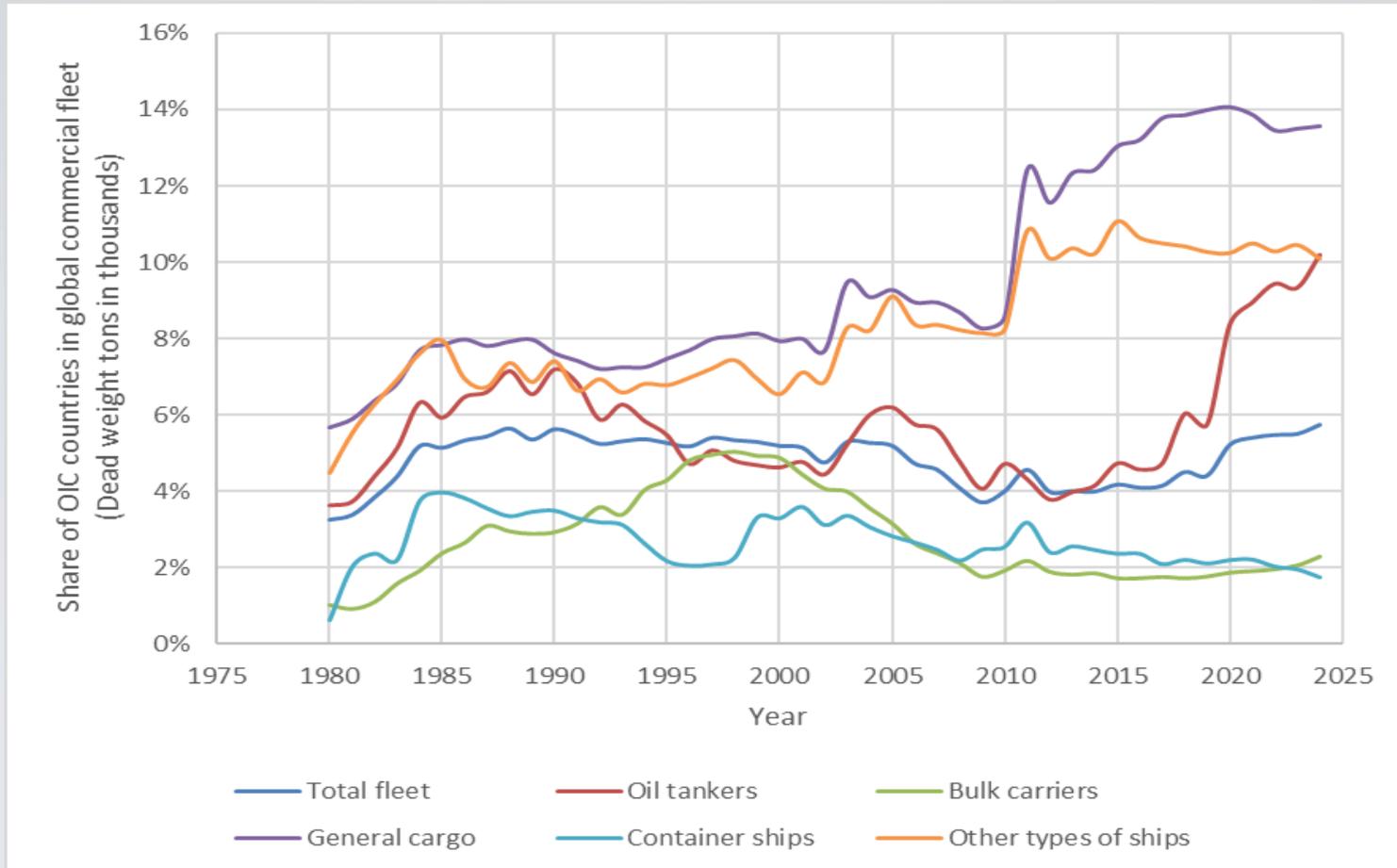


Source: UNCTAD Statistical Database



Change in Total Fleet

OIC share in global commercial fleet by type of ship (1980 - 2024)

