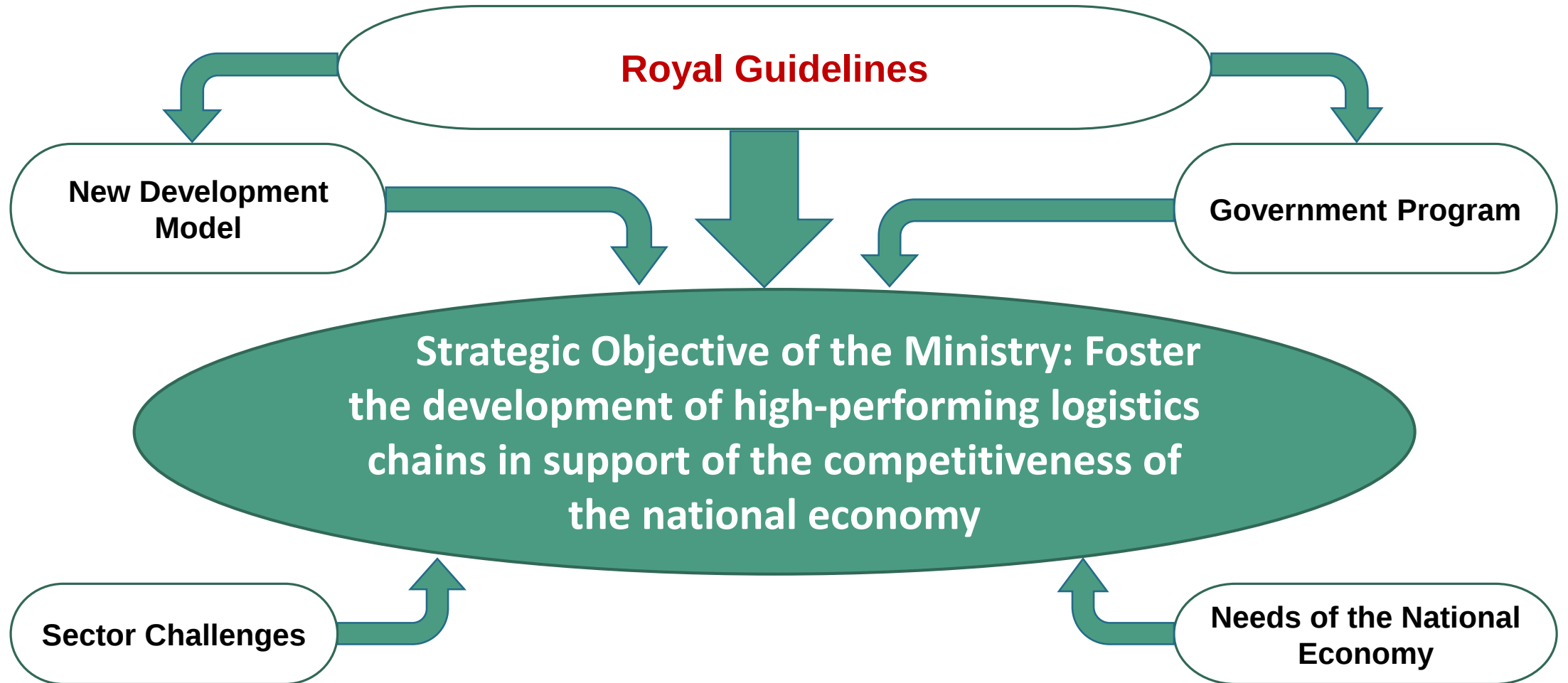


The 27th Meeting of the COMCEC Transport And Communications Working Group

Morocco's Experience in Developing an Integrated Multimodal Transport System

14-15 September 2026, Ankara

The Vision of the Ministry of Transport and Logistics

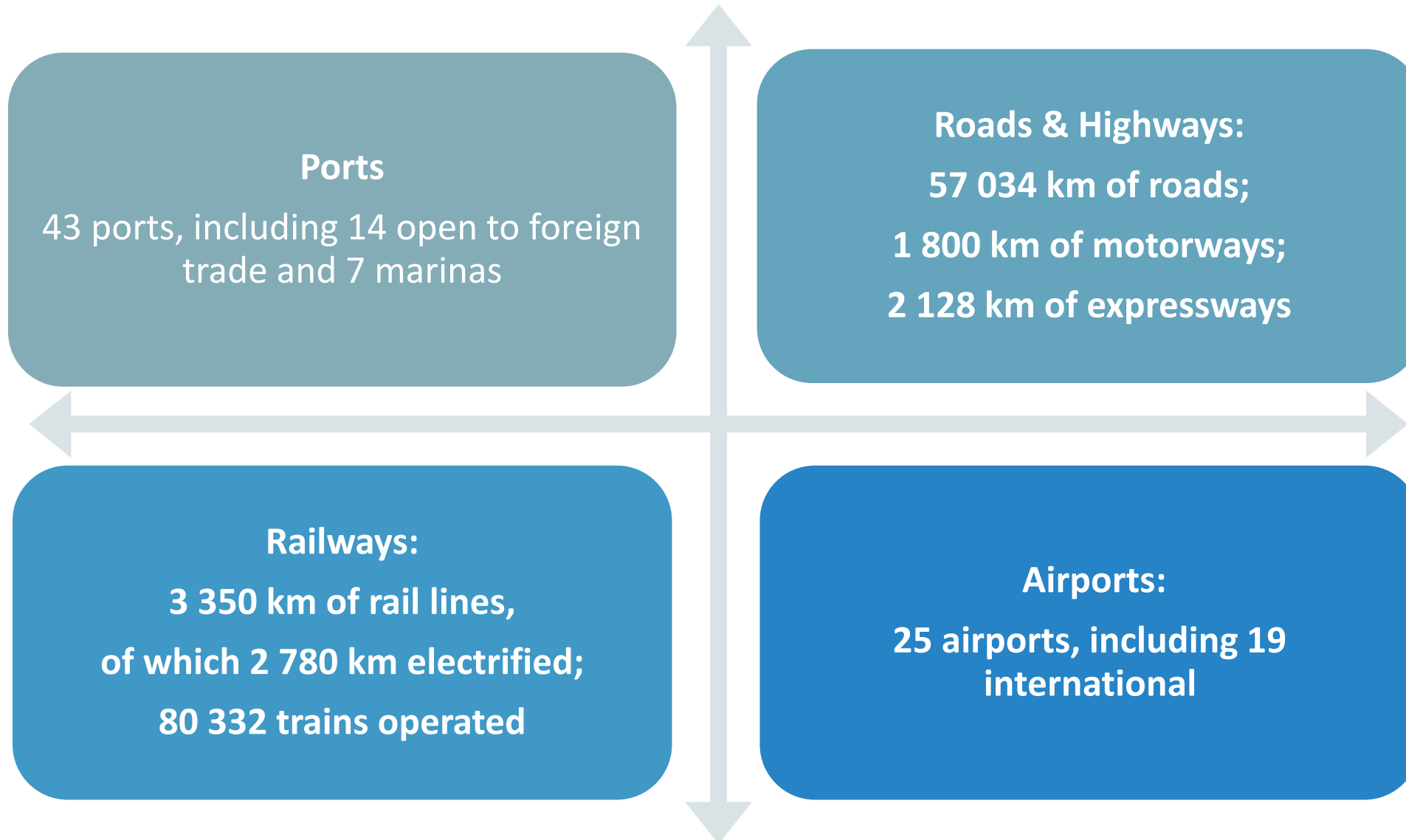


Reforms

Recognizing the importance of the transport and logistics sector in economic and social development, our country, under the leadership of His Majesty King Mohammed VI, may God assist Him, has seen the launch of profound sector reforms since the beginning of the century.

- ❑ **2003** : Liberalization of road freight transport
- ❑ **2004** : Liberalization of air transport
- ❑ **2006** : Liberalization of maritime freight transport
- ❑ **2006** : Port reform;
 signing of the Open Skies Agreement with the EU
- ❑ **2010** : Launch of the National Strategy for the Development of Logistics Competitiveness by 2030;
 new Traffic Code
- ❑ **2016** : New Civil Aviation Code

Transport Infrastructure Assets



Complementary sectoral strategies for an integrated multimodal transport system

KINGDOM OF MOROCCO

TOWARDS MORE CONNECTED, MORE COMPETITIVE, AND MORE SUSTAINABLE
TRANSPORT

MINISTRY OF TRANSPORT
AND LOGISTICS



Plan Rail Maroc 2040 :
a key structuring link in multimodal integration

- › Create multimodal hubs to strengthen the interconnection between other modes of transport, logistics zones, and major economic centers.