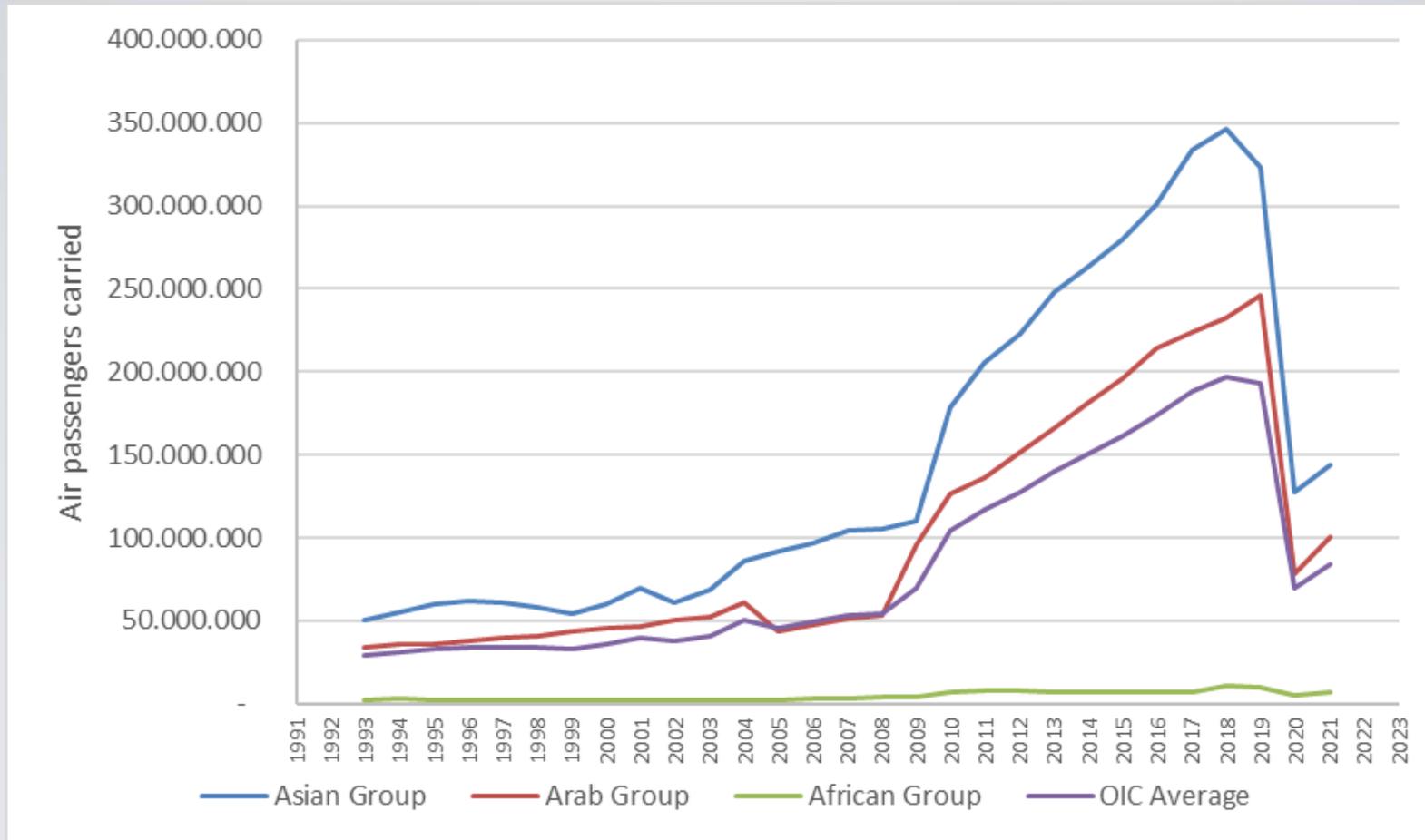


Source: UNCTAD Statistical Database

Air Transport

Air Passenger Traffic

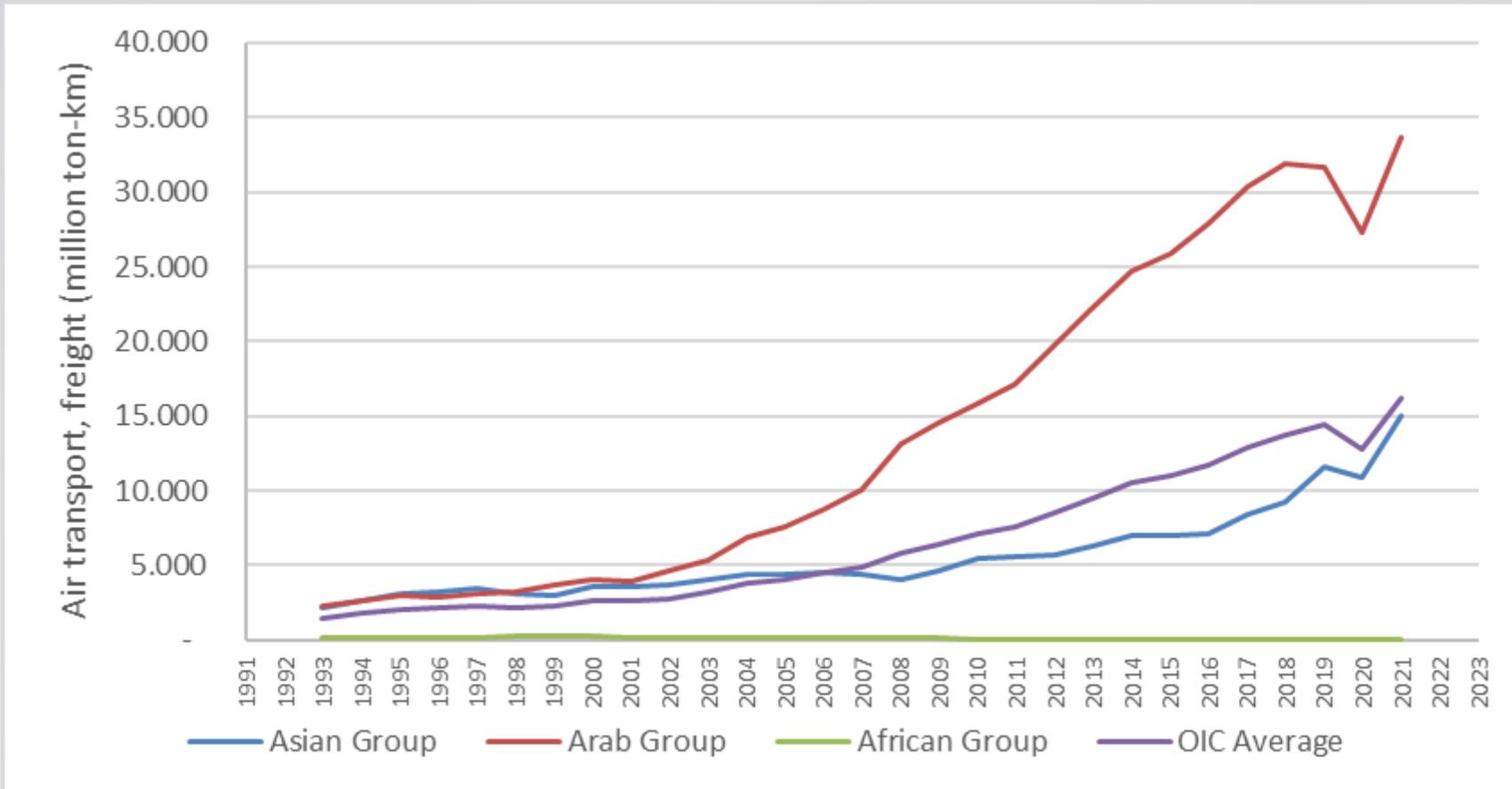
Total air passengers carried in the OIC regions (1993-2021)