National Road Infrastructure Master Plan
by 2040

- › Ensure the connection of ports, airports, logistics zones, and rail networks for greater fluidity of multimodal chains.



“Airports 2030” Strategy

- › Position airports as multimodal hubs connected to road and rail networks, serving the mobility of people and freight.



National Port Strategy
by 2030

- › Develop port platforms to strengthen the integration of ports with road, rail, and logistics networks to streamline multimodal chains.



National Priority Development Program for logistics zones
by 2028

- › Create logistics platforms to improve the competitiveness of supply chains, reduce logistics costs, and accelerate GDP growth.

Tanger Med: a port platform at the heart of an integrated multimodal network

Port – rail – road – air connectivity serving global supply chains



Atouts stratégiques

- Gateway to Africa
- Integration into road corridors
- Atlantic maritime hub
- Industrial and logistics hub
- Strengthening Morocco–Africa trade

Multimodal Connectivity

- Connected to the Tiznit–Dakhla Expressway
- Complementarity with road, air and maritime networks
- Infrastructure designed to support an integrated logistics chain and facilitate trade flows

Dakhla Atlantique represents a strategic link in Morocco's connectivity with Africa and international markets.

Nador West Med: A New Integrated Multimodal Corridor

A multimodal corridor connecting the Nador hinterland to the Nador West Med port complex through road, rail, and logistics chains, to ensure seamless connectivity to national and international markets.

Objectives

- Improve access for the Oriental region to international and regional markets;
- Enhance the economic attractiveness of the territory;
- Support the development of industrial ecosystems;
- Improve company competitiveness;
- Create a new port, industrial, and logistics platform.

3 Components of the Corridor

- Road and Highway: RN2, RN16, and the new Guercif – Nador highway
- Rail connection: Nador–Nador West Med is planned to connect the future port complex directly to the rail network
- NWM Port: constitutes the corridor's international gateway

Strategy

- flow diagnostics
- multimodal scenario development
- scenario comparison (cost, benefit, environmental impact, modal complementarity)
- roadmap;
- governance and financing
- performance/monitoring indicators

Nador West Med: experience in planning a new generation of integrated multimodal corridor

The Zenata Logistics and Industrial Zone: Toward a Multimodal Platform

An integrated hub serving competitiveness and connectivity

KINGDOM OF MOROCCO

MINISTRY OF TRANSPORT
AND LOGISTICS



Presentation of the Project		Location & Strategic Advantages	
The creation of an integrated logistics and industrial platform covering approximately 379 hectares. It is a strategic hub for consolidating value chains, attracting investors, and strengthening industrial/logistics competitiveness		▪ Located along the strategic Casablanca–Rabat axis, in close proximity to major transport networks. ▪ Proximity to the Port of Casablanca, International Airport, and the motorway network. ▪ Dedicated rail connection for freight transport.	
A logistics zone that has become multimodal thanks to its connection to road, rail, and port networks			
Road direct access to road/motorway axes	Rail connection to the national rail network	Port proximity to Casablanca	Logistics integrated platforms and value-added services