Source: World Development Indicators

Air Passenger Traffic

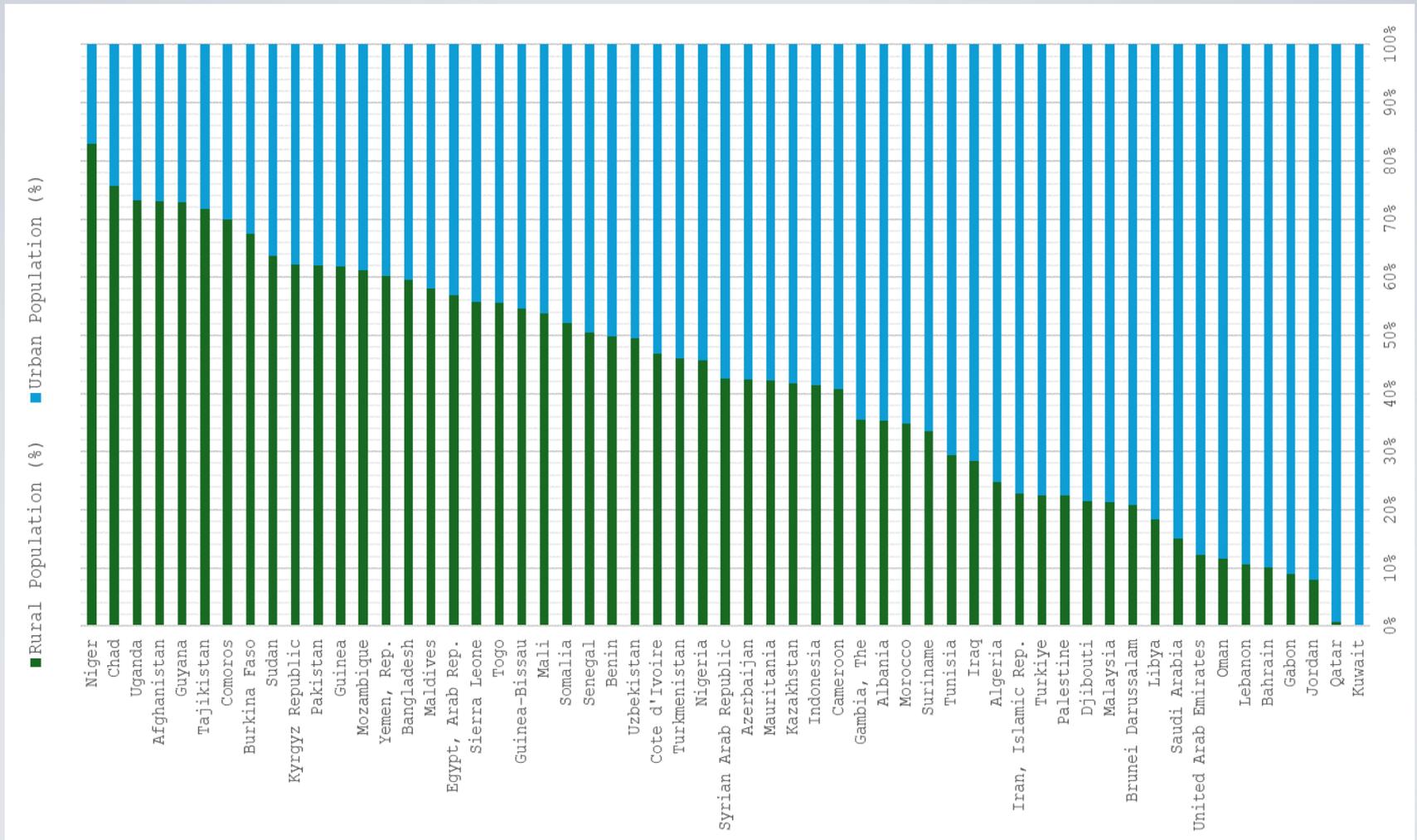
Total air freight carried in the OIC regions (million ton-km) (1993-2021)