Upcoming Step: Legal Framework for Multimodal Freight Transport

TOWARDS A LEGAL FRAMEWORK FAVORABLE TO MULTIMODAL INTEGRATION

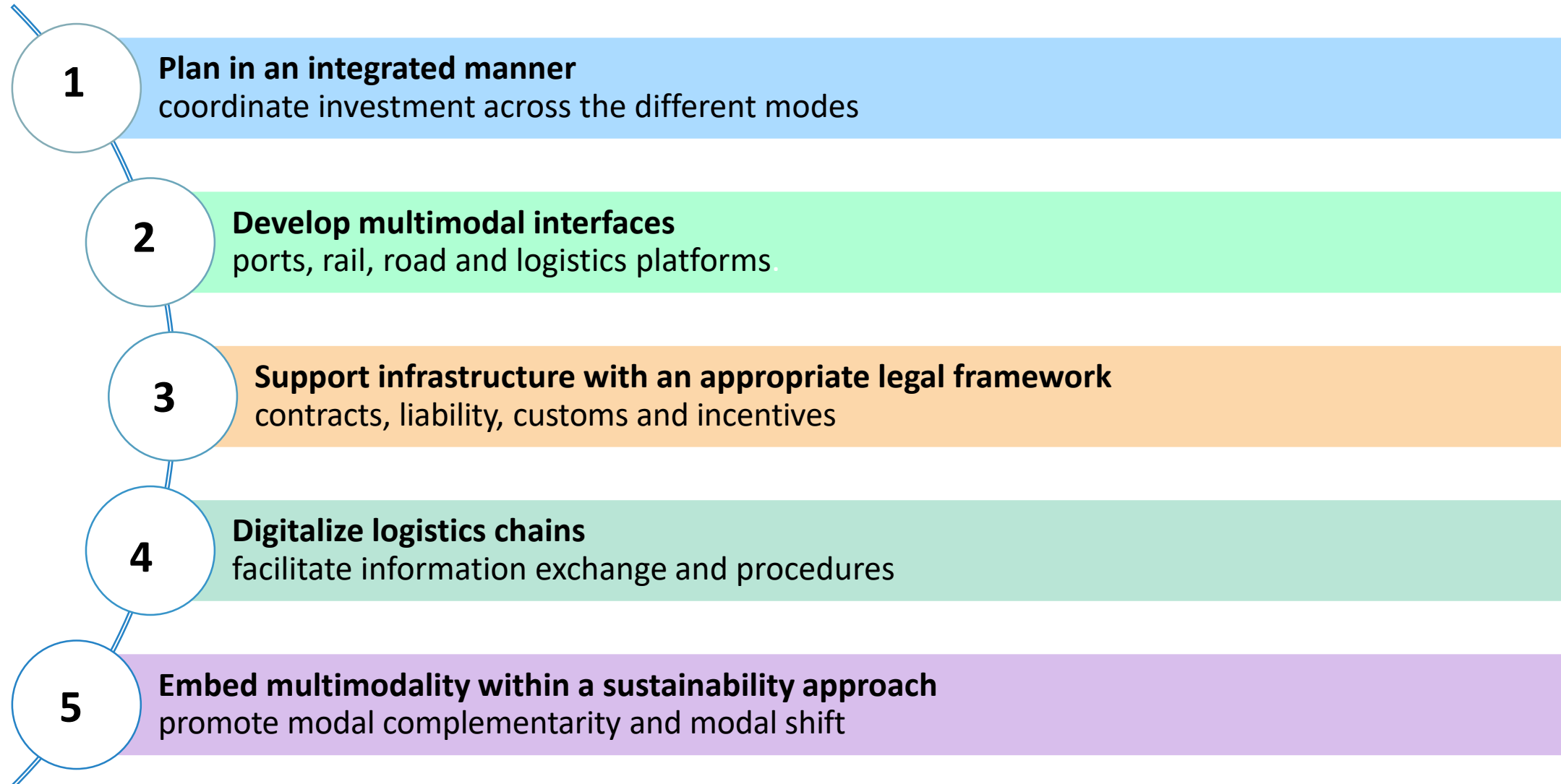
Morocco is planning to draft legislation defining the fundamental rules of multimodal transport:

Fundamental concepts and definitions	status of the multimodal transport operator	Contractual framework	risk, insurance and customs
• Combined mode, intermodal transport units, multimodal terminal, etc.	• Rights, obligations and liabilities toward shippers, carriers and authorities	• Aligned with international practice and Morocco’s commitments under logistics/trade conventions	• Management of risks, insurance, and customs aspects specific to combined transport.

Incentive provisions

Encourage multimodal transport use through fiscal or regulatory measures, aligned with sustainability and competitiveness objectives.

Key Lessons from Morocco's Experience



«Morocco's experience illustrates a gradual transition from a sector-by-sector approach to an integrated, connected, competitive and sustainable transport system.»



Thank You For Your Attention!