Source: World Development Indicators

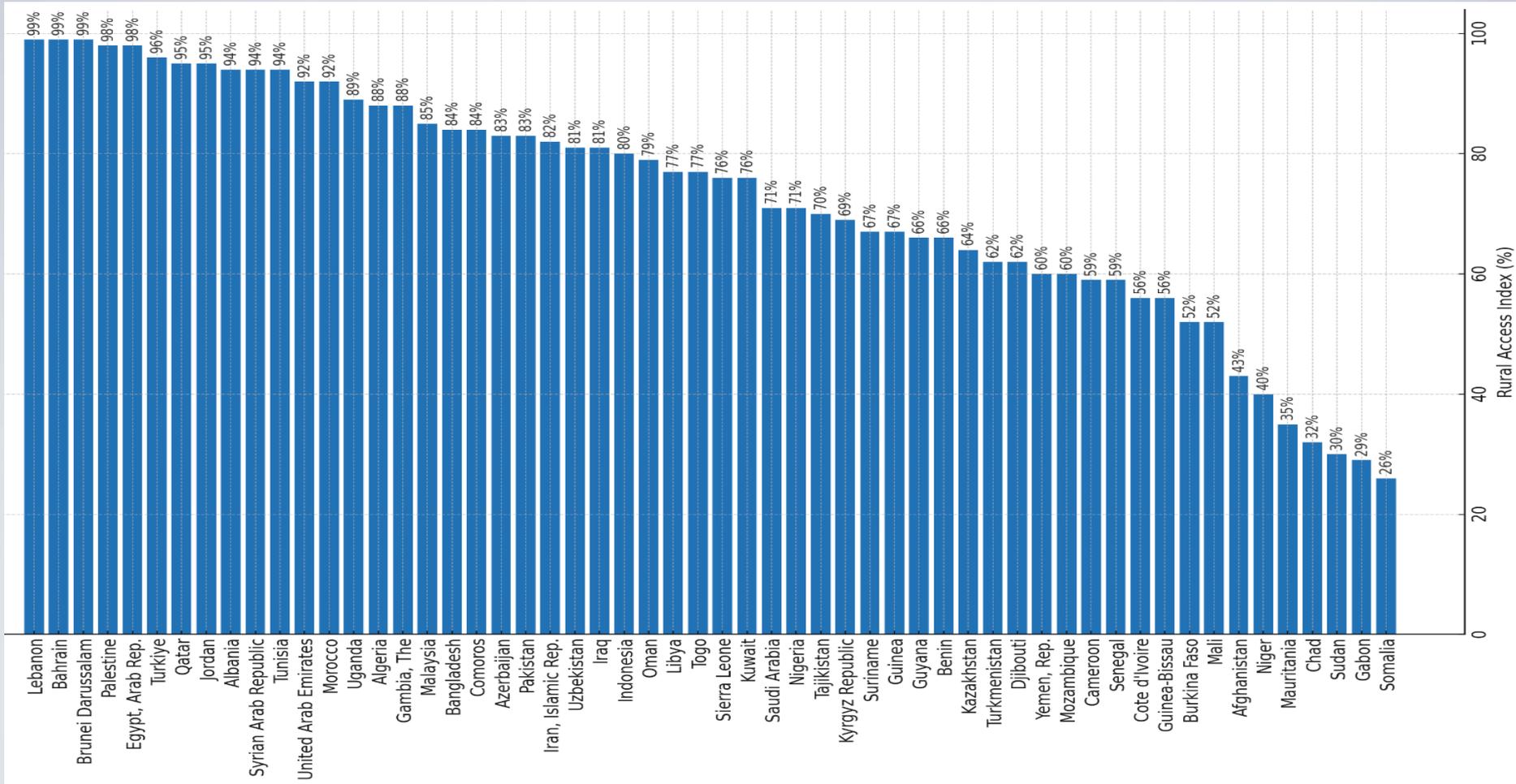
Rural Accessibility

Rural vs. urban population of OIC member countries (%)



Source: World Development Indicators

RAI for OIC Member Countries



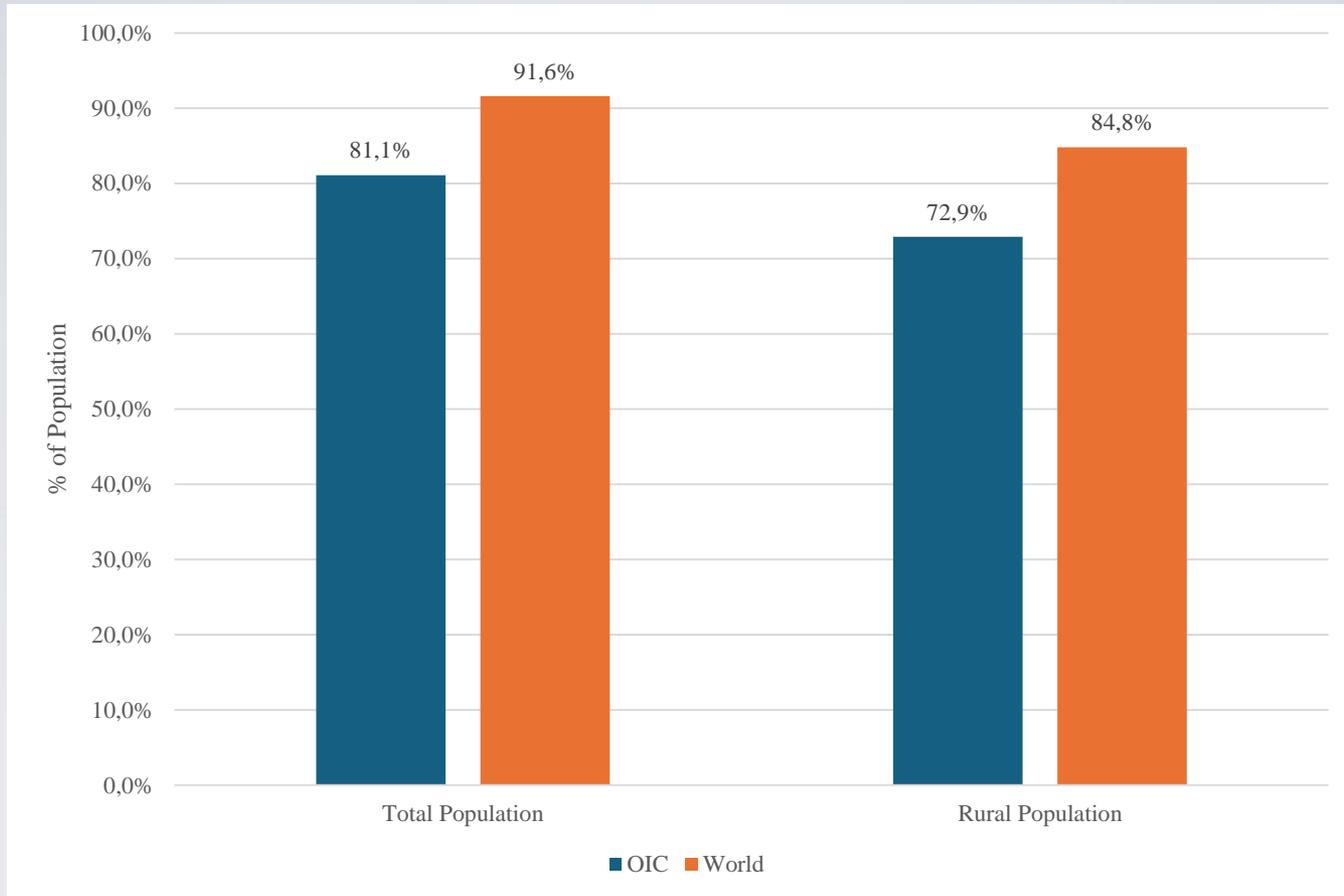
Source: World Bank

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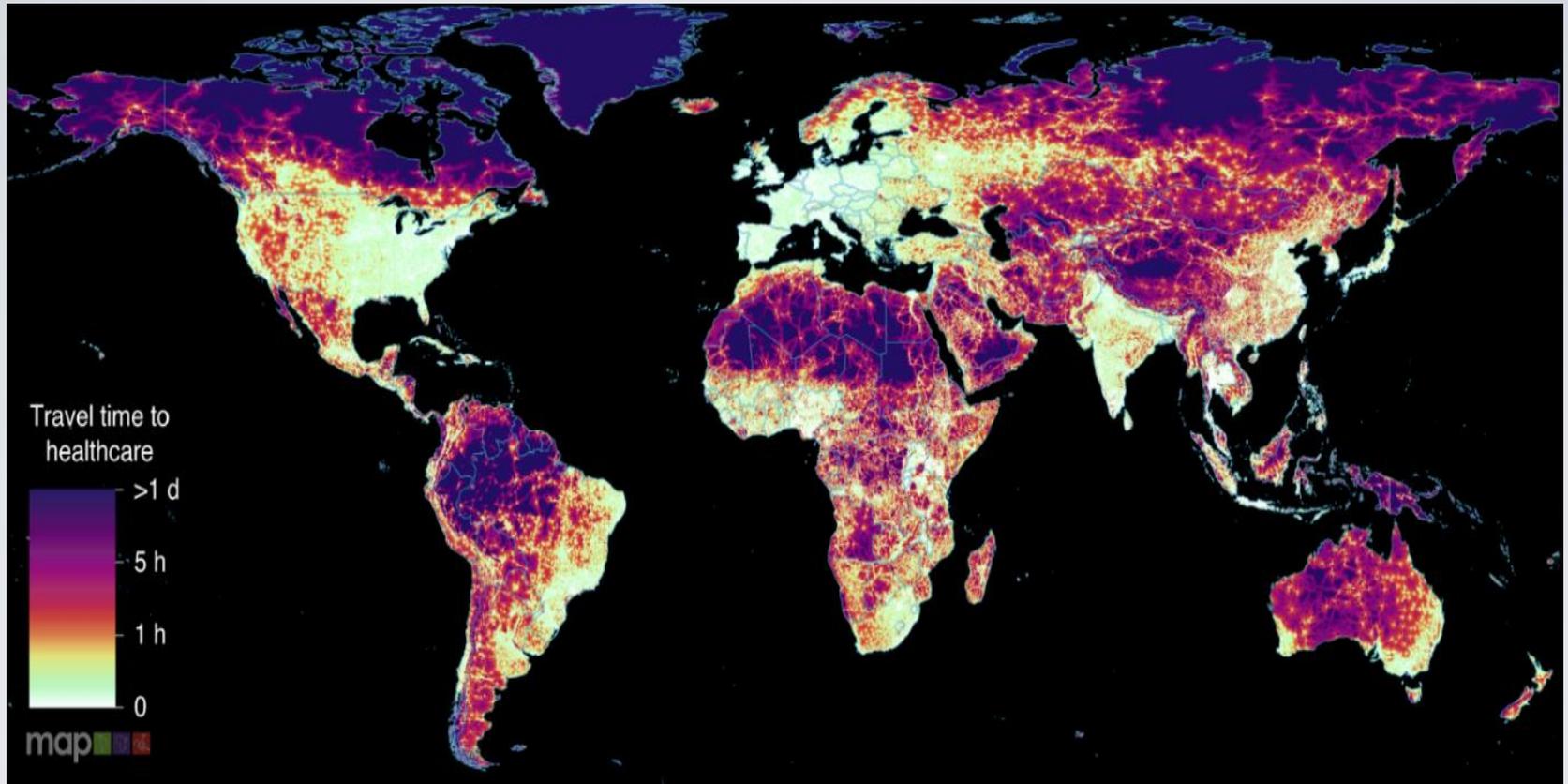
COMCEC STRATEGY

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Access to Electricity



Healthcare Accessibility





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Thank you for your attention...

COMCEC Coordination Office

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